

# Global Compressors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Compressors market size was valued at US\$ 56505 million in 2025 and is forecast to a readjusted size of US\$ 73952 million by 2032 with a CAGR of 3.8% during review period.

Compressors are mechanical devices designed to increase the pressure of a gas by reducing its volume. They function by drawing in gas and compressing it to a higher pressure, making it useful for a variety of applications.

Compressors can be categorized into various types based on their mechanism of operation, such as reciprocating, rotary screw, axial, and centrifugal compressors. They play a crucial role in many industries, including manufacturing, automotive, oil and gas, and HVAC, etc.

In 2025, global Compressors production reached approximately 545.46 billion units, with an average global market price of around US\$ 101 per unit.

Upstream materials and key suppliers. The upstream cost structure is driven by metals and precision components. Core raw and semi-finished inputs typically include steel and aluminum (frames, casings, shafts), and castings/forgings (casing bodies, impeller/rotor blanks). Representative global supply bases include large steel and aluminum producers (for example ArcelorMittal, Nippon Steel, Baosteel, Alcoa), and specialized casting/forging and machining suppliers that provide compressor-grade semi-finished parts. Critical purchased components often include electric motors and drives (e.g., Hitachi?GMCC).

Downstream applications and typical customers. Downstream demand spans OEM

integration and end-user procurement. In Industrial applications, compressors support plant air systems, pneumatic tools, and process gas handling for manufacturers across chemicals, metals, electronics, and general industry. In Oil & Gas, they are used for gas boosting, gathering, processing, LNG, refinery and petrochemical compression, and are frequently delivered through EPC and package integrators. In HVAC Systems, compressors underpin chillers, heat pumps, and large commercial systems, while in Refrigeration Appliances they are core components for refrigerators, freezers, display cabinets, and cold-chain equipment. Automotive demand is concentrated in thermal management supply chains, typically purchased through Tier-1 system suppliers that integrate A/C and heat-pump modules. Representative end users include major HVAC OEMs (Carrier, Daikin, Trane Technologies, Johnson Controls), appliance groups (Haier, Midea, Whirlpool, Electrolux), automotive OEMs and Tier-1s (Toyota, Volkswagen, GM; Denso, Valeo, Hanon Systems), and oil & gas operators and EPCs (Saudi Aramco, Shell, ExxonMobil, BP; Fluor, Saipem, TechnipFMC, Worley). Actual buyer–supplier relationships vary by compressor type, region, qualification requirements, and project/platform strategy.

Generally, the gross margin of compressors ranges from 10% to 40%.

The compressor market encompasses several major product categories, including Geared Compressors, Axial Compressors, Barrel Compressors, Reciprocating Compressors, Screw Compressors, and other specialized types. Among these, screw compressors represent the most prominent segment, accounting for approximately 25% of the global market share. Their popularity stems from their compact design, operational reliability, continuous compression capability, and low maintenance requirements. As industries move toward higher efficiency and automated production systems, screw compressors have found extensive adoption in diverse applications.

In terms of end-use sectors, compressors are widely utilized across industrial manufacturing, oil and gas, automotive production, HVAC (Heating, Ventilation, and Air Conditioning) systems, and refrigeration. The oil and gas sector remains the dominant application market, contributing to around 30% of global demand. Compressors are critical for processes such as natural gas treatment, transmission, storage, and petrochemical refining. With the global energy transition emphasizing cleaner fuels like natural gas, the demand for high-performance compressors in the oil and gas sector continues to expand, driving broader growth across the compressor industry.

Regionally, the Asia-Pacific market has emerged as the largest global consumer of compressors, contributing an estimated 60% of total revenue. Rapid industrialization,

urbanization, and energy infrastructure development in countries such as China, India, Japan, and South Korea have significantly fueled the demand for advanced compressor systems. Additionally, supportive government policies promoting industrial energy efficiency and low-carbon technologies have further accelerated market growth. In China, for example, the 'Dual Carbon' (carbon peak and carbon neutrality) strategy has led many industrial players to upgrade legacy systems with energy-efficient compressors.

Several major trends are driving growth in the global compressor market. The increasing emphasis on energy efficiency and sustainability is prompting industries to adopt compressors that consume less power while maintaining high output performance. Industrial automation and the rise of smart manufacturing have led to increased demand for compressors with enhanced digital control, fault detection, and predictive maintenance capabilities. Moreover, the continued development of oil and gas infrastructure, particularly in emerging markets and resource-rich regions like the Middle East, supports consistent investment in high-capacity compression systems.

Despite these favorable dynamics, the compressor industry is also confronted with several challenges. The production of high-end compressors involves complex engineering, precise manufacturing techniques, and the use of advanced materials—all of which require significant R&D investment and technical expertise. As a result, market entry remains limited for new or low-capacity players. In addition, fluctuations in global raw material prices, tightening environmental regulations, and supply chain disruptions can adversely affect production costs and operational stability. In developing regions, the lack of robust manufacturing capabilities and insufficient technical standards may also hinder market penetration of advanced compressor technologies.

Looking forward, the compressor industry is poised to undergo transformative change. Innovation will play a key role, particularly in enhancing the efficiency, reliability, and intelligence of compression systems. The integration of IoT-enabled monitoring, cloud-based diagnostics, and AI-driven analytics will redefine how compressors are maintained and operated. Predictive maintenance will reduce downtime, optimize performance, and extend the lifecycle of compressor units. Simultaneously, manufacturers are placing greater emphasis on sustainable production practices, utilizing eco-friendly refrigerants, recyclable materials, and energy-saving designs to align with global decarbonization goals.

Overall, compressors will remain a cornerstone of industrial infrastructure, supporting critical functions in both mature and emerging economies. The combination of rising

environmental awareness, evolving industrial needs, and digital transformation will create significant opportunities for growth. As the global economy shifts toward cleaner and smarter technologies, the compressor market is well-positioned to play a pivotal role in shaping the next era of industrial innovation.

This report is a detailed and comprehensive analysis for global Compressors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Compressors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Compressors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Compressors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Compressors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compressors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compressors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Ingersoll Rand, Siemens, Kaeser

Compressors, Boge Compressors, Doosan Portable Power, ELGi Equipments, Hitachi, Hertz Kompressoren, Kobelco Compressors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Compressors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Geared Compressors

Axial Compressors

Barrel Compressors

Reciprocating Compressors

Screw Compressors

Others

### Market segment by Discharge Capacity

Below 1,500 Nm<sup>3</sup>/h

1,500-100,000 Nm<sup>3</sup>/h

Above 100,000 Nm<sup>3</sup>/h

### Market segment by Pressure

Below 10 bar

10-120 bar

Above120 bar

### Market segment by Application

Industrial

Oil & Gas

Automotive

HVAC Systems

Refrigeration Appliances

Others

### Major players covered

Atlas Copco

Ingersoll Rand

Siemens

Kaeser Compressors

Boge Compressors

Doosan Portable Power

ELGi Equipments

Hitachi

Hertz Kompressoren

Kobelco Compressors

Anest Iwata

Howden Group (Chart Industries)

Elliott Company

Baker Hughes

Kawasaki Heavy Industry

MAN Energy Solutions

Mitsubishi Heavy Industries

Kaishan Group

Burckhardt Compression

Xi'an Shaangu Power

Ariel

Copeland

GMCC

Huayi Compressor

Donper

Landa

Embraco

Panasonic

Secop

LG

Johnson Controls-Hitachi

Qianjiang Compressor

Shanghai Highly

Bitzer

Tecumseh

Samsung

Mitsubishi Electric

RECHI Group

Daikin

GEA

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Compressors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compressors, with price, sales quantity, revenue, and global market share of Compressors from 2021 to 2026.

Chapter 3, the Compressors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compressors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compressors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compressors.

Chapter 14 and 15, to describe Compressors sales channel, distributors, customers, research findings and conclusion.

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