

Global Computer Room Air Handler (CRAH) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GE4F3435C90DEN.html>

Date: October 2025

Pages: 100

Price: US\$ 3,132.00 (Single User License)

ID: GE4F3435C90DEN

Abstracts

According to our (Global Info Research) latest study, the global Computer Room Air Handler (CRAH) market size was valued at US\$ 244 million in 2024 and is forecast to a readjusted size of USD 434 million by 2031 with a CAGR of 8.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The purpose of the Computer Room Air Handler (CRAH) is the same as that of the CRAC device. However, CRAH only uses fans and cooling coils. They typically use a cold water circulation system from a larger unified cooling system, using the same compressor and refrigerant system as CRAC, but with better economies of scale to transfer heat from data center floors to the outside of the building at a lower cost. The CRAH system utilizes cold water and allows for multiple cooling methods to circulate the cooling water. Energy transfer is not directly accomplished on the data center floor, which is why CRAH is referred to as an indirect system. In addition, the different designs of CRAH significantly affect the cooling range, for example, one design can only lower the air temperature by 12 degrees, while another design can lower the air temperature by 23 degrees. Generally speaking, the higher the outdoor temperature, the more powerful equipment is needed.

This report is a detailed and comprehensive analysis for global Computer Room Air Handler (CRAH) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Computer Room Air Handler (CRAH) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Computer Room Air Handler (CRAH) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Computer Room Air Handler (CRAH) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Computer Room Air Handler (CRAH) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Computer Room Air Handler (CRAH)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Computer Room Air Handler (CRAH) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, YORK, Airedale, Nortek Data Center, STULZ, UMP, Canovate, Delta, BASX Solutions, Flakt Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Computer Room Air Handler (CRAH) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rated Cooling Power: Less Than 200 KW

Rated Cooling Power: 200-300 KW

Rated Cooling Power: 300-400 KW

Rated Cooling Power: Above 400 KW

Market segment by Application

Data Center

Telecommunications Center

Other

Major players covered

Vertiv

YORK

Airedale

Nortek Data Center

STULZ

UMP

Canovate

Delta

BASX Solutions

Flakt Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Computer Room Air Handler (CRAH) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Computer Room Air Handler (CRAH), with price, sales quantity, revenue, and global market share of Computer Room Air Handler (CRAH) from 2020 to 2025.

Chapter 3, the Computer Room Air Handler (CRAH) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Computer Room Air Handler (CRAH) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Computer Room Air Handler (CRAH) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Computer Room Air Handler (CRAH).

Chapter 14 and 15, to describe Computer Room Air Handler (CRAH) sales channel, distributors, customers, research findings and conclusion.

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