

Global Computing Power as a Service (CaaS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Computing Power as a Service (CaaS) market size is expected to reach \$ 140075 million by 2032, rising at a market growth of 18.6% CAGR during the forecast period (2026-2032).

Computing as a Service (CaaS) refers to a service model where enterprises provide users with computing resources such as CPUs, GPUs, TPUs, storage, networks, and high-performance computing through cloud platforms, data centers, or third-party service providers, on an on-demand, elastic, subscription, or pay-as-you-go basis. Users can remotely invoke computing resources to complete high-computation-density tasks such as AI training and inference, large-scale model development, scientific computing, graphics rendering, financial modeling, industrial simulation, autonomous driving, and biomedicine without having to purchase, deploy, and maintain expensive servers and infrastructure themselves. Essentially, CaaS represents a further evolution of cloud computing from 'resource cloudification' to 'AI infrastructure as a service,' with core features including elastic scaling, resource pooling, on-demand scheduling, multi-tenant sharing, and automated operation and maintenance. With the advent of the AI era, computing power is gradually becoming a fundamental public resource, similar to electricity and the internet, while CaaS is becoming a crucial underlying infrastructure for the digital economy and the artificial intelligence industry.

The Computing as a Service industry is entering a phase of rapid global expansion, becoming one of the fastest-growing infrastructure sectors in the AI industry chain. With the rapid development of applications such as generative AI, large-scale models, AI agents, robotics, autonomous driving, digital twins, metaverse, and biological computing, the global demand for GPUs and AI computing power is growing exponentially. However, the high cost, long delivery cycles, and rapid iteration of high-

end AI chips are prompting more and more companies to choose 'renting computing power' rather than 'building their own data centers.' In the future, CaaS will upgrade from the traditional cloud computing model to an 'AI-native computing network.' Global cloud vendors, operators, AI infrastructure companies, and emerging Neocloud companies are accelerating the construction of ultra-large-scale GPU clusters and AI data centers. At the same time, governments around the world are also promoting strategic projects such as national computing networks, sovereign AI clouds, East-West data sharing, and green data centers. In the long term, CaaS will deeply integrate with energy, telecommunications, semiconductors, and AI models, gradually forming a new type of infrastructure for the global digital economy and becoming a crucial foundation for the operation of the future AI society.

This report studies the global Computing Power as a Service (CaaS) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Computing Power as a Service (CaaS), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Computing Power as a Service (CaaS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Computing Power as a Service (CaaS) total market, 2021-2032, (USD Million)

Global Computing Power as a Service (CaaS) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Computing Power as a Service (CaaS) total market, key domestic companies, and share, (USD Million)

Global Computing Power as a Service (CaaS) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Computing Power as a Service (CaaS) total market by Hardware Resources, CAGR, 2021-2032, (USD Million)

Global Computing Power as a Service (CaaS) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Computing Power as a Service (CaaS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Web Services, Google Cloud Platform, Microsoft Azure, Fujitsu, NTT, Alibaba, Tencent, Baidu, Lambda Labs, RunPod, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Computing Power as a Service (CaaS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Hardware Resources, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Computing Power as a Service (CaaS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Computing Power as a Service (CaaS) Market, Segmentation by Hardware Resources:

CPU Computing Power Service

GPU Computing Power Service

TPU Computing Power Service

Others

Global Computing Power as a Service (CaaS) Market, Segmentation by Deployment Methods:

Public Cloud CaaS

Private Cloud CaaS

Hybrid Cloud CaaS

Global Computing Power as a Service (CaaS) Market, Segmentation by Application:

Large Enterprises

SMEs

Companies Profiled:

Amazon Web Services

Google Cloud Platform

Microsoft Azure

Fujitsu

NTT

Alibaba

Tencent

Baidu

Lambda Labs

RunPod

Vast.ai

KT Cloud

NHN Cloud

OVHcloud

Hetzner

Scaleway

Gcore

China Telecom

Seednet

Sea Group

CoreWeave

Paperspace

Sakura Internet

Naver Cloud

Singtel

Tata Communications

Jiangsu Lettall Electronic Co., Ltd.

Three Company

Hangzhou Anysoft

Key Questions Answered

1. How big is the global Computing Power as a Service (CaaS) market?
2. What is the demand of the global Computing Power as a Service (CaaS) market?
3. What is the year over year growth of the global Computing Power as a Service (CaaS) market?
4. What is the total value of the global Computing Power as a Service (CaaS) market?
5. Who are the Major Players in the global Computing Power as a Service (CaaS) market?
6. What are the growth factors driving the market demand?

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