

Global Concrete Water Repellent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Concrete Water Repellent market size is expected to reach \$ 422 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Concrete waterproofing repellents are a class of functional materials added during the concrete mixing process to enhance the material's waterproofing capabilities, impermeability, and durability. Common technological approaches include crystalline waterproofing repellent and pore-blocking waterproofing repellent.

Compared to traditional external waterproofing systems (such as membranes and coatings), integrally mixed waterproofing admixtures enhance the overall waterproofing performance of concrete from within by blocking capillary pores and micro-cracks. This makes them particularly well-suited for long-term durability projects involving infrastructure, bridges, tunnels, underground structures, and water treatment plants.

The global market for concrete waterproofing repellent is dominated by a group of technologically advanced multinational corporations, including Sika, Master Builders Solutions, Xypex Chemical, Kryton International, Penetron, Mapei, Fosroc, Euclid Chemical, and GCP Applied Technologies. The primary products offered by these companies are crystalline waterproofing admixtures designed for integral mixing; these can be utilized in conjunction with high-performance concrete and are applicable across industrial, infrastructure, and marine engineering sectors. The competitive advantages of these international manufacturers lie in their mature technologies, high brand recognition, extensive global project experience, and their ability to provide localized technical support across various regions.

The Asia-Pacific region constitutes the largest market globally, driven primarily by

China, India, Southeast Asia, Japan, and South Korea, with demand stemming largely from high-speed rail, urban transit systems, bridge construction, and underground space development projects. The North American market is highly mature, characterized by stringent requirements regarding waterproofing performance and construction standards, where crystalline waterproofing technology is widely adopted. The European market places a strong emphasis on long-term durability and environmental compliance, resulting in a high adoption rate for crystalline waterproofing admixtures. While the markets in South America, the Middle East, and Africa are smaller in scale, the ongoing growth in infrastructure development and marine engineering projects presents significant potential opportunities.

As the global construction industry continues to raise its standards for the waterproofing, durability, and safety of concrete structures, the demand for high-performance waterproofing materials in underground engineering, tunnels, reservoirs, high-rise buildings, and water conservancy facilities is expected to see sustained growth. Concurrently, the principles of green building and sustainable development are driving the adoption of low-carbon, eco-friendly concrete admixtures, thereby compelling product evolution toward greater efficiency, reduced environmental impact, and extended service life. Technological innovation is also accelerating; functionalized admixtures—including those offering enhanced impermeability, freeze-thaw resistance, and self-healing capabilities—are gradually emerging as key market trends, capable of meeting the demands of complex environments and specialized engineering projects. Looking ahead, technological innovation, comprehensive system-based services, and the emergence of new application scenarios will serve as the primary drivers of industry growth, while factors such as pricing dynamics, regulatory disparities, and market awareness will remain key challenges.

This report studies the global Concrete Water Repellent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Concrete Water Repellent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Concrete Water Repellent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Concrete Water Repellent total production and demand, 2021-2032, (Tons)

Global Concrete Water Repellent total production value, 2021-2032, (USD Million)

Global Concrete Water Repellent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Concrete Water Repellent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Concrete Water Repellent domestic production, consumption, key domestic manufacturers and share

Global Concrete Water Repellent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Concrete Water Repellent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Concrete Water Repellent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Concrete Water Repellent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Mapei (Sopro Bauchemie), Xypex Chemical, Euclid Chemical (VANDEX), Fosroc, Inc, GCP Applied Technologies Inc, Schomburg, Penetron, Kryton International Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Concrete Water Repellent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Concrete Water Repellent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Concrete Water Repellent Market, Segmentation by Type:

Crystalline Waterproofing Admixture

Pore-blocking Waterproofing Admixture

Others

Global Concrete Water Repellent Market, Segmentation by Form:

Liquid

Solid

Global Concrete Water Repellent Market, Segmentation by Application:

Commercial

Residential

Companies Profiled:

Sika

Master Builders Solutions

Mapei (Sopro Bauchemie)

Xypex Chemical

Euclid Chemical (VANDEX)

Fosroc, Inc

GCP Applied Technologies Inc

Schomburg

Penetron

Kryton International Inc

Saint-Gobain (Chryso)

Hycrete, Inc.

Cormix International

Markham Global

K?STER BAUCHEMIE AG

Supershield

Cemix Products Ltd

Moxie

Baumerk Construction Chemicals

Velosit

TOA

Oriental Yuhong

Keshun Waterproof Technologies

Shenzhen Maidi Concrete

Wuhan Sanyuan

Huangteng Huagong

Key Questions Answered:

1. How big is the global Concrete Water Repellent market?
2. What is the demand of the global Concrete Water Repellent market?
3. What is the year over year growth of the global Concrete Water Repellent market?
4. What is the production and production value of the global Concrete Water Repellent market?
5. Who are the key producers in the global Concrete Water Repellent market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Concrete Water Repellent Introduction
- 1.2 World Concrete Water Repellent Supply & Forecast
 - 1.2.1 World Concrete Water Repellent Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Concrete Water Repellent Production (2021-2032)
 - 1.2.3 World Concrete Water Repellent Pricing Trends (2021-2032)
- 1.3 World Concrete Water Repellent Production by Region (Based on Production Site)
 - 1.3.1 World Concrete Water Repellent Production Value by Region (2021-2032)
 - 1.3.2 World Concrete Water Repellent Production by Region (2021-2032)
 - 1.3.3 World Concrete Water Repellent Average Price by Region (2021-2032)
 - 1.3.4 North America Concrete Water Repellent Production (2021-2032)
 - 1.3.5 Europe Concrete Water Repellent Production (2021-2032)
 - 1.3.6 China Concrete Water Repellent Production (2021-2032)
 - 1.3.7 Japan Concrete Water Repellent Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Concrete Water Repellent Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Concrete Water Repellent Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Concrete Water Repellent Demand (2021-2032)
- 2.2 World Concrete Water Repellent Consumption by Region
 - 2.2.1 World Concrete Water Repellent Consumption by Region (2021-2026)
 - 2.2.2 World Concrete Water Repellent Consumption Forecast by Region (2027-2032)
- 2.3 United States Concrete Water Repellent Consumption (2021-2032)
- 2.4 China Concrete Water Repellent Consumption (2021-2032)
- 2.5 Europe Concrete Water Repellent Consumption (2021-2032)
- 2.6 Japan Concrete Water Repellent Consumption (2021-2032)
- 2.7 South Korea Concrete Water Repellent Consumption (2021-2032)
- 2.8 ASEAN Concrete Water Repellent Consumption (2021-2032)
- 2.9 India Concrete Water Repellent Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Concrete Water Repellent Production Value by Manufacturer (2021-2026)

- 3.2 World Concrete Water Repellent Production by Manufacturer (2021-2026)
- 3.3 World Concrete Water Repellent Average Price by Manufacturer (2021-2026)
- 3.4 Concrete Water Repellent Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Concrete Water Repellent Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Concrete Water Repellent in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Concrete Water Repellent in 2025
- 3.6 Concrete Water Repellent Market: Overall Company Footprint Analysis
 - 3.6.1 Concrete Water Repellent Market: Region Footprint
 - 3.6.2 Concrete Water Repellent Market: Company Product Type Footprint
 - 3.6.3 Concrete Water Repellent Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Concrete Water Repellent Production Value Comparison
 - 4.1.1 United States VS China: Concrete Water Repellent Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Concrete Water Repellent Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Concrete Water Repellent Production Comparison
 - 4.2.1 United States VS China: Concrete Water Repellent Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Concrete Water Repellent Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Concrete Water Repellent Consumption Comparison
 - 4.3.1 United States VS China: Concrete Water Repellent Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Concrete Water Repellent Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Concrete Water Repellent Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Concrete Water Repellent Production Value (2021-2026)

4.4.3 United States Based Manufacturers Concrete Water Repellent Production (2021-2026)

4.5 China Based Concrete Water Repellent Manufacturers and Market Share

4.5.1 China Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Concrete Water Repellent Production Value (2021-2026)

4.5.3 China Based Manufacturers Concrete Water Repellent Production (2021-2026)

4.6 Rest of World Based Concrete Water Repellent Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Concrete Water Repellent Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Concrete Water Repellent Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Concrete Water Repellent Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Crystalline Waterproofing Admixture

5.2.2 Pore-blocking Waterproofing Admixture

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Concrete Water Repellent Production by Type (2021-2032)

5.3.2 World Concrete Water Repellent Production Value by Type (2021-2032)

5.3.3 World Concrete Water Repellent Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Concrete Water Repellent Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Liquid

6.2.2 Solid

6.3 Market Segment by Form

6.3.1 World Concrete Water Repellent Production by Form (2021-2032)

6.3.2 World Concrete Water Repellent Production Value by Form (2021-2032)

6.3.3 World Concrete Water Repellent Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Concrete Water Repellent Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Commercial

7.2.2 Residential

7.3 Market Segment by Application

7.3.1 World Concrete Water Repellent Production by Application (2021-2032)

7.3.2 World Concrete Water Repellent Production Value by Application (2021-2032)

7.3.3 World Concrete Water Repellent Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Sika

8.1.1 Sika Details

8.1.2 Sika Major Business

8.1.3 Sika Concrete Water Repellent Product and Services

8.1.4 Sika Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Sika Recent Developments/Updates

8.1.6 Sika Competitive Strengths & Weaknesses

8.2 Master Builders Solutions

8.2.1 Master Builders Solutions Details

8.2.2 Master Builders Solutions Major Business

8.2.3 Master Builders Solutions Concrete Water Repellent Product and Services

8.2.4 Master Builders Solutions Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Master Builders Solutions Recent Developments/Updates

8.2.6 Master Builders Solutions Competitive Strengths & Weaknesses

8.3 Mapei (Sopro Bauchemie)

8.3.1 Mapei (Sopro Bauchemie) Details

8.3.2 Mapei (Sopro Bauchemie) Major Business

8.3.3 Mapei (Sopro Bauchemie) Concrete Water Repellent Product and Services

- 8.3.4 Mapei (Sopro Bauchemie) Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Mapei (Sopro Bauchemie) Recent Developments/Updates
- 8.3.6 Mapei (Sopro Bauchemie) Competitive Strengths & Weaknesses
- 8.4 Xypex Chemical
 - 8.4.1 Xypex Chemical Details
 - 8.4.2 Xypex Chemical Major Business
 - 8.4.3 Xypex Chemical Concrete Water Repellent Product and Services
 - 8.4.4 Xypex Chemical Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Xypex Chemical Recent Developments/Updates
 - 8.4.6 Xypex Chemical Competitive Strengths & Weaknesses
- 8.5 Euclid Chemical (VANDEX)
 - 8.5.1 Euclid Chemical (VANDEX) Details
 - 8.5.2 Euclid Chemical (VANDEX) Major Business
 - 8.5.3 Euclid Chemical (VANDEX) Concrete Water Repellent Product and Services
 - 8.5.4 Euclid Chemical (VANDEX) Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Euclid Chemical (VANDEX) Recent Developments/Updates
 - 8.5.6 Euclid Chemical (VANDEX) Competitive Strengths & Weaknesses
- 8.6 Fosroc, Inc
 - 8.6.1 Fosroc, Inc Details
 - 8.6.2 Fosroc, Inc Major Business
 - 8.6.3 Fosroc, Inc Concrete Water Repellent Product and Services
 - 8.6.4 Fosroc, Inc Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Fosroc, Inc Recent Developments/Updates
 - 8.6.6 Fosroc, Inc Competitive Strengths & Weaknesses
- 8.7 GCP Applied Technologies Inc
 - 8.7.1 GCP Applied Technologies Inc Details
 - 8.7.2 GCP Applied Technologies Inc Major Business
 - 8.7.3 GCP Applied Technologies Inc Concrete Water Repellent Product and Services
 - 8.7.4 GCP Applied Technologies Inc Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 GCP Applied Technologies Inc Recent Developments/Updates
 - 8.7.6 GCP Applied Technologies Inc Competitive Strengths & Weaknesses
- 8.8 Schomburg
 - 8.8.1 Schomburg Details
 - 8.8.2 Schomburg Major Business

- 8.8.3 Schomburg Concrete Water Repellent Product and Services
- 8.8.4 Schomburg Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Schomburg Recent Developments/Updates
- 8.8.6 Schomburg Competitive Strengths & Weaknesses
- 8.9 Penetron
 - 8.9.1 Penetron Details
 - 8.9.2 Penetron Major Business
 - 8.9.3 Penetron Concrete Water Repellent Product and Services
 - 8.9.4 Penetron Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Penetron Recent Developments/Updates
 - 8.9.6 Penetron Competitive Strengths & Weaknesses
- 8.10 Kryton International Inc
 - 8.10.1 Kryton International Inc Details
 - 8.10.2 Kryton International Inc Major Business
 - 8.10.3 Kryton International Inc Concrete Water Repellent Product and Services
 - 8.10.4 Kryton International Inc Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Kryton International Inc Recent Developments/Updates
 - 8.10.6 Kryton International Inc Competitive Strengths & Weaknesses
- 8.11 Saint-Gobain (Chryso)
 - 8.11.1 Saint-Gobain (Chryso) Details
 - 8.11.2 Saint-Gobain (Chryso) Major Business
 - 8.11.3 Saint-Gobain (Chryso) Concrete Water Repellent Product and Services
 - 8.11.4 Saint-Gobain (Chryso) Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Saint-Gobain (Chryso) Recent Developments/Updates
 - 8.11.6 Saint-Gobain (Chryso) Competitive Strengths & Weaknesses
- 8.12 Hycrete, Inc.
 - 8.12.1 Hycrete, Inc. Details
 - 8.12.2 Hycrete, Inc. Major Business
 - 8.12.3 Hycrete, Inc. Concrete Water Repellent Product and Services
 - 8.12.4 Hycrete, Inc. Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Hycrete, Inc. Recent Developments/Updates
 - 8.12.6 Hycrete, Inc. Competitive Strengths & Weaknesses
- 8.13 Cormix International
 - 8.13.1 Cormix International Details

- 8.13.2 Cormix International Major Business
- 8.13.3 Cormix International Concrete Water Repellent Product and Services
- 8.13.4 Cormix International Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Cormix International Recent Developments/Updates
- 8.13.6 Cormix International Competitive Strengths & Weaknesses
- 8.14 Markham Global
 - 8.14.1 Markham Global Details
 - 8.14.2 Markham Global Major Business
 - 8.14.3 Markham Global Concrete Water Repellent Product and Services
 - 8.14.4 Markham Global Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Markham Global Recent Developments/Updates
 - 8.14.6 Markham Global Competitive Strengths & Weaknesses
- 8.15 K?STER BAUCHEMIE AG
 - 8.15.1 K?STER BAUCHEMIE AG Details
 - 8.15.2 K?STER BAUCHEMIE AG Major Business
 - 8.15.3 K?STER BAUCHEMIE AG Concrete Water Repellent Product and Services
 - 8.15.4 K?STER BAUCHEMIE AG Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 K?STER BAUCHEMIE AG Recent Developments/Updates
 - 8.15.6 K?STER BAUCHEMIE AG Competitive Strengths & Weaknesses
- 8.16 Supershield
 - 8.16.1 Supershield Details
 - 8.16.2 Supershield Major Business
 - 8.16.3 Supershield Concrete Water Repellent Product and Services
 - 8.16.4 Supershield Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Supershield Recent Developments/Updates
 - 8.16.6 Supershield Competitive Strengths & Weaknesses
- 8.17 Cemix Products Ltd
 - 8.17.1 Cemix Products Ltd Details
 - 8.17.2 Cemix Products Ltd Major Business
 - 8.17.3 Cemix Products Ltd Concrete Water Repellent Product and Services
 - 8.17.4 Cemix Products Ltd Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Cemix Products Ltd Recent Developments/Updates
 - 8.17.6 Cemix Products Ltd Competitive Strengths & Weaknesses
- 8.18 Moxie

- 8.18.1 Moxie Details
- 8.18.2 Moxie Major Business
- 8.18.3 Moxie Concrete Water Repellent Product and Services
- 8.18.4 Moxie Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 Moxie Recent Developments/Updates
- 8.18.6 Moxie Competitive Strengths & Weaknesses
- 8.19 Baumerk Construction Chemicals
 - 8.19.1 Baumerk Construction Chemicals Details
 - 8.19.2 Baumerk Construction Chemicals Major Business
 - 8.19.3 Baumerk Construction Chemicals Concrete Water Repellent Product and Services
 - 8.19.4 Baumerk Construction Chemicals Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Baumerk Construction Chemicals Recent Developments/Updates
 - 8.19.6 Baumerk Construction Chemicals Competitive Strengths & Weaknesses
- 8.20 Velosit
 - 8.20.1 Velosit Details
 - 8.20.2 Velosit Major Business
 - 8.20.3 Velosit Concrete Water Repellent Product and Services
 - 8.20.4 Velosit Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Velosit Recent Developments/Updates
 - 8.20.6 Velosit Competitive Strengths & Weaknesses
- 8.21 TOA
 - 8.21.1 TOA Details
 - 8.21.2 TOA Major Business
 - 8.21.3 TOA Concrete Water Repellent Product and Services
 - 8.21.4 TOA Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 TOA Recent Developments/Updates
 - 8.21.6 TOA Competitive Strengths & Weaknesses
- 8.22 Oriental Yuhong
 - 8.22.1 Oriental Yuhong Details
 - 8.22.2 Oriental Yuhong Major Business
 - 8.22.3 Oriental Yuhong Concrete Water Repellent Product and Services
 - 8.22.4 Oriental Yuhong Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.22.5 Oriental Yuhong Recent Developments/Updates

- 8.22.6 Oriental Yuhong Competitive Strengths & Weaknesses
- 8.23 Keshun Waterproof Technologies
 - 8.23.1 Keshun Waterproof Technologies Details
 - 8.23.2 Keshun Waterproof Technologies Major Business
 - 8.23.3 Keshun Waterproof Technologies Concrete Water Repellent Product and Services
 - 8.23.4 Keshun Waterproof Technologies Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.23.5 Keshun Waterproof Technologies Recent Developments/Updates
 - 8.23.6 Keshun Waterproof Technologies Competitive Strengths & Weaknesses
- 8.24 Shenzhen Maldi Concrete
 - 8.24.1 Shenzhen Maldi Concrete Details
 - 8.24.2 Shenzhen Maldi Concrete Major Business
 - 8.24.3 Shenzhen Maldi Concrete Concrete Water Repellent Product and Services
 - 8.24.4 Shenzhen Maldi Concrete Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.24.5 Shenzhen Maldi Concrete Recent Developments/Updates
 - 8.24.6 Shenzhen Maldi Concrete Competitive Strengths & Weaknesses
- 8.25 Wuhan Sanyuan
 - 8.25.1 Wuhan Sanyuan Details
 - 8.25.2 Wuhan Sanyuan Major Business
 - 8.25.3 Wuhan Sanyuan Concrete Water Repellent Product and Services
 - 8.25.4 Wuhan Sanyuan Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.25.5 Wuhan Sanyuan Recent Developments/Updates
 - 8.25.6 Wuhan Sanyuan Competitive Strengths & Weaknesses
- 8.26 Huangteng Huagong
 - 8.26.1 Huangteng Huagong Details
 - 8.26.2 Huangteng Huagong Major Business
 - 8.26.3 Huangteng Huagong Concrete Water Repellent Product and Services
 - 8.26.4 Huangteng Huagong Concrete Water Repellent Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.26.5 Huangteng Huagong Recent Developments/Updates
 - 8.26.6 Huangteng Huagong Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Concrete Water Repellent Industry Chain
- 9.2 Concrete Water Repellent Upstream Analysis

- 9.2.1 Concrete Water Repellent Core Raw Materials
- 9.2.2 Main Manufacturers of Concrete Water Repellent Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Concrete Water Repellent Production Mode
- 9.6 Concrete Water Repellent Procurement Model
- 9.7 Concrete Water Repellent Industry Sales Model and Sales Channels
 - 9.7.1 Concrete Water Repellent Sales Model
 - 9.7.2 Concrete Water Repellent Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Concrete Water Repellent Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Concrete Water Repellent Production Value by Region (2021-2026) & (USD Million)

Table 3. World Concrete Water Repellent Production Value by Region (2027-2032) & (USD Million)

Table 4. World Concrete Water Repellent Production Value Market Share by Region (2021-2026)

Table 5. World Concrete Water Repellent Production Value Market Share by Region (2027-2032)

Table 6. World Concrete Water Repellent Production by Region (2021-2026) & (Tons)

Table 7. World Concrete Water Repellent Production by Region (2027-2032) & (Tons)

Table 8. World Concrete Water Repellent Production Market Share by Region (2021-2026)

Table 9. World Concrete Water Repellent Production Market Share by Region (2027-2032)

Table 10. World Concrete Water Repellent Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Concrete Water Repellent Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Concrete Water Repellent Major Market Trends

Table 13. World Concrete Water Repellent Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Concrete Water Repellent Consumption by Region (2021-2026) & (Tons)

Table 15. World Concrete Water Repellent Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Concrete Water Repellent Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Concrete Water Repellent Producers in 2025

Table 18. World Concrete Water Repellent Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Concrete Water Repellent Producers in 2025

Table 20. World Concrete Water Repellent Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Concrete Water Repellent Company Evaluation Quadrant

Table 22. World Concrete Water Repellent Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Concrete Water Repellent Production Site of Key Manufacturer

Table 24. Concrete Water Repellent Market: Company Product Type Footprint

Table 25. Concrete Water Repellent Market: Company Product Application Footprint

Table 26. Concrete Water Repellent Competitive Factors

Table 27. Concrete Water Repellent New Entrant and Capacity Expansion Plans

Table 28. Concrete Water Repellent Mergers & Acquisitions Activity

Table 29. United States VS China Concrete Water Repellent Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Concrete Water Repellent Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Concrete Water Repellent Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Concrete Water Repellent Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Concrete Water Repellent Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Concrete Water Repellent Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Concrete Water Repellent Production Market Share (2021-2026)

Table 37. China Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Concrete Water Repellent Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Concrete Water Repellent Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Concrete Water Repellent Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Concrete Water Repellent Production Market Share (2021-2026)

Table 42. Rest of World Based Concrete Water Repellent Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Concrete Water Repellent Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Concrete Water Repellent Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Concrete Water Repellent Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Concrete Water Repellent Production Market Share (2021-2026)

Table 47. World Concrete Water Repellent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Concrete Water Repellent Production by Type (2021-2026) & (Tons)

Table 49. World Concrete Water Repellent Production by Type (2027-2032) & (Tons)

Table 50. World Concrete Water Repellent Production Value by Type (2021-2026) & (USD Million)

Table 51. World Concrete Water Repellent Production Value by Type (2027-2032) & (USD Million)

Table 52. World Concrete Water Repellent Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Concrete Water Repellent Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Concrete Water Repellent Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Concrete Water Repellent Production by Form (2021-2026) & (Tons)

Table 56. World Concrete Water Repellent Production by Form (2027-2032) & (Tons)

Table 57. World Concrete Water Repellent Production Value by Form (2021-2026) & (USD Million)

Table 58. World Concrete Water Repellent Production Value by Form (2027-2032) & (USD Million)

Table 59. World Concrete Water Repellent Average Price by Form (2021-2026) & (US\$/Ton)

Table 60. World Concrete Water Repellent Average Price by Form (2027-2032) & (US\$/Ton)

Table 61. World Concrete Water Repellent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Concrete Water Repellent Production by Application (2021-2026) & (Tons)

Table 63. World Concrete Water Repellent Production by Application (2027-2032) & (Tons)

Table 64. World Concrete Water Repellent Production Value by Application (2021-2026)

& (USD Million)

Table 65. World Concrete Water Repellent Production Value by Application (2027-2032)

& (USD Million)

Table 66. World Concrete Water Repellent Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Concrete Water Repellent Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Sika Basic Information, Manufacturing Base and Competitors

Table 69. Sika Major Business

Table 70. Sika Concrete Water Repellent Product and Services

Table 71. Sika Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sika Recent Developments/Updates

Table 73. Sika Competitive Strengths & Weaknesses

Table 74. Master Builders Solutions Basic Information, Manufacturing Base and Competitors

Table 75. Master Builders Solutions Major Business

Table 76. Master Builders Solutions Concrete Water Repellent Product and Services

Table 77. Master Builders Solutions Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Master Builders Solutions Recent Developments/Updates

Table 79. Master Builders Solutions Competitive Strengths & Weaknesses

Table 80. Mapei (Sopro Bauchemie) Basic Information, Manufacturing Base and Competitors

Table 81. Mapei (Sopro Bauchemie) Major Business

Table 82. Mapei (Sopro Bauchemie) Concrete Water Repellent Product and Services

Table 83. Mapei (Sopro Bauchemie) Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Mapei (Sopro Bauchemie) Recent Developments/Updates

Table 85. Mapei (Sopro Bauchemie) Competitive Strengths & Weaknesses

Table 86. Xypex Chemical Basic Information, Manufacturing Base and Competitors

Table 87. Xypex Chemical Major Business

Table 88. Xypex Chemical Concrete Water Repellent Product and Services

Table 89. Xypex Chemical Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Xypex Chemical Recent Developments/Updates

Table 91. Xypex Chemical Competitive Strengths & Weaknesses
Table 92. Euclid Chemical (VANDEX) Basic Information, Manufacturing Base and Competitors
Table 93. Euclid Chemical (VANDEX) Major Business
Table 94. Euclid Chemical (VANDEX) Concrete Water Repellent Product and Services
Table 95. Euclid Chemical (VANDEX) Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Euclid Chemical (VANDEX) Recent Developments/Updates
Table 97. Euclid Chemical (VANDEX) Competitive Strengths & Weaknesses
Table 98. Fosroc, Inc Basic Information, Manufacturing Base and Competitors
Table 99. Fosroc, Inc Major Business
Table 100. Fosroc, Inc Concrete Water Repellent Product and Services
Table 101. Fosroc, Inc Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Fosroc, Inc Recent Developments/Updates
Table 103. Fosroc, Inc Competitive Strengths & Weaknesses
Table 104. GCP Applied Technologies Inc Basic Information, Manufacturing Base and Competitors
Table 105. GCP Applied Technologies Inc Major Business
Table 106. GCP Applied Technologies Inc Concrete Water Repellent Product and Services
Table 107. GCP Applied Technologies Inc Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. GCP Applied Technologies Inc Recent Developments/Updates
Table 109. GCP Applied Technologies Inc Competitive Strengths & Weaknesses
Table 110. Schomburg Basic Information, Manufacturing Base and Competitors
Table 111. Schomburg Major Business
Table 112. Schomburg Concrete Water Repellent Product and Services
Table 113. Schomburg Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Schomburg Recent Developments/Updates
Table 115. Schomburg Competitive Strengths & Weaknesses
Table 116. Penetron Basic Information, Manufacturing Base and Competitors
Table 117. Penetron Major Business
Table 118. Penetron Concrete Water Repellent Product and Services
Table 119. Penetron Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Penetron Recent Developments/Updates

Table 121. Penetron Competitive Strengths & Weaknesses

Table 122. Kryton International Inc Basic Information, Manufacturing Base and Competitors

Table 123. Kryton International Inc Major Business

Table 124. Kryton International Inc Concrete Water Repellent Product and Services

Table 125. Kryton International Inc Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Kryton International Inc Recent Developments/Updates

Table 127. Kryton International Inc Competitive Strengths & Weaknesses

Table 128. Saint-Gobain (Chryso) Basic Information, Manufacturing Base and Competitors

Table 129. Saint-Gobain (Chryso) Major Business

Table 130. Saint-Gobain (Chryso) Concrete Water Repellent Product and Services

Table 131. Saint-Gobain (Chryso) Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Saint-Gobain (Chryso) Recent Developments/Updates

Table 133. Saint-Gobain (Chryso) Competitive Strengths & Weaknesses

Table 134. Hycrete, Inc. Basic Information, Manufacturing Base and Competitors

Table 135. Hycrete, Inc. Major Business

Table 136. Hycrete, Inc. Concrete Water Repellent Product and Services

Table 137. Hycrete, Inc. Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Hycrete, Inc. Recent Developments/Updates

Table 139. Hycrete, Inc. Competitive Strengths & Weaknesses

Table 140. Cormix International Basic Information, Manufacturing Base and Competitors

Table 141. Cormix International Major Business

Table 142. Cormix International Concrete Water Repellent Product and Services

Table 143. Cormix International Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Cormix International Recent Developments/Updates

Table 145. Cormix International Competitive Strengths & Weaknesses

Table 146. Markham Global Basic Information, Manufacturing Base and Competitors

Table 147. Markham Global Major Business

Table 148. Markham Global Concrete Water Repellent Product and Services

Table 149. Markham Global Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Markham Global Recent Developments/Updates

Table 151. Markham Global Competitive Strengths & Weaknesses

Table 152. K?STER BAUCHEMIE AG Basic Information, Manufacturing Base and Competitors

Table 153. K?STER BAUCHEMIE AG Major Business

Table 154. K?STER BAUCHEMIE AG Concrete Water Repellent Product and Services

Table 155. K?STER BAUCHEMIE AG Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. K?STER BAUCHEMIE AG Recent Developments/Updates

Table 157. K?STER BAUCHEMIE AG Competitive Strengths & Weaknesses

Table 158. Supershield Basic Information, Manufacturing Base and Competitors

Table 159. Supershield Major Business

Table 160. Supershield Concrete Water Repellent Product and Services

Table 161. Supershield Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Supershield Recent Developments/Updates

Table 163. Supershield Competitive Strengths & Weaknesses

Table 164. Cemix Products Ltd Basic Information, Manufacturing Base and Competitors

Table 165. Cemix Products Ltd Major Business

Table 166. Cemix Products Ltd Concrete Water Repellent Product and Services

Table 167. Cemix Products Ltd Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Cemix Products Ltd Recent Developments/Updates

Table 169. Cemix Products Ltd Competitive Strengths & Weaknesses

Table 170. Moxie Basic Information, Manufacturing Base and Competitors

Table 171. Moxie Major Business

Table 172. Moxie Concrete Water Repellent Product and Services

Table 173. Moxie Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Moxie Recent Developments/Updates

Table 175. Moxie Competitive Strengths & Weaknesses

Table 176. Baumerk Construction Chemicals Basic Information, Manufacturing Base and Competitors

Table 177. Baumerk Construction Chemicals Major Business

Table 178. Baumerk Construction Chemicals Concrete Water Repellent Product and Services

Table 179. Baumerk Construction Chemicals Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Baumerk Construction Chemicals Recent Developments/Updates

Table 181. Baumerk Construction Chemicals Competitive Strengths & Weaknesses

Table 182. Velosit Basic Information, Manufacturing Base and Competitors

Table 183. Velosit Major Business

Table 184. Velosit Concrete Water Repellent Product and Services

Table 185. Velosit Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Velosit Recent Developments/Updates

Table 187. Velosit Competitive Strengths & Weaknesses

Table 188. TOA Basic Information, Manufacturing Base and Competitors

Table 189. TOA Major Business

Table 190. TOA Concrete Water Repellent Product and Services

Table 191. TOA Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. TOA Recent Developments/Updates

Table 193. TOA Competitive Strengths & Weaknesses

Table 194. Oriental Yuhong Basic Information, Manufacturing Base and Competitors

Table 195. Oriental Yuhong Major Business

Table 196. Oriental Yuhong Concrete Water Repellent Product and Services

Table 197. Oriental Yuhong Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Oriental Yuhong Recent Developments/Updates

Table 199. Oriental Yuhong Competitive Strengths & Weaknesses

Table 200. Keshun Waterproof Technologies Basic Information, Manufacturing Base and Competitors

Table 201. Keshun Waterproof Technologies Major Business

Table 202. Keshun Waterproof Technologies Concrete Water Repellent Product and Services

Table 203. Keshun Waterproof Technologies Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Keshun Waterproof Technologies Recent Developments/Updates

Table 205. Keshun Waterproof Technologies Competitive Strengths & Weaknesses

Table 206. Shenzhen Maidi Concrete Basic Information, Manufacturing Base and Competitors

Table 207. Shenzhen Maidi Concrete Major Business

Table 208. Shenzhen Maidi Concrete Concrete Water Repellent Product and Services

Table 209. Shenzhen Maidi Concrete Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Shenzhen Maidi Concrete Recent Developments/Updates

Table 211. Shenzhen Maidi Concrete Competitive Strengths & Weaknesses

Table 212. Wuhan Sanyuan Basic Information, Manufacturing Base and Competitors

Table 213. Wuhan Sanyuan Major Business

Table 214. Wuhan Sanyuan Concrete Water Repellent Product and Services

Table 215. Wuhan Sanyuan Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Wuhan Sanyuan Recent Developments/Updates

Table 217. Wuhan Sanyuan Competitive Strengths & Weaknesses

Table 218. Huangteng Huagong Basic Information, Manufacturing Base and Competitors

Table 219. Huangteng Huagong Major Business

Table 220. Huangteng Huagong Concrete Water Repellent Product and Services

Table 221. Huangteng Huagong Concrete Water Repellent Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Huangteng Huagong Recent Developments/Updates

Table 223. Huangteng Huagong Competitive Strengths & Weaknesses

Table 224. Global Key Players of Concrete Water Repellent Upstream (Raw Materials)

Table 225. Global Concrete Water Repellent Typical Customers

Table 226. Concrete Water Repellent Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Concrete Water Repellent Picture

Figure 2. World Concrete Water Repellent Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Concrete Water Repellent Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Concrete Water Repellent Production (2021-2032) & (Tons)

Figure 5. World Concrete Water Repellent Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Concrete Water Repellent Production Value Market Share by Region (2021-2032)

Figure 7. World Concrete Water Repellent Production Market Share by Region (2021-2032)

Figure 8. North America Concrete Water Repellent Production (2021-2032) & (Tons)

Figure 9. Europe Concrete Water Repellent Production (2021-2032) & (Tons)

Figure 10. China Concrete Water Repellent Production (2021-2032) & (Tons)

Figure 11. Japan Concrete Water Repellent Production (2021-2032) & (Tons)

Figure 12. Concrete Water Repellent Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 15. World Concrete Water Repellent Consumption Market Share by Region (2021-2032)

Figure 16. United States Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 17. China Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 18. Europe Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 19. Japan Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 20. South Korea Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 22. India Concrete Water Repellent Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Concrete Water Repellent by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Concrete Water Repellent Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Concrete Water Repellent Markets in 2025

Figure 26. United States VS China: Concrete Water Repellent Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Concrete Water Repellent Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Concrete Water Repellent Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Concrete Water Repellent Production Market Share 2025

Figure 30. China Based Manufacturers Concrete Water Repellent Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Concrete Water Repellent Production Market Share 2025

Figure 32. World Concrete Water Repellent Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Concrete Water Repellent Production Value Market Share by Type in 2025

Figure 34. Crystalline Waterproofing Admixture

Figure 35. Pore-blocking Waterproofing Admixture

Figure 36. Others

Figure 37. World Concrete Water Repellent Production Market Share by Type (2021-2032)

Figure 38. World Concrete Water Repellent Production Value Market Share by Type (2021-2032)

Figure 39. World Concrete Water Repellent Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Concrete Water Repellent Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Concrete Water Repellent Production Value Market Share by Form in 2025

Figure 42. Liquid

Figure 43. Solid

Figure 44. World Concrete Water Repellent Production Market Share by Form (2021-2032)

Figure 45. World Concrete Water Repellent Production Value Market Share by Form (2021-2032)

Figure 46. World Concrete Water Repellent Average Price by Form (2021-2032) & (US\$/Ton)

Figure 47. World Concrete Water Repellent Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Concrete Water Repellent Production Value Market Share by Application in 2025

Figure 49. Commercial

Figure 50. Residential

Figure 51. World Concrete Water Repellent Production Market Share by Application (2021-2032)

Figure 52. World Concrete Water Repellent Production Value Market Share by Application (2021-2032)

Figure 53. World Concrete Water Repellent Average Price by Application (2021-2032) & (US\$/Ton)

Figure 54. Concrete Water Repellent Industry Chain

Figure 55. Concrete Water Repellent Procurement Model

Figure 56. Concrete Water Repellent Sales Model

Figure 57. Concrete Water Repellent Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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