

# Global Condensing Pressure Regulator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A9F757F4EAEN.html>

Date: May 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G7A9F757F4EAEN

## Abstracts

The global Condensing Pressure Regulator market size is expected to reach \$ 301 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, global production of condensing pressure regulators reached 1.9664 million units, with an average selling price of US\$120 per unit. Global annual production capacity for condensing pressure regulators was approximately 2.5 million units, with a gross profit margin of approximately 23.2%. A condensing pressure regulator is a control device used in steam systems or heat recovery systems to maintain the pressure of condensate (the liquid phase water formed after steam condensation) within a set range. Its goal is to ensure stable condensate pressure for safe and economical heat recovery and to protect related equipment. Upstream raw materials for condensing pressure regulators include metal materials, sealing materials, and electrical components. The midstream consists of condensing pressure regulator manufacturers, while the downstream mainly includes the refrigeration and air conditioning, chemical, and pharmaceutical industries.

The current market demand for condensing pressure regulators primarily stems from energy efficiency upgrades in refrigeration and air conditioning systems. On one hand, increasingly stringent energy efficiency and emission reduction requirements across regions are driving the adoption of more precise condensing pressure control in terminal equipment to reduce energy consumption and operational fluctuations. On the other hand, the accelerating trends towards electronic control and frequency conversion are increasing the demand for regulators that are compatible with different operating conditions and possess higher stability and reliability. Industry competition is characterized by 'technology and brand drive,' with some international manufacturers

exhibiting significant advantages in product stability and certification systems. Domestic companies, leveraging cost and delivery capabilities, are expanding in the low-to-mid-end market while continuously catching up in areas such as sensor accuracy, control logic, and material durability. Overall, the market is in a phase of steady growth, but high price sensitivity, increasing customization requirements, and the impact of downstream project schedules on real estate and infrastructure development remain major uncertainties.

This report studies the global Condensing Pressure Regulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Condensing Pressure Regulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Condensing Pressure Regulator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Condensing Pressure Regulator total production and demand, 2021-2032, (K Units)

Global Condensing Pressure Regulator total production value, 2021-2032, (USD Million)

Global Condensing Pressure Regulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Condensing Pressure Regulator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Condensing Pressure Regulator domestic production, consumption, key domestic manufacturers and share

Global Condensing Pressure Regulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Condensing Pressure Regulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Condensing Pressure Regulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Condensing Pressure Regulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker NA, ARI Armaturen, Mankenberg, Castel Srl, SAGINOMIYA SEISAKUSHO, Johnson Controls, SINOP CB

a.s., SHANGHAI FENGSHEN REFRIGERATION CONTROLLER, SANHUA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Condensing Pressure Regulator market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Condensing Pressure Regulator Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Condensing Pressure Regulator Market, Segmentation by Type:**

KVR Type

NRD Type

Global Condensing Pressure Regulator Market, Segmentation by Control Method:

Temperature Controlled Type

Pressure Controlled Type

Global Condensing Pressure Regulator Market, Segmentation by Regulation Principles:

Direct Pressure Control Type

Differential Pressure Control Type

Indirect Temperature Control Type

Global Condensing Pressure Regulator Market, Segmentation by Application:

Refrigeration and Air Conditioning

Chemical and Pharmaceutical

Transportation

Energy and Power

Others

Companies Profiled:

Danfoss

Parker NA

ARI Armaturen

Mankenberg

Castel Srl

SAGINOMIYA SEISAKUSHO

Johnson Controls

SINOP CB a.s.

SHANGHAI FENGSHEN REFRIGERATION CONTROLLER

SANHUA

SHANGHAI NAIFU VALVE GROUP

JL Refriqeration

**Key Questions Answered:**

1. How big is the global Condensing Pressure Regulator market?
2. What is the demand of the global Condensing Pressure Regulator market?
3. What is the year over year growth of the global Condensing Pressure Regulator market?
4. What is the production and production value of the global Condensing Pressure Regulator market?
5. Who are the key producers in the global Condensing Pressure Regulator market?
6. What are the growth factors driving the market demand?

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