

# Global Computer on Wheels (COW) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Computer on Wheels (COW) market size is expected to reach \$ 811 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Computer on Wheels (COW) is a mobile clinical computing platform used at the bedside and nursing units. It typically combines a medical-grade cart chassis and height-adjustable workstation, display/input, a compute endpoint (laptop/AIO/thin client), optional hot-swappable battery power, barcode/peripherals, and optional secured storage?enabling real-time HIS/EMR access for documentation, order execution, BCMA medication verification, and mobile rounding collaboration at the point of care.

Upstream inputs include aluminum/steel frames, casters and brakes, lift columns, harnesses/connectors, medical-grade displays and compute endpoints (thin client/embedded PC), battery and power-management modules, drawers/locks, and cleanable chemical-resistant plastics. Demand comes from hospitals and long-term care, purchased largely via projects emphasizing uptime, cleanability and runtime.

In 2025, global Computer on Wheels (COW) production reached approximately 1.5 million units, with an average global market price is \$350 per unit.

This report studies the global Computer on Wheels (COW) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Computer on Wheels (COW) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Computer on Wheels (COW) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Computer on Wheels (COW) total production and demand, 2021-2032, (K Units)

Global Computer on Wheels (COW) total production value, 2021-2032, (USD Million)

Global Computer on Wheels (COW) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Computer on Wheels (COW) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Computer on Wheels (COW) domestic production, consumption, key domestic manufacturers and share

Global Computer on Wheels (COW) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Computer on Wheels (COW) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Computer on Wheels (COW) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Computer on Wheels (COW) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ergotron, Capsa Healthcare, Enovate Medical, InterMetro Industries, ITD GmbH, Advantech, JACO, Villard, GCX Corporation, Scott-clark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Computer on Wheels (COW) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Computer on Wheels (COW) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Computer on Wheels (COW) Market, Segmentation by Type:

Platform

Integrated Type

### Global Computer on Wheels (COW) Market, Segmentation by Display:

Single Display Type

Multiple Display Type

### Global Computer on Wheels (COW) Market, Segmentation by Workflow Package:

Point-of-Care Charting

Medication/BCMA

Telehealth/Telepresence

Global Computer on Wheels (COW) Market, Segmentation by Application:

Hospitals

Clinics

Other

Companies Profiled:

Ergotron

Capsa Healthcare

Enovate Medical

InterMetro Industries

ITD GmbH

Advantech

JACO

Villard

GCX Corporation

Scott-clark

Altus

AFC Industries

HAT Collective Healthcare

Modern Solid Industrial

Nanjing Tianao

Lund Industries

Hergo Ergonomic Support Systems

**Key Questions Answered:**

1. How big is the global Computer on Wheels (COW) market?
2. What is the demand of the global Computer on Wheels (COW) market?
3. What is the year over year growth of the global Computer on Wheels (COW) market?
4. What is the production and production value of the global Computer on Wheels (COW) market?
5. Who are the key producers in the global Computer on Wheels (COW) market?
6. What are the growth factors driving the market demand?

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