

Global Computer Aided Detection Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Computer Aided Detection (CAD) software is a set of algorithms that uses pattern recognition method predominantly to aid physicians for interpretation of medical images. Increasing number of patients opting for diagnostic imaging techniques is expected to propel the volume of image data to be analyzed. This factor increases the probability of risk for failure in detecting abnormalities. To rectify this situation, CAD as a diagnostic analysis technology was introduced to assist physicians in reducing detection errors. This is achieved by using the clinical images generated through various imaging modalities such as X-Ray imaging, MRI, and computed tomography and ultrasound imaging. In recent years, the global CAD market experienced strong growth owing to increasing awareness of cancer diagnosis in early stages. Incidences of various types of cancers such as lung, prostate, breast and colorectal cancer is gradually increasing. For instance, the American Cancer Society estimated that more than one Mn people in U.S. are diagnosed with cancer every year and in 2012, 14.1 Mn new cases of cancer were reported. It has also been reported that in the same year, 8.2 Mn people died of cancer, which accounted for 14% of the overall deaths in 2012. Cancers such as colorectal, lung, stomach, breast, prostate, cervical cancer and leukemia are the most common types of cancer. A publication in association with the World Health Organization (WHO) and the International Agency for Research on Cancer (IARC), stated that occurrence of cancer increased with the growing age of individuals.

SCOPE OF THE REPORT:

This report studies the Computer Aided Detection market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Computer Aided

Detection market by product type and applications/end industries.

Increasing awareness of successful cancer treatment which needs early diagnosis is driving the population towards routine checkups and is expected to boost global CAD market growth during the forecast period. Furthermore, availing health insurance requires mandatory pre-screening tests for chronic diseases. Thus, as the demand for insurance will gradually increase, the need for precise screening tools shall also increase correspondingly. Hence, growth in demand for insurance policies is expected to increase the adoption rate of CAD solutions in diagnostic tools. High preference for digital breast tomosynthesis is another factor that drives the growth of the global computer aided detection market. In digital breast tomosynthesis, the radiation is more concentrated and imaging is done of the complete breast with limited degree scan. Most of the imaging done is by reconstruction and is generally based on expectation?maximization algorithm. Digital breast tomosynthesis is, therefore, a computer aided detection wherein great computational power and image construction algorithm is required to produce detailed images of the breast.

The global Computer Aided Detection market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Computer Aided Detection.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Hologic

ICAD

Agfa-Gevaert

EDDA Technology

Fujifilm Medical Systems

Invivo

GE Healthcare

Philips Healthcare

Hitachi Medical

Siemens Healthineers

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Mammography

Ultrasound Imaging

Magnetic Resonance Imaging

Tomosynthesis

Computed Tomography

Others

Market Segment by Applications, can be divided into

Hospitals

Diagnostic Centers

Research Centers

Contents

1 COMPUTER AIDED DETECTION MARKET OVERVIEW

- 1.1 Product Overview and Scope of Computer Aided Detection
- 1.2 Classification of Computer Aided Detection by Types
 - 1.2.1 Global Computer Aided Detection Revenue Comparison by Types (2017-2023)
 - 1.2.2 Global Computer Aided Detection Revenue Market Share by Types in 2017
 - 1.2.3 Mammography
 - 1.2.4 Ultrasound Imaging
 - 1.2.5 Magnetic Resonance Imaging
 - 1.2.6 Tomosynthesis
 - 1.2.7 Computed Tomography
 - 1.2.8 Others
- 1.3 Global Computer Aided Detection Market by Application
 - 1.3.1 Global Computer Aided Detection Market Size and Market Share Comparison by Applications (2013-2023)
 - 1.3.2 Hospitals
 - 1.3.3 Diagnostic Centers
 - 1.3.4 Research Centers
- 1.4 Global Computer Aided Detection Market by Regions
 - 1.4.1 Global Computer Aided Detection Market Size (Million USD) Comparison by Regions (2013-2023)
 - 1.4.1 North America (USA, Canada and Mexico) Computer Aided Detection Status and Prospect (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy) Computer Aided Detection Status and Prospect (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia) Computer Aided Detection Status and Prospect (2013-2023)
 - 1.4.4 South America (Brazil, Argentina, Colombia) Computer Aided Detection Status and Prospect (2013-2023)
 - 1.4.5 Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Computer Aided Detection Status and Prospect (2013-2023)
- 1.5 Global Market Size of Computer Aided Detection (2013-2023)

2 MANUFACTURERS PROFILES

- 2.1 Hologic
 - 2.1.1 Business Overview

- 2.1.2 Computer Aided Detection Type and Applications
 - 2.1.2.1 Product A
 - 2.1.2.2 Product B
- 2.1.3 Hologic Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
- 2.2 ICAD
 - 2.2.1 Business Overview
 - 2.2.2 Computer Aided Detection Type and Applications
 - 2.2.2.1 Product A
 - 2.2.2.2 Product B
 - 2.2.3 ICAD Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
- 2.3 Agfa-Gevaert
 - 2.3.1 Business Overview
 - 2.3.2 Computer Aided Detection Type and Applications
 - 2.3.2.1 Product A
 - 2.3.2.2 Product B
 - 2.3.3 Agfa-Gevaert Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
- 2.4 EDDA Technology
 - 2.4.1 Business Overview
 - 2.4.2 Computer Aided Detection Type and Applications
 - 2.4.2.1 Product A
 - 2.4.2.2 Product B
 - 2.4.3 EDDA Technology Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
- 2.5 Fujifilm Medical Systems
 - 2.5.1 Business Overview
 - 2.5.2 Computer Aided Detection Type and Applications
 - 2.5.2.1 Product A
 - 2.5.2.2 Product B
 - 2.5.3 Fujifilm Medical Systems Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
- 2.6 Invivo
 - 2.6.1 Business Overview
 - 2.6.2 Computer Aided Detection Type and Applications
 - 2.6.2.1 Product A
 - 2.6.2.2 Product B
 - 2.6.3 Invivo Computer Aided Detection Revenue, Gross Margin and Market Share

(2016-2017)

2.7 GE Healthcare

2.7.1 Business Overview

2.7.2 Computer Aided Detection Type and Applications

2.7.2.1 Product A

2.7.2.2 Product B

2.7.3 GE Healthcare Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)

2.8 Philips Healthcare

2.8.1 Business Overview

2.8.2 Computer Aided Detection Type and Applications

2.8.2.1 Product A

2.8.2.2 Product B

2.8.3 Philips Healthcare Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)

2.9 Hitachi Medical

2.9.1 Business Overview

2.9.2 Computer Aided Detection Type and Applications

2.9.2.1 Product A

2.9.2.2 Product B

2.9.3 Hitachi Medical Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)

2.10 Siemens Healthineers

2.10.1 Business Overview

2.10.2 Computer Aided Detection Type and Applications

2.10.2.1 Product A

2.10.2.2 Product B

2.10.3 Siemens Healthineers Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL COMPUTER AIDED DETECTION MARKET COMPETITION, BY PLAYERS

3.1 Global Computer Aided Detection Revenue and Share by Players (2013-2018)

3.2 Market Concentration Rate

3.2.1 Top 5 Computer Aided Detection Players Market Share

3.2.2 Top 10 Computer Aided Detection Players Market Share

3.3 Market Competition Trend

4 GLOBAL COMPUTER AIDED DETECTION MARKET SIZE BY REGIONS

- 4.1 Global Computer Aided Detection Revenue and Market Share by Regions
- 4.2 North America Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 4.3 Europe Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 4.5 South America Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Computer Aided Detection Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA COMPUTER AIDED DETECTION REVENUE BY COUNTRIES

- 5.1 North America Computer Aided Detection Revenue by Countries (2013-2018)
- 5.2 USA Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 5.3 Canada Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 5.4 Mexico Computer Aided Detection Revenue and Growth Rate (2013-2018)

6 EUROPE COMPUTER AIDED DETECTION REVENUE BY COUNTRIES

- 6.1 Europe Computer Aided Detection Revenue by Countries (2013-2018)
- 6.2 Germany Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 6.3 UK Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 6.4 France Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 6.5 Russia Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 6.6 Italy Computer Aided Detection Revenue and Growth Rate (2013-2018)

7 ASIA-PACIFIC COMPUTER AIDED DETECTION REVENUE BY COUNTRIES

- 7.1 Asia-Pacific Computer Aided Detection Revenue by Countries (2013-2018)
- 7.2 China Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 7.3 Japan Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 7.4 Korea Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 7.5 India Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 7.6 Southeast Asia Computer Aided Detection Revenue and Growth Rate (2013-2018)

8 SOUTH AMERICA COMPUTER AIDED DETECTION REVENUE BY COUNTRIES

- 8.1 South America Computer Aided Detection Revenue by Countries (2013-2018)
- 8.2 Brazil Computer Aided Detection Revenue and Growth Rate (2013-2018)

- 8.3 Argentina Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 8.4 Colombia Computer Aided Detection Revenue and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA REVENUE COMPUTER AIDED DETECTION BY COUNTRIES

- 9.1 Middle East and Africa Computer Aided Detection Revenue by Countries (2013-2018)
- 9.2 Saudi Arabia Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 9.3 UAE Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 9.4 Egypt Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 9.5 Nigeria Computer Aided Detection Revenue and Growth Rate (2013-2018)
- 9.6 South Africa Computer Aided Detection Revenue and Growth Rate (2013-2018)

10 GLOBAL COMPUTER AIDED DETECTION MARKET SEGMENT BY TYPE

- 10.1 Global Computer Aided Detection Revenue and Market Share by Type (2013-2018)
- 10.2 Global Computer Aided Detection Market Forecast by Type (2018-2023)
- 10.3 Mammography Revenue Growth Rate (2013-2023)
- 10.4 Ultrasound Imaging Revenue Growth Rate (2013-2023)
- 10.5 Magnetic Resonance Imaging Revenue Growth Rate (2013-2023)
- 10.6 Tomosynthesis Revenue Growth Rate (2013-2023)
- 10.7 Computed Tomography Revenue Growth Rate (2013-2023)
- 10.8 Others Revenue Growth Rate (2013-2023)

11 GLOBAL COMPUTER AIDED DETECTION MARKET SEGMENT BY APPLICATION

- 11.1 Global Computer Aided Detection Revenue Market Share by Application (2013-2018)
- 11.2 Computer Aided Detection Market Forecast by Application (2018-2023)
- 11.3 Hospitals Revenue Growth (2013-2018)
- 11.4 Diagnostic Centers Revenue Growth (2013-2018)
- 11.5 Research Centers Revenue Growth (2013-2018)

12 GLOBAL COMPUTER AIDED DETECTION MARKET SIZE FORECAST (2018-2023)

- 12.1 Global Computer Aided Detection Market Size Forecast (2018-2023)
- 12.2 Global Computer Aided Detection Market Forecast by Regions (2018-2023)
- 12.3 North America Computer Aided Detection Revenue Market Forecast (2018-2023)
- 12.4 Europe Computer Aided Detection Revenue Market Forecast (2018-2023)
- 12.5 Asia-Pacific Computer Aided Detection Revenue Market Forecast (2018-2023)
- 12.6 South America Computer Aided Detection Revenue Market Forecast (2018-2023)
- 12.7 Middle East and Africa Computer Aided Detection Revenue Market Forecast (2018-2023)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Computer Aided Detection Picture

Table Product Specifications of Computer Aided Detection

Table Global Computer Aided Detection and Revenue (Million USD) Market Split by Product Type

Figure Global Computer Aided Detection Revenue Market Share by Types in 2017

Figure Mammography Picture

Figure Ultrasound Imaging Picture

Figure Magnetic Resonance Imaging Picture

Figure Tomosynthesis Picture

Figure Computed Tomography Picture

Figure Others Picture

Table Global Computer Aided Detection Revenue (Million USD) by Application (2013-2023)

Figure Computer Aided Detection Revenue Market Share by Applications in 2017

Figure Hospitals Picture

Figure Diagnostic Centers Picture

Figure Research Centers Picture

Table Global Market Computer Aided Detection Revenue (Million USD) Comparison by Regions 2013-2023

Figure North America Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Computer Aided Detection Revenue (Million USD) and Growth Rate (2013-2023)

Table Hologic Basic Information, Manufacturing Base and Competitors

Table Hologic Computer Aided Detection Type and Applications

Table Hologic Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)

Table ICAD Basic Information, Manufacturing Base and Competitors
Table ICAD Computer Aided Detection Type and Applications
Table ICAD Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Agfa-Gevaert Basic Information, Manufacturing Base and Competitors
Table Agfa-Gevaert Computer Aided Detection Type and Applications
Table Agfa-Gevaert Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table EDDA Technology Basic Information, Manufacturing Base and Competitors
Table EDDA Technology Computer Aided Detection Type and Applications
Table EDDA Technology Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Fujifilm Medical Systems Basic Information, Manufacturing Base and Competitors
Table Fujifilm Medical Systems Computer Aided Detection Type and Applications
Table Fujifilm Medical Systems Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Invivo Basic Information, Manufacturing Base and Competitors
Table Invivo Computer Aided Detection Type and Applications
Table Invivo Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table GE Healthcare Basic Information, Manufacturing Base and Competitors
Table GE Healthcare Computer Aided Detection Type and Applications
Table GE Healthcare Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Philips Healthcare Basic Information, Manufacturing Base and Competitors
Table Philips Healthcare Computer Aided Detection Type and Applications
Table Philips Healthcare Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Hitachi Medical Basic Information, Manufacturing Base and Competitors
Table Hitachi Medical Computer Aided Detection Type and Applications
Table Hitachi Medical Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Siemens Healthineers Basic Information, Manufacturing Base and Competitors
Table Siemens Healthineers Computer Aided Detection Type and Applications
Table Siemens Healthineers Computer Aided Detection Revenue, Gross Margin and Market Share (2016-2017)
Table Global Computer Aided Detection Revenue (Million USD) by Players (2013-2018)
Table Global Computer Aided Detection Revenue Share by Players (2013-2018)
Figure Global Computer Aided Detection Revenue Share by Players in 2016

Figure Global Computer Aided Detection Revenue Share by Players in 2017
Figure Global Top 5 Players Computer Aided Detection Revenue Market Share in 2017
Figure Global Top 10 Players Computer Aided Detection Revenue Market Share in 2017
Figure Global Computer Aided Detection Revenue (Million USD) and Growth Rate (%) (2013-2018)
Table Global Computer Aided Detection Revenue (Million USD) by Regions (2013-2018)
Table Global Computer Aided Detection Revenue Market Share by Regions (2013-2018)
Figure Global Computer Aided Detection Revenue Market Share by Regions (2013-2018)
Figure Global Computer Aided Detection Revenue Market Share by Regions in 2017
Figure North America Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure Europe Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure Asia-Pacific Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure South America Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure Middle East and Africa Computer Aided Detection Revenue and Growth Rate (2013-2018)
Table North America Computer Aided Detection Revenue by Countries (2013-2018)
Table North America Computer Aided Detection Revenue Market Share by Countries (2013-2018)
Figure North America Computer Aided Detection Revenue Market Share by Countries (2013-2018)
Figure North America Computer Aided Detection Revenue Market Share by Countries in 2017
Figure USA Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure Canada Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure Mexico Computer Aided Detection Revenue and Growth Rate (2013-2018)
Table Europe Computer Aided Detection Revenue (Million USD) by Countries (2013-2018)
Figure Europe Computer Aided Detection Revenue Market Share by Countries (2013-2018)
Figure Europe Computer Aided Detection Revenue Market Share by Countries in 2017
Figure Germany Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure UK Computer Aided Detection Revenue and Growth Rate (2013-2018)
Figure France Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Russia Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Italy Computer Aided Detection Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Computer Aided Detection Revenue (Million USD) by Countries (2013-2018)

Figure Asia-Pacific Computer Aided Detection Revenue Market Share by Countries (2013-2018)

Figure Asia-Pacific Computer Aided Detection Revenue Market Share by Countries in 2017

Figure China Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Japan Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Korea Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure India Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Southeast Asia Computer Aided Detection Revenue and Growth Rate (2013-2018)

Table South America Computer Aided Detection Revenue by Countries (2013-2018)

Table South America Computer Aided Detection Revenue Market Share by Countries (2013-2018)

Figure South America Computer Aided Detection Revenue Market Share by Countries (2013-2018)

Figure South America Computer Aided Detection Revenue Market Share by Countries in 2017

Figure Brazil Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Argentina Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Colombia Computer Aided Detection Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Computer Aided Detection Revenue (Million USD) by Countries (2013-2018)

Table Middle East and Africa Computer Aided Detection Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Computer Aided Detection Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Computer Aided Detection Revenue Market Share by Countries in 2017

Figure Saudi Arabia Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure UAE Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Egypt Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure Nigeria Computer Aided Detection Revenue and Growth Rate (2013-2018)

Figure South Africa Computer Aided Detection Revenue and Growth Rate (2013-2018)

Table Global Computer Aided Detection Revenue (Million USD) by Type (2013-2018)

Table Global Computer Aided Detection Revenue Share by Type (2013-2018)

Figure Global Computer Aided Detection Revenue Share by Type (2013-2018)

Figure Global Computer Aided Detection Revenue Share by Type in 2017

Table Global Computer Aided Detection Revenue Forecast by Type (2018-2023)

Figure Global Computer Aided Detection Market Share Forecast by Type (2018-2023)

Figure Global Mammography Revenue Growth Rate (2013-2018)

Figure Global Ultrasound Imaging Revenue Growth Rate (2013-2018)

Figure Global Magnetic Resonance Imaging Revenue Growth Rate (2013-2018)

Figure Global Tomosynthesis Revenue Growth Rate (2013-2018)

Figure Global Computed Tomography Revenue Growth Rate (2013-2018)

Figure Global Others Revenue Growth Rate (2013-2018)

Table Global Computer Aided Detection Revenue by Application (2013-2018)

Table Global Computer Aided Detection Revenue Share by Application (2013-2018)

Figure Global Computer Aided Detection Revenue Share by Application (2013-2018)

Figure Global Computer Aided Detection Revenue Share by Application in 2017

Table Global Computer Aided Detection Revenue Forecast by Application (2018-2023)

Figure Global Computer Aided Detection Market Share Forecast by Application
(2018-2023)

Figure Global Hospitals Revenue Growth Rate (2013-2018)

Figure Global Diagnostic Centers Revenue Growth Rate (2013-2018)

Figure Global Research Centers Revenue Growth Rate (2013-2018)

Figure Global Computer Aided Detection Revenue (Million USD) and Growth Rate
Forecast (2018 -2023)

Table Global Computer Aided Detection Revenue (Million USD) Forecast by Regions
(2018-2023)

Figure Global Computer Aided Detection Revenue Market Share Forecast by Regions
(2018-2023)

Figure North America Computer Aided Detection Revenue Market Forecast
(2018-2023)

Figure Europe Computer Aided Detection Revenue Market Forecast (2018-2023)

Figure Asia-Pacific Computer Aided Detection Revenue Market Forecast (2018-2023)

Figure South America Computer Aided Detection Revenue Market Forecast
(2018-2023)

Figure Middle East and Africa Computer Aided Detection Revenue Market Forecast
(2018-2023)

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