

# Global Concrete Waterproofing Admixtures Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFA27F4EBAE6EN.html>

Date: June 2026

Pages: 175

Price: US\$ 3,480.00 (Single User License)

ID: GFA27F4EBAE6EN

## Abstracts

According to our (Global Info Research) latest study, the global Concrete Waterproofing Admixtures market size was valued at US\$ 299 million in 2025 and is forecast to a readjusted size of US\$ 422 million by 2032 with a CAGR of 5.5% during review period.

Concrete Waterproofing Admixture are a type of chemical additive specifically designed to improve the waterproofing performance of concrete. They react with cement, water, and other concrete components to form fillers in discontinuous pores or hydrophobic structures within the concrete, thereby preventing water penetration. These admixtures typically exhibit good dispersibility and alkali resistance, allowing them to be evenly distributed throughout the concrete slurry, which enhances the concrete's density, impermeability, and durability. In addition, such admixtures can improve concrete's resistance to freeze-thaw cycles, chemical erosion, and aging, helping structures remain dry, stable, and safe over long-term use. Concrete waterproofing admixtures are widely applied in underground works, tunnels, water tanks, hydraulic facilities, and high-rise buildings—essentially any concrete structure requiring waterproofing—and are key functional materials in modern construction projects.

Compared to traditional external waterproofing systems (such as membranes and coatings), integral waterproofing admixtures enhance the overall waterproofing performance of concrete from within by blocking capillary pores and micro-cracks. This makes them particularly well-suited for long-term durability projects, including infrastructure, bridges, tunnels, underground structures, and water treatment plants.

The global market for concrete waterproofing admixtures is dominated by a select group of technology-leading multinational corporations, including Sika, Master Builders

Solutions, Xypex Chemical, Kryton International, Penetron, Mapei, Fosroc, Euclid Chemical, and GCP Applied Technologies. The primary products offered by these companies are crystalline-penetrating integral waterproofing admixtures, which can be utilized in conjunction with high-performance concrete and are applicable across industrial, infrastructure, and marine engineering sectors. The competitive advantage of these international manufacturers lies in their mature technologies, high brand recognition, extensive global project experience, and their ability to provide localized technical support across various regions.

The Asia-Pacific region constitutes the largest market globally, driven primarily by China, India, Southeast Asia, Japan, and South Korea; demand in this region stems largely from the construction of high-speed railways, urban rail transit systems, bridges, and underground spaces. The North American market is highly mature, characterized by stringent requirements regarding waterproofing performance and construction standards, where crystalline-penetrating technology is widely adopted. The European market places a strong emphasis on long-term durability and environmental compliance, resulting in a high adoption rate for crystalline waterproofing admixtures. While the markets in South America, the Middle East, and Africa are smaller in scale, the growth in infrastructure development and marine engineering projects within these regions presents significant potential opportunities.

As the global construction industry continues to raise its standards for the waterproofing, durability, and safety of concrete structures, the demand for high-performance waterproofing materials in underground projects, tunnels, reservoirs, high-rise buildings, and water conservancy facilities is expected to see sustained growth. Concurrently, the principles of green building and sustainable development are driving the adoption of low-carbon and eco-friendly concrete admixtures, thereby spurring product evolution toward greater efficiency, reduced environmental impact, and extended service life. Technological innovation is also accelerating; functionalized admixtures—including those offering enhanced impermeability, freeze-thaw resistance, and self-healing capabilities—are gradually emerging as key market trends, capable of meeting the demands of complex environments and specialized engineering projects. Looking ahead, technological innovation, comprehensive system-based services, and the emergence of new application scenarios will serve as the primary drivers of industry growth, while factors such as pricing dynamics, regulatory disparities, and market awareness will remain key challenges.

This report is a detailed and comprehensive analysis for global Concrete Waterproofing Admixtures market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Concrete Waterproofing Admixtures market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Concrete Waterproofing Admixtures market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Concrete Waterproofing Admixtures market size and forecasts, by Form and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Concrete Waterproofing Admixtures market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Concrete Waterproofing Admixtures

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Concrete Waterproofing Admixtures market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Mapei (Sopro Bauchemie), Xypex Chemical, Euclid Chemical (VANDEX), Fosroc, Inc,

GCP Applied Technologies Inc, Schomburg, Penetron, Kryton International Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Concrete Waterproofing Admixtures market is split by Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Form

Solid Waterproofing Admixture

Liquid Waterproofing Admixture

### Market segment by Type

Crystalline Waterproofing Admixture

Pore-blocking Waterproofing Admixture

Others

### Market segment by Application

Residential

Commerical

### Major players covered

Sika

Master Builders Solutions

Mapei (Sopro Bauchemie)

Xypex Chemical

Euclid Chemical (VANDEX)

Fosroc, Inc

GCP Applied Technologies Inc

Schomburg

Penetron

Kryton International Inc

Saint-Gobain (Chryso)

Hycrete, Inc.

Cormix International

Markham Global

K?STER BAUCHEMIE AG

Supershield

Cemix Products Ltd

Moxie

Baumerk Construction Chemicals

Velosit

TOA

Oriental Yuhong

Keshun Waterproof Technologies

Shenzhen Maidi Concrete

Wuhan Sanyuan

Huangteng Huagong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Concrete Waterproofing Admixtures product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Concrete Waterproofing Admixtures, with price, sales quantity, revenue, and global market share of Concrete Waterproofing Admixtures from 2021 to 2026.

Chapter 3, the Concrete Waterproofing Admixtures competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Concrete Waterproofing Admixtures breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form and by Application, with sales market share and growth rate by Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Concrete Waterproofing Admixtures market forecast, by regions, by Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Concrete Waterproofing Admixtures.

Chapter 14 and 15, to describe Concrete Waterproofing Admixtures sales channel, distributors, customers, research findings and conclusion.

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