

Global Concrete Finishing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Concrete Finishing Equipment market size is expected to reach \$ 1633 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Concrete Finishing Equipment production reached approximately 0.171 M Units. The average price is approximately \$6,700. Concrete Finishing Equipment comprises purpose-built machines used between concrete placement and substantial surface hardening to strike off, level, surface-consolidate, float, densify and mechanically finish freshly placed concrete.

Concrete Finishing Equipment should be defined around the operations performed on freshly placed concrete rather than around the broader concept of concrete surface treatment. The relevant workflow begins with striking off and grade control using handheld vibratory screeds, roller screeds, truss or beam systems and laser-guided machines; it then moves through floating and surface consolidation before mechanical troweling produces the required density, flatness and finish. Equipment used after the concrete has hardened?such as grinders, polishers, shot blasters and scarifiers?belongs to a different market with different consumables, customers and replacement cycles.

The global supply structure is fragmented at the overall market level but considerably more concentrated within individual technology segments. Standard walk-behind trowels and vibratory screeds use mature mechanical architectures and are supplied by a large number of regional manufacturers, export-oriented Asian OEMs and private-label brands. Competition in these categories is driven by price, engine selection, gearbox durability, parts availability and distributor coverage. Laser-guided screeds,

hydrostatic ride-on trowels and automated bridge-deck finishers require more substantial engineering, control, application and service capabilities, resulting in a smaller and more defensible supplier group. North American companies retain strong positions in laser-controlled and large-format machinery, while European manufacturers are prominent in conventional finishing equipment, modular screed systems, electric products and rental-oriented designs. China has developed the largest pool of export-focused and OEM/ODM suppliers, although the degree of vertical manufacturing, legal-entity transparency and brand independence varies significantly. The broader global longlist contains approximately 78 names, while 46 parent companies or independent OEMs meet the threshold for the core formal list. The difference primarily reflects evidence quality, parent-brand consolidation and the removal of distributors or historical product names, rather than the exclusion of manufacturers with missing financial data.

Demand growth is expected to be led by construction segments where floor quality, speed and repeatability have direct economic value. Warehouses, logistics centers, automated manufacturing plants, data centers, cold-storage facilities and large parking structures require tighter flatness and levelness tolerances than many conventional building projects, supporting adoption of laser screeds and ride-on finishing systems. Bridge rehabilitation, airport expansion, concrete overlays and selected roadway applications provide a separate source of demand for roller and specialty finishing machines. Residential and small commercial work will continue to support high unit volumes for walk-behind trowels and portable screeds, but the standardized nature of these products is likely to limit revenue growth and pricing power. Regionally, North America and Europe benefit from high labor costs, equipment replacement demand and established rental channels, while Asia-Pacific benefits from industrial construction, infrastructure investment and the substitution of mechanized equipment for manual finishing. However, rapid expansion of competitively priced Asian supply means that shipment growth may exceed revenue growth, especially in entry-level equipment.

This report studies the global Concrete Finishing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Concrete Finishing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Concrete Finishing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Concrete Finishing Equipment total production and demand, 2021-2032, (K Units)

Global Concrete Finishing Equipment total production value, 2021-2032, (USD Million)

Global Concrete Finishing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Concrete Finishing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Concrete Finishing Equipment domestic production, consumption, key domestic manufacturers and share

Global Concrete Finishing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Concrete Finishing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Concrete Finishing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Concrete Finishing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Somero Enterprises, Allen Engineering, Husqvarna Group, Multiquip, Wacker Neuson, Barikell Group, Ligchine, Bartell Global, Altrad Belle, MBW, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Concrete Finishing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Concrete Finishing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Concrete Finishing Equipment Market, Segmentation by Type:

Walk-behind Power Trowels

Ride-on Power Trowels

Others

Global Concrete Finishing Equipment Market, Segmentation by Power and Drive System:

Gasoline-powered

Diesel-powered

Others

Global Concrete Finishing Equipment Market, Segmentation by Working Width:

Compact: Below 0.75 m

Standard: 0.75-1.2 m

Wide: Above 1.2-6 m

Modular or Ultra-wide: Above 6 m

Global Concrete Finishing Equipment Market, Segmentation by Application:

Industrial Manufacturing

Transportation Infrastructure

Municipal Engineering

Others

Companies Profiled:

Somero Enterprises

Allen Engineering

Husqvarna Group

Multiquip

Wacker Neuson

Barikell Group

Ligchine

Bartell Global

Altrad Belle

MBW

Beton Trowel

Shanghai Dynamic

CONMEC

ENAR Group

Swepac

Curb Roller

Flextool

HIKING Machinery

BISON Machinery

Fast Verdini

ACTIVE Co., Ltd.

TOMOSADA KENKI

JEONIL MACHINERY

Key Questions Answered:

1. How big is the global Concrete Finishing Equipment market?
2. What is the demand of the global Concrete Finishing Equipment market?
3. What is the year over year growth of the global Concrete Finishing Equipment market?
4. What is the production and production value of the global Concrete Finishing Equipment market?
5. Who are the key producers in the global Concrete Finishing Equipment market?
6. What are the growth factors driving the market demand?

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