

Global Computerized Flat Knitting Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51086213B64EN.html>

Date: June 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G51086213B64EN

Abstracts

The global Computerized Flat Knitting Machines market size is expected to reach \$ 3563 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A Computerized Flat Knitting Machine machine is an industrial weft-knitting system built around one or more flat needle beds and controlled by digital programs to perform needle selection, yarn feeding, loop formation, transfer, tuck, float, and shaped knitting. It is typically configured with a machine frame, needle beds, a traversing carriage, knitting needles, sinkers, yarn carriers/feeders, take-down units, yarn clamps and cutters, servo drives, an electronic control system, and a user interface. Depending on capability, it may be classified into standard flat knitting machines, fully fashioned machines, whole-garment or seamless machines, shoe-upper machines, collar machines, and machines for technical textiles. Its function is to convert yarn directly into flat knitted fabrics, shaped panels, or complete knitted products. Typical applications include sweaters, knitted footwear uppers, sportswear, outdoor apparel, functional underwear, medical and protective textiles, home textiles, and selected industrial materials. Its industrial value lies in design flexibility, reduced sewing steps, lower material waste, and support for quick-response, small-lot, and on-demand manufacturing.

The global opportunity in Computerized Flat Knitting Machines is no longer about replacing a conventional machine with a better one; it is increasingly about redefining how textile and apparel products are designed, engineered, and manufactured. The strategic value of this category now extends well beyond traditional sweater panel production and is becoming deeply embedded in the flexible manufacturing systems of apparel brands, rapid-response suppliers, functional textile developers, and industrial

material innovators. Leading suppliers explicitly position these machines across fashion, sports and outdoors, healthcare, shoes and accessories, home applications, automotive, aeronautical, and industrial materials, indicating that computerized flat knitting machines are evolving from garment equipment into digitally controlled shaping platforms with cross-industry relevance. The real engine of growth is not simply expanding end-market consumption, but a structural change in supply-chain priorities. Brands need shorter lead times, lower inventory exposure, and greater design freedom. Manufacturers need fewer steps, lower material waste, and more stable production quality. Equipment providers are responding by linking programmable needle selection, integrated software, virtual sampling, and whole-garment capabilities into a connected design-to-production workflow. As leading companies such as SHIMA SEIKI increasingly frame their value proposition around on-demand production, mass customization, just-in-time manufacturing, reduced post-processing, and sustainable production, computerized flat knitting machines are being repositioned as enabling infrastructure for digital manufacturing transformation rather than as standard knitting hardware. Their opportunity lies not only in replacing older installed bases, but in helping factories transition from order-taking workshops to agile manufacturing systems centered on data, style development, process control, and delivery synchronization.

That said, the market is far from frictionless. The core challenge of computerized flat knitting machines lies in the coexistence of high technical sophistication and high application complexity. For equipment manufacturers, competition is no longer defined by mechanical engineering alone, but by the integrated strength of machine architecture, electronics, control systems, software ecosystems, process libraries, and global service coverage. For downstream buyers, purchasing a machine does not automatically translate into productive capacity or economic return. The true determinants of profitability are often pattern engineering capability, programming expertise, yarn compatibility knowledge, process optimization experience, and the ability to secure stable, higher-value orders. As premium machines move further toward seamless construction, whole-garment output, complex structures, hybrid material processing, and technical textile applications, acquisition costs, learning curves, and organizational complexity all rise in parallel. Many small and mid-sized factories therefore face a cautious investment environment marked by longer ramp-up periods and stronger dependence on skilled technicians. The industry is also exposed to fluctuations in consumer demand, yarn and functional material adaptation challenges, regional manufacturing cost shifts, and the practical limitations of after-sales service reach. Even though leading vendors emphasize low defect rates, long-term parts supply, training support, and digital workflow integration, the market is likely to continue polarizing. Companies with strong application engineering, software integration, and

customer collaboration capabilities will continue to consolidate their advantage, while participants relying mainly on price competition and lacking solution depth will face greater pressure in cyclical downturns. From an investment and adoption standpoint, this is not a sector that can be assessed purely through equipment shipment logic; it must be evaluated through the broader lens of technological barriers, customer stickiness, application depth, and service capability.

From the standpoint of downstream demand, the most important development is not merely a cyclical recovery in knitwear, but a structural upgrade in what customers expect from knitting production itself. In apparel, demand is moving away from basic panel production toward more shaped, seamless, and individualized manufacturing models. Brands want to reduce sampling cost, accelerate time-to-market, and support broader style experimentation, making the integration of machines with design software, virtual prototyping, and production management increasingly more important than speed alone. In footwear, sportswear, outdoor products, and performance-driven wearables, rising expectations for precise stitch engineering, zonal functionality, and multi-material integration are expanding the role of computerized flat knitting machines in non-traditional apparel categories. Knitted shoe uppers, support structures, cushioning zones, and comfort-focused components are all reinforcing this trend. At the same time, healthcare, home applications, automotive, aeronautical, and industrial materials are giving these machines a more pronounced identity as advanced material-processing platforms. Future competitiveness will increasingly depend on the ability to handle conductive yarns, elastic yarns, high-performance fibers, and composite structures with repeatable quality. The real driver of downstream growth, therefore, will not be the simple sale of more machines, but the growing recognition among customers that computerized flat knitting machines are critical production nodes for product differentiation, flexible replenishment, sustainable manufacturing, and more regionalized supply-chain strategies. For senior executives, investors, and strategic decision-makers, this implies that the market should no longer be interpreted through the narrow lens of traditional textile machinery, but through a broader framework that combines advanced equipment, industrial software, process know-how, and supply-chain reconfiguration.

This report studies the global Computerized Flat Knitting Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Computerized Flat Knitting Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Computerized

Flat Knitting Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Computerized Flat Knitting Machines total production and demand, 2021-2032, (Units)

Global Computerized Flat Knitting Machines total production value, 2021-2032, (USD Million)

Global Computerized Flat Knitting Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Computerized Flat Knitting Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Computerized Flat Knitting Machines domestic production, consumption, key domestic manufacturers and share

Global Computerized Flat Knitting Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Computerized Flat Knitting Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Computerized Flat Knitting Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Computerized Flat Knitting Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shima Seiki, Ningbo Cixing, Pailung, Jiangsu Jinlong Technology, Steiger, Kauo Heng Precision Machinery, Zhejiang Tongcheng Technology, Fujian Yonthin CNC Technology, Ningbo Beworth Textile Machinery, Tongxiang Qianglong Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Computerized Flat Knitting Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Computerized Flat Knitting Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Computerized Flat Knitting Machines Market, Segmentation by Type:

Single System Machine

Double System Machine

Three System Machine

Four System Machine

Others

Global Computerized Flat Knitting Machines Market, Segmentation by Machine Gauge:

Coarse Gauge

Medium Gauge

Fine Gauge

Global Computerized Flat Knitting Machines Market, Segmentation by Needle Bed Configuration:

Single Needle Bed

Double Needle Bed

Multi Needle Bed

Global Computerized Flat Knitting Machines Market, Segmentation by Knitting Output Form:

Flat Panels

Fully Fashioned Panels

Whole Garment Products

Global Computerized Flat Knitting Machines Market, Segmentation by Application:

Shoe Material

Sweater

Home Textile

Others

Companies Profiled:

Shima Seiki

Ningbo Cixing

Pailung

Jiangsu Jinlong Technology

Steiger

Kauo Heng Precision Machinery

Zhejiang Tongcheng Technology

Fujian Yonthin CNC Technology

Ningbo Beworth Textile Machinery

Tongxiang Qianglong Machinery

Changshu Changhua Smart Manufacturing Technology

Tongxiang Juxing Knitting Machinery

Wellknit

Zhejiang Weihuan Machinery

Changshu Guosheng Knitting Machinery Factory

Key Questions Answered:

1. How big is the global Computerized Flat Knitting Machines market?
2. What is the demand of the global Computerized Flat Knitting Machines market?
3. What is the year over year growth of the global Computerized Flat Knitting Machines market?
4. What is the production and production value of the global Computerized Flat Knitting Machines market?
5. Who are the key producers in the global Computerized Flat Knitting Machines market?

6. What are the growth factors driving the market demand?

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