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Global Concrete Air Entraining Agent (AEA) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Concrete Air Entraining Agent (AEA) market size was valued at US$ 2458 million in 2025 and is forecast to a readjusted size of US$ 3306 million by 2032 with a CAGR of 4.4% during review period.

Concrete air entraining agent (AEA) can improve the fluidity, cohesion and water retention of concrete mixture, improve the fluidity of concrete, and introduce a large number of evenly distributed, closed and stable micro-bubble admixtures during the mixing process of concrete mixture.

One of the significant opportunities in the AEA market lies in the ongoing advancements in admixture technologies. Research and development efforts focused on creating more efficient and environmentally friendly air entraining agents are expected to open up new avenues for market growth. Innovations that enhance the performance of AEAs, reduce the environmental footprint of concrete production, and improve compatibility with other admixtures will likely drive adoption in various sectors, particularly in sustainable and green construction projects. Another opportunity is presented by the growing infrastructure development in emerging economies. Countries in Asia, Africa, and Latin America are investing heavily in building and upgrading infrastructure to support their growing populations and economies. This includes transportation networks, utilities, and public facilities, all of which require high-performance concrete. The need for durable, weather-resistant, and cost-effective construction materials in these regions creates a substantial demand for air entraining agents, presenting significant growth potential for market players.

This report is a detailed and comprehensive analysis for global Concrete Air Entraining

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Agent (AEA) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Concrete Air Entraining Agent (AEA) market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Concrete Air Entraining Agent (AEA) market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Concrete Air Entraining Agent (AEA) market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global Concrete Air Entraining Agent (AEA) market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Concrete Air Entraining Agent (AEA)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Concrete Air Entraining Agent (AEA) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Sika Group, Kao Corporation, Chryso Group, Master Builders Solutions, Fosroc International, Cormix International, Arkema, TCC Materials, GCP Applied Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Concrete Air Entraining Agent (AEA) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid

Powder

Market segment by Application

Water Conservancy

Transportation

Municipal Administration

Industrial and Civil Buildings

Power Facilities

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Others

Major players covered

BASF

Sika Group

Kao Corporation

Chryso Group

Master Builders Solutions

Fosroc International

Cormix International

Arkema

TCC Materials

GCP Applied Technologies

Mapei

Ha-Be Betonchemie

CEMEX

Rhein Chemotechnik

Fritz-Pak

Euclid Chemical

Evonik

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WR Grace & Co.

Ashland Global Holdings Inc.

Huntsman Corporation

Dow Chemical Company

Clariant AG

Wuhan Geeyeschem Chemical Co., Ltd.

Fei Huang Chemical Co., Ltd

Sobute New Materials Co., Ltd

Shandong Huawei Yinkai Construction Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Concrete Air Entraining Agent (AEA) product scope,

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market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Concrete Air Entraining Agent (AEA), with price, sales quantity, revenue, and global market share of Concrete Air Entraining Agent (AEA) from 2021 to 2026.

Chapter 3, the Concrete Air Entraining Agent (AEA) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Concrete Air Entraining Agent (AEA) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Concrete Air Entraining Agent (AEA) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Concrete Air Entraining Agent (AEA).

Chapter 14 and 15, to describe Concrete Air Entraining Agent (AEA) sales channel, distributors, customers, research findings and conclusion.

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