

# Global Concrete 3D Printing System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Concrete 3D Printing System market size was valued at US\$ 6894 million in 2025 and is forecast to a readjusted size of US\$ 27055 million by 2032 with a CAGR of 21.5% during review period.

Concrete 3D Printing System is an advanced additive manufacturing platform designed for large-scale, multi-level construction projects using concrete and similar building materials. It integrates servo control systems, high-strength steel frameworks, and automated material extrusion to enable continuous, precise, and efficient deposition of structural elements. Its advantages include reduced labor demand, shortened construction timelines, improved structural accuracy, and optimized material utilization. In 2025, the capacity utilization rate was approximately 60%, and the average gross margin was around 40%. Production in 2025 totaled 14,889 units, with an average price of USD 450,000 per unit. Upstream primarily consists of servo control systems and high-strength steel, with representative suppliers including Siemens, ABB, Bosch Rexroth, and Nucor. The midstream focuses on system assembly, calibration, software integration, and construction-grade testing to ensure reliable large-scale printing. Downstream applications are mainly on-site construction and off-site prefabrication, with key customers including China State Construction, CRCC, VINCI, and Skanska.

In recent years the role of additive manufacturing in the construction industry has become increasingly important. In particular, concrete 3D printers have been continuously gaining popularity among architects and construction firms. After water, concrete is the most widely used substance in the world. Concrete is a composite material that consists of water, cementitious compound, and aggregate (fine and coarse

particles of sand, gravel, crushed stone, and similar substances), all of which exist in abundance. As such concrete is an inexpensive, and thus very popular, material. However, concrete 3D printers themselves are expensive. Machines designed for construction tend to be priced anywhere from around \$180k to over \$1M. Nonetheless, there are several benefits of using a concrete 3D printer rather than traditional manufacturing methods. It is faster, cheaper, safer, and more efficient. A concrete 3D printer not only produces minimal waste, but also significantly reduces the number of active participants needed on site as well as the length of supply chains. Moreover, using a concrete 3D printer, construction can be completed to a significantly higher degree of resilience and geometric complexity.

This report is a detailed and comprehensive analysis for global Concrete 3D Printing System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Concrete 3D Printing System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Concrete 3D Printing System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Concrete 3D Printing System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Concrete 3D Printing System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Concrete 3D Printing System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Concrete 3D Printing System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include COBOD, HepcoMotion, Icon Build, S-Squared, Contour Crafting, Constructions 3D, Black Buffalo, BeMore3D, Betabram, Tvasta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Concrete 3D Printing System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Gantry System

Robotic Arm

### Market segment by Control Method

Servo Control

Hydraulic Control

Others

## Market segment by Printing Method

Extrusion-Based

Jetting-Based

## Market segment by Application

Onsite

Offsite

## Major players covered

COBOD

HepcoMotion

Icon Build

S-Squared

Contour Crafting

Constructions 3D

Black Buffalo

BeMore3D

Betabram

Tvasta

XtreeE

Evocons

CyBe Construction

Aeditive

AICT

Building Machines

Cybe

Hyperion Robotics

Mobbot

Pikus3D

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Concrete 3D Printing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Concrete 3D Printing System, with price, sales quantity, revenue, and global market share of Concrete 3D Printing System from

2021 to 2026.

Chapter 3, the Concrete 3D Printing System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Concrete 3D Printing System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Concrete 3D Printing System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Concrete 3D Printing System.

Chapter 14 and 15, to describe Concrete 3D Printing System sales channel, distributors, customers, research findings and conclusion.

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