

Global Computing Power Leasing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC03B5ACD879EN.html>

Date: June 2026

Pages: 162

Price: US\$ 3,480.00 (Single User License)

ID: GC03B5ACD879EN

Abstracts

According to our (Global Info Research) latest study, the global Computing Power Leasing market size was valued at US\$ 41225 million in 2025 and is forecast to a readjusted size of US\$ 125037 million by 2032 with a CAGR of 17.6% during review period.

Computing power leasing refers to enterprises or individuals renting computing resources such as CPUs, GPUs, and FPGAs on demand through cloud services or distributed computing platforms, acquiring computing power on a 'pay-as-you-go' basis without having to build their own data centers or purchase hardware equipment. This model, based on virtualization and cloud computing technologies, pools and standardizes underlying computing resources to form elastically scalable computing services. It is widely used in AI training and inference, high-performance computing (HPC), graphics rendering, data analysis, and scientific computing scenarios, essentially falling at the intersection of cloud infrastructure as a service (IaaS) and AI infrastructure services (AI Infra).

Computing power leasing is currently in a transitional phase from 'cloud computing expansion' to 'the core layer of AI infrastructure,' with highly certain future growth. With the explosive growth in demand for large-scale model training, generative AI, autonomous driving, and life science computing, enterprises' need for high-performance GPUs (such as A100/H100 and next-generation architectures) far exceeds their self-built capabilities, making 'on-demand computing power leasing' the mainstream approach.

This report is a detailed and comprehensive analysis for global Computing Power

Leasing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Computing Power Leasing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Computing Power Leasing market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Computing Power Leasing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Computing Power Leasing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Computing Power Leasing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Computing Power Leasing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Lettall Electronic Co., Ltd., Three Company, Hangzhou Anysoft, Amazon Web Services, Microsoft Azure, Google Cloud Platform, CoreWeave, Lambda Labs, RunPod, Vast.ai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Computing Power Leasing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CPU Computing Power Leasing

GPU Computing Power Leasing

Other

Market segment by Service Models

IaaS

PaaS

Bare Metal

Others

Market segment by Deployment Methods

Public Cloud Computing Power

Private Cloud Computing Power

Hybrid Cloud Computing Power

Market segment by Application

Large Enterprises

SMEs

Market segment by players, this report covers

Jiangsu Lettall Electronic Co., Ltd.

Three Company

Hangzhou Anysoft

Amazon Web Services

Microsoft Azure

Google Cloud Platform

CoreWeave

Lambda Labs

RunPod

Vast.ai

Paperspace

Alibaba

Tencent

Baidu

Fujitsu

NTT

Sakura Internet

Naver Cloud

KT Cloud

NHN Cloud

OVHcloud

Hetzner

Scaleway

Gcore

China Telecom

Seednet

Sea Group

Singtel

Tata Communications

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Computing Power Leasing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Computing Power Leasing, with revenue, gross margin, and global market share of Computing Power Leasing from 2021 to 2026.

Chapter 3, the Computing Power Leasing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Computing Power Leasing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Computing Power Leasing.

Chapter 13, to describe Computing Power Leasing research findings and conclusion.

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