

# Global Compressor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Compressor market size is expected to reach \$ 73952 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Compressors are mechanical devices designed to increase the pressure of a gas by reducing its volume. They function by drawing in gas and compressing it to a higher pressure, making it useful for a variety of applications.

Compressors can be categorized into various types based on their mechanism of operation, such as reciprocating, rotary screw, axial, and centrifugal compressors. They play a crucial role in many industries, including manufacturing, automotive, oil and gas, and HVAC, etc.

In 2025, global Compressors production reached approximately 545.46 billion units, with an average global market price of around US\$ 101 per unit.

Upstream materials and key suppliers. The upstream cost structure is driven by metals and precision components. Core raw and semi-finished inputs typically include steel and aluminum (frames, casings, shafts), and castings/forgings (casing bodies, impeller/rotor blanks). Representative global supply bases include large steel and aluminum producers (for example ArcelorMittal, Nippon Steel, Baosteel, Alcoa), and specialized casting/forging and machining suppliers that provide compressor-grade semi-finished parts. Critical purchased components often include electric motors and drives (e.g., Hitachi?GMCC).

Downstream applications and typical customers. Downstream demand spans OEM integration and end-user procurement. In Industrial applications, compressors support

plant air systems, pneumatic tools, and process gas handling for manufacturers across chemicals, metals, electronics, and general industry. In Oil & Gas, they are used for gas boosting, gathering, processing, LNG, refinery and petrochemical compression, and are frequently delivered through EPC and package integrators. In HVAC Systems, compressors underpin chillers, heat pumps, and large commercial systems, while in Refrigeration Appliances they are core components for refrigerators, freezers, display cabinets, and cold-chain equipment. Automotive demand is concentrated in thermal management supply chains, typically purchased through Tier-1 system suppliers that integrate A/C and heat-pump modules. Representative end users include major HVAC OEMs (Carrier, Daikin, Trane Technologies, Johnson Controls), appliance groups (Haier, Midea, Whirlpool, Electrolux), automotive OEMs and Tier-1s (Toyota, Volkswagen, GM; Denso, Valeo, Hanon Systems), and oil & gas operators and EPCs (Saudi Aramco, Shell, ExxonMobil, BP; Fluor, Saipem, TechnipFMC, Worley). Actual buyer–supplier relationships vary by compressor type, region, qualification requirements, and project/platform strategy.

Generally, the gross margin of compressors ranges from 10% to 40%.

The compressor market encompasses several major product categories, including Geared Compressors, Axial Compressors, Barrel Compressors, Reciprocating Compressors, Screw Compressors, and other specialized types. Among these, screw compressors represent the most prominent segment, accounting for approximately 24% of the global market share. Their popularity stems from their compact design, operational reliability, continuous compression capability, and low maintenance requirements. As industries move toward higher efficiency and automated production systems, screw compressors have found extensive adoption in diverse applications.

In terms of end-use sectors, compressors are widely utilized across industrial manufacturing, oil and gas, automotive production, HVAC (Heating, Ventilation, and Air Conditioning) systems, and refrigeration. The oil and gas sector remains the dominant application market, contributing to around 30% of global demand. Compressors are critical for processes such as natural gas treatment, transmission, storage, and petrochemical refining. With the global energy transition emphasizing cleaner fuels like natural gas, the demand for high-performance compressors in the oil and gas sector continues to expand, driving broader growth across the compressor industry.

Regionally, the Asia-Pacific market has emerged as the largest global consumer of compressors, contributing an estimated 60% of total revenue. Rapid industrialization, urbanization, and energy infrastructure development in countries such as China, India,

Japan, and South Korea have significantly fueled the demand for advanced compressor systems. Additionally, supportive government policies promoting industrial energy efficiency and low-carbon technologies have further accelerated market growth. In China, for example, the 'Dual Carbon' (carbon peak and carbon neutrality) strategy has led many industrial players to upgrade legacy systems with energy-efficient compressors.

Several major trends are driving growth in the global compressor market. The increasing emphasis on energy efficiency and sustainability is prompting industries to adopt compressors that consume less power while maintaining high output performance. Industrial automation and the rise of smart manufacturing have led to increased demand for compressors with enhanced digital control, fault detection, and predictive maintenance capabilities. Moreover, the continued development of oil and gas infrastructure, particularly in emerging markets and resource-rich regions like the Middle East, supports consistent investment in high-capacity compression systems.

Despite these favorable dynamics, the compressor industry is also confronted with several challenges. The production of high-end compressors involves complex engineering, precise manufacturing techniques, and the use of advanced materials—all of which require significant R&D investment and technical expertise. As a result, market entry remains limited for new or low-capacity players. In addition, fluctuations in global raw material prices, tightening environmental regulations, and supply chain disruptions can adversely affect production costs and operational stability. In developing regions, the lack of robust manufacturing capabilities and insufficient technical standards may also hinder market penetration of advanced compressor technologies.

Looking forward, the compressor industry is poised to undergo transformative change. Innovation will play a key role, particularly in enhancing the efficiency, reliability, and intelligence of compression systems. The integration of IoT-enabled monitoring, cloud-based diagnostics, and AI-driven analytics will redefine how compressors are maintained and operated. Predictive maintenance will reduce downtime, optimize performance, and extend the lifecycle of compressor units. Simultaneously, manufacturers are placing greater emphasis on sustainable production practices, utilizing eco-friendly refrigerants, recyclable materials, and energy-saving designs to align with global decarbonization goals.

Overall, compressors will remain a cornerstone of industrial infrastructure, supporting critical functions in both mature and emerging economies. The combination of rising environmental awareness, evolving industrial needs, and digital transformation will

create significant opportunities for growth. As the global economy shifts toward cleaner and smarter technologies, the compressor market is well-positioned to play a pivotal role in shaping the next era of industrial innovation.

This report studies the global Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compressor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Compressor total production and demand, 2021-2032, (K Units)

Global Compressor total production value, 2021-2032, (USD Million)

Global Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compressor domestic production, consumption, key domestic manufacturers and share

Global Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compressor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Ingersoll Rand, Siemens, Kaeser Compressors, Boge Compressors, Doosan Portable Power, ELGi Equipments, Hitachi, Hertz Kompressoren, Kobelco Compressors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Compressor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Compressor Market, Segmentation by Type:

Geared Compressors

Axial Compressors

Barrel Compressors

Reciprocating Compressors

Screw Compressors

Others

Global Compressor Market, Segmentation by Discharge Capacity:

Below 1,500 Nm<sup>3</sup>/h

1,500-100,000 Nm<sup>3</sup>/h

Above 100,000 Nm<sup>3</sup>/h

Global Compressor Market, Segmentation by Pressure:

Below 10 bar

10-120 bar

Above 120 bar

Global Compressor Market, Segmentation by Application:

Industrial

Oil & Gas

Automotive

HVAC Systems

Refrigeration Appliances

Others

Companies Profiled:

Atlas Copco

Ingersoll Rand

Siemens

Kaeser Compressors

Boge Compressors

Doosan Portable Power

ELGi Equipments

Hitachi

Hertz Kompressoren

Kobelco Compressors

Anest Iwata

Howden Group (Chart Industries)

Elliott Company

Baker Hughes

Kawasaki Heavy Industry

MAN Energy Solutions

Mitsubishi Heavy Industries

Kaishan Group

Burckhardt Compression

Xi'an Shaangu Power

Ariel

Copeland

GMCC

Huayi Compressor

Donper

Landa

Embraco

Panasonic

Secop

LG

Johnson Controls-Hitachi

Qianjiang Compressor

Shanghai Highly

Bitzer

Tecumseh

Samsung

Mitsubishi Electric

RECHI Group

Daikin

GEA

**Key Questions Answered:**

1. How big is the global Compressor market?
2. What is the demand of the global Compressor market?
3. What is the year over year growth of the global Compressor market?
4. What is the production and production value of the global Compressor market?
5. Who are the key producers in the global Compressor market?
6. What are the growth factors driving the market demand?

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