

Global Computing Power as a Service (CaaS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Computing Power as a Service (CaaS) market size was valued at US\$ 42396 million in 2025 and is forecast to a readjusted size of US\$ 140075 million by 2032 with a CAGR of 18.6% during review period.

Computing as a Service (CaaS) refers to a service model where enterprises provide users with computing resources such as CPUs, GPUs, TPUs, storage, networks, and high-performance computing through cloud platforms, data centers, or third-party service providers, on an on-demand, elastic, subscription, or pay-as-you-go basis. Users can remotely invoke computing resources to complete high-computation-density tasks such as AI training and inference, large-scale model development, scientific computing, graphics rendering, financial modeling, industrial simulation, autonomous driving, and biomedicine without having to purchase, deploy, and maintain expensive servers and infrastructure themselves. Essentially, CaaS represents a further evolution of cloud computing from 'resource cloudification' to 'AI infrastructure as a service,' with core features including elastic scaling, resource pooling, on-demand scheduling, multi-tenant sharing, and automated operation and maintenance. With the advent of the AI era, computing power is gradually becoming a fundamental public resource, similar to electricity and the internet, while CaaS is becoming a crucial underlying infrastructure for the digital economy and the artificial intelligence industry.

The Computing as a Service industry is entering a phase of rapid global expansion, becoming one of the fastest-growing infrastructure sectors in the AI industry chain. With the rapid development of applications such as generative AI, large-scale models, AI agents, robotics, autonomous driving, digital twins, metaverse, and biological

computing, the global demand for GPUs and AI computing power is growing exponentially. However, the high cost, long delivery cycles, and rapid iteration of high-end AI chips are prompting more and more companies to choose 'renting computing power' rather than 'building their own data centers.' In the future, CaaS will upgrade from the traditional cloud computing model to an 'AI-native computing network.' Global cloud vendors, operators, AI infrastructure companies, and emerging Neocloud companies are accelerating the construction of ultra-large-scale GPU clusters and AI data centers. At the same time, governments around the world are also promoting strategic projects such as national computing networks, sovereign AI clouds, East-West data sharing, and green data centers. In the long term, CaaS will deeply integrate with energy, telecommunications, semiconductors, and AI models, gradually forming a new type of infrastructure for the global digital economy and becoming a crucial foundation for the operation of the future AI society.

This report is a detailed and comprehensive analysis for global Computing Power as a Service (CaaS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Hardware Resources and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Computing Power as a Service (CaaS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Computing Power as a Service (CaaS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Computing Power as a Service (CaaS) market size and forecasts, by Hardware Resources and by Application, in consumption value (\$ Million), 2021-2032

Global Computing Power as a Service (CaaS) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Computing Power as a Service (CaaS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Computing Power as a Service (CaaS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Web Services, Google Cloud Platform, Microsoft Azure, Fujitsu, NTT, Alibaba, Tencent, Baidu, Lambda Labs, RunPod, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Computing Power as a Service (CaaS) market is split by Hardware Resources and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Hardware Resources and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Hardware Resources

CPU Computing Power Service

GPU Computing Power Service

TPU Computing Power Service

Others

Market segment by Deployment Methods

Public Cloud CaaS

Private Cloud CaaS

Hybrid Cloud CaaS

Market segment by Application

Large Enterprises

SMEs

Market segment by players, this report covers

Amazon Web Services

Google Cloud Platform

Microsoft Azure

Fujitsu

NTT

Alibaba

Tencent

Baidu

Lambda Labs

RunPod

Vast.ai

KT Cloud

NHN Cloud

OVHcloud

Hetzner

Scaleway

Gcore

China Telecom

Seednet

Sea Group

CoreWeave

Paperspace

Sakura Internet

Naver Cloud

Singtel

Tata Communications

Jiangsu Lettall Electronic Co., Ltd.

Three Company

Hangzhou Anysoft

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Computing Power as a Service (CaaS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Computing Power as a Service (CaaS), with revenue, gross margin, and global market share of Computing Power as a Service (CaaS) from 2021 to 2026.

Chapter 3, the Computing Power as a Service (CaaS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Hardware Resources and by Application, with consumption value and growth rate by Hardware Resources, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Computing Power as a Service (CaaS) market forecast, by regions, by Hardware Resources and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Computing Power as a Service (CaaS).

Chapter 13, to describe Computing Power as a Service (CaaS) research findings and conclusion.

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