

Global Compression-Molded Bonded NdFeB Magnets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBEF020422ECEN.html>

Date: August 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: GBEF020422ECEN

Abstracts

The global Compression-Molded Bonded NdFeB Magnets market size is expected to reach \$ 1087 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Compression-Molded Bonded NdFeB Magnets are high-precision permanent magnets manufactured primarily from rapidly quenched NdFeB powder, thermosetting binders such as epoxy resin, curing agents, and small amounts of processing additives through compounding, granulation, die pressing, thermal curing, surface treatment, and magnetization. Major product forms include thin-wall rings, cylinders, discs, blocks, and arc segments. Compared with injection-molded bonded NdFeB magnets, they generally offer higher magnetic-powder loading and stronger magnetic performance, together with good dimensional consistency, high material utilization, relatively high electrical resistivity, and flexible multipole magnetization. Electrophoretic epoxy, spray epoxy, and other protective coatings are commonly applied to improve corrosion resistance. Major upstream inputs include rapidly quenched NdFeB powder, epoxy resin, curing agents, coating materials, precision dies, and magnetizing fixtures, while downstream customers mainly include manufacturers of automotive components and miniature motors, consumer electronics and office equipment, home appliances, embodied AI robots, sensors, and medical devices. Servos, gimbals, and auxiliary motors for low-altitude aircraft represent potential emerging applications. On an ex-factory basis for finished magnets, global effective capacity in 2025 is conservatively estimated at approximately 12,800 tonnes, with sales volume of about 9,763 tonnes, an average selling price of around US\$72 per kg, and an industry gross margin of approximately 24%-35%.

The global Compression-Molded Bonded NdFeB Magnets market has developed into a

multi-tier competitive structure led by suppliers in China, Japan, Europe, and North America. Chinese manufacturers benefit from integrated rare-earth supply chains, access to rapidly quenched magnetic powder, tooling capabilities, and large-scale production, giving them advantages in consumer electronics, home appliances, and automotive auxiliary motors. Japanese companies maintain strong capabilities in high-performance magnetic powders, material formulation, precision molding, and joint development with automotive customers. European and North American suppliers are more concentrated in medical devices, precision sensors, high-end motors, and regional sourcing. Competition is increasingly shifting from basic price comparison toward magnetic consistency, thin-wall ring molding, complex multipole magnetization, coating reliability, production yield, and customer qualification.

Demand growth is gradually moving away from mature applications such as hard disk drives, conventional office equipment, and certain consumer electronics toward automotive electrification, intelligent appliances, embodied AI robots, precision sensors, and low-altitude aircraft. Automotive applications remain the most dependable source of future demand, particularly in seat motors, window motors, wiper systems, electric pumps, cooling fans, actuators, encoders, and position sensors. Embodied AI robots are expected to create additional demand for miniature motors, dexterous-hand drives, joint encoders, position sensors, and end effectors. Low-altitude aircraft may generate new opportunities in servos, gimbals, auxiliary actuators, cooling fans, and compact pumps, although demand growth will continue to depend on aircraft commercialization, reliability validation, and supply-chain maturity.

From a product and technology perspective, isotropic magnets will remain the dominant commercial route, while higher-performance isotropic grades and a limited range of anisotropic products will be used mainly in compact high-power-density motors, precision actuators, and advanced sensors. Manufacturers will continue to improve magnetic-powder loading, molding density, dimensional accuracy, and magnetic-property consistency, while developing thinner magnetic rings, more complex pole patterns, skewed magnetization, and products with lower performance variation. Electrophoretic epoxy, spray epoxy, and other high-reliability coatings will further improve resistance to humidity, thermal cycling, and corrosive environments. Customer requirements are also moving beyond standalone magnets toward integrated magnetic assemblies combining magnets, shafts, yokes, rotor cores, and structural components.

Major growth drivers include the increasing number of automotive auxiliary motors, higher appliance efficiency, sensor miniaturization, expanding demand for precision robotic drives, and greater regionalization of global supply chains. However, the industry

continues to face several constraints. Compression-molded bonded NdFeB magnets generally offer lower magnetic performance than sintered NdFeB magnets, while providing less geometric freedom and insert-integration capability than injection-molded bonded magnets. Suppliers therefore need to compete within clearly defined ranges of magnetic output, structural complexity, and cost. Volatility in rare-earth powder prices, annual customer price reductions, tooling investment, lengthy automotive qualification cycles, and strict batch-consistency requirements may also pressure profitability. Companies with secure magnetic-powder access, automated pressing, advanced magnetization technology, multi-region manufacturing, and strong magnetic-assembly co-development capabilities are likely to gain market share.

This report studies the global Compression-Molded Bonded NdFeB Magnets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compression-Molded Bonded NdFeB Magnets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compression-Molded Bonded NdFeB Magnets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compression-Molded Bonded NdFeB Magnets total production and demand, 2021-2032, (Tons)

Global Compression-Molded Bonded NdFeB Magnets total production value, 2021-2032, (USD Million)

Global Compression-Molded Bonded NdFeB Magnets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Compression-Molded Bonded NdFeB Magnets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Compression-Molded Bonded NdFeB Magnets domestic production, consumption, key domestic manufacturers and share

Global Compression-Molded Bonded NdFeB Magnets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Compression-Molded Bonded NdFeB Magnets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Compression-Molded Bonded NdFeB Magnets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Compression-Molded Bonded NdFeB Magnets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neo Performance Materials, Daido Electronics, Aichi Steel, NAPAC, Max Baermann, BOMATEC, MS-Schramberg, Magnetfabrik Bonn, Kolektor Mobility, Magneti Ljubljana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compression-Molded Bonded NdFeB Magnets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compression-Molded Bonded NdFeB Magnets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compression-Molded Bonded NdFeB Magnets Market, Segmentation by Type:

Rings

Cylinders and Discs

Blocks and Plates

Other

Global Compression-Molded Bonded NdFeB Magnets Market, Segmentation by Maximum Energy Product:

≤8 MGOe

>8-12 MGOe

>12 MGOe

Global Compression-Molded Bonded NdFeB Magnets Market, Segmentation by Surface Treatment:

Electrophoretic Epoxy Coating

Spray Epoxy Coating

Other

Global Compression-Molded Bonded NdFeB Magnets Market, Segmentation by Application:

Automotive

Consumer Electronics and Office Equipment

Home Appliances

Embodied AI Robots

Low-Altitude Aircraft

Medical Devices

Other

Companies Profiled:

Neo Performance Materials

Daido Electronics

Aichi Steel

NAPAC

Max Baermann

BOMATEC

MS-Schramberg

Magnetfabrik Bonn

Kolektor Mobility

Magneti Ljubljana

Newland Magnetics Group

Bunting Magnetics

Dexter Magnetic Technologies

The Electrodyne Company

Ningbo Yunsheng

Galaxy Magnets

Advanced Technology & Materials

Baotou Tianhe Magnetics Technology

Hangzhou Kede Magnetic Components

Beijing Zhong Ke San Huan High-Tech

Key Questions Answered:

1. How big is the global Compression-Molded Bonded NdFeB Magnets market?
2. What is the demand of the global Compression-Molded Bonded NdFeB Magnets market?
3. What is the year over year growth of the global Compression-Molded Bonded NdFeB Magnets market?
4. What is the production and production value of the global Compression-Molded Bonded NdFeB Magnets market?
5. Who are the key producers in the global Compression-Molded Bonded NdFeB Magnets market?
6. What are the growth factors driving the market demand?

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