

Global Compression-Molded Bonded NdFeB Magnets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compression-Molded Bonded NdFeB Magnets market size was valued at US\$ 723 million in 2025 and is forecast to a readjusted size of US\$ 1087 million by 2032 with a CAGR of 6.1% during review period.

Compression-Molded Bonded NdFeB Magnets are high-precision permanent magnets manufactured primarily from rapidly quenched NdFeB powder, thermosetting binders such as epoxy resin, curing agents, and small amounts of processing additives through compounding, granulation, die pressing, thermal curing, surface treatment, and magnetization. Major product forms include thin-wall rings, cylinders, discs, blocks, and arc segments. Compared with injection-molded bonded NdFeB magnets, they generally offer higher magnetic-powder loading and stronger magnetic performance, together with good dimensional consistency, high material utilization, relatively high electrical resistivity, and flexible multipole magnetization. Electrophoretic epoxy, spray epoxy, and other protective coatings are commonly applied to improve corrosion resistance. Major upstream inputs include rapidly quenched NdFeB powder, epoxy resin, curing agents, coating materials, precision dies, and magnetizing fixtures, while downstream customers mainly include manufacturers of automotive components and miniature motors, consumer electronics and office equipment, home appliances, embodied AI robots, sensors, and medical devices. Servos, gimbals, and auxiliary motors for low-altitude aircraft represent potential emerging applications. On an ex-factory basis for finished magnets, global effective capacity in 2025 is conservatively estimated at approximately 12,800 tonnes, with sales volume of about 9,763 tonnes, an average selling price of around US\$72 per kg, and an industry gross margin of approximately 24%?35%.

The global Compression-Molded Bonded NdFeB Magnets market has developed into a multi-tier competitive structure led by suppliers in China, Japan, Europe, and North America. Chinese manufacturers benefit from integrated rare-earth supply chains, access to rapidly quenched magnetic powder, tooling capabilities, and large-scale production, giving them advantages in consumer electronics, home appliances, and automotive auxiliary motors. Japanese companies maintain strong capabilities in high-performance magnetic powders, material formulation, precision molding, and joint development with automotive customers. European and North American suppliers are more concentrated in medical devices, precision sensors, high-end motors, and regional sourcing. Competition is increasingly shifting from basic price comparison toward magnetic consistency, thin-wall ring molding, complex multipole magnetization, coating reliability, production yield, and customer qualification.

Demand growth is gradually moving away from mature applications such as hard disk drives, conventional office equipment, and certain consumer electronics toward automotive electrification, intelligent appliances, embodied AI robots, precision sensors, and low-altitude aircraft. Automotive applications remain the most dependable source of future demand, particularly in seat motors, window motors, wiper systems, electric pumps, cooling fans, actuators, encoders, and position sensors. Embodied AI robots are expected to create additional demand for miniature motors, dexterous-hand drives, joint encoders, position sensors, and end effectors. Low-altitude aircraft may generate new opportunities in servos, gimbals, auxiliary actuators, cooling fans, and compact pumps, although demand growth will continue to depend on aircraft commercialization, reliability validation, and supply-chain maturity.

From a product and technology perspective, isotropic magnets will remain the dominant commercial route, while higher-performance isotropic grades and a limited range of anisotropic products will be used mainly in compact high-power-density motors, precision actuators, and advanced sensors. Manufacturers will continue to improve magnetic-powder loading, molding density, dimensional accuracy, and magnetic-property consistency, while developing thinner magnetic rings, more complex pole patterns, skewed magnetization, and products with lower performance variation. Electrophoretic epoxy, spray epoxy, and other high-reliability coatings will further improve resistance to humidity, thermal cycling, and corrosive environments. Customer requirements are also moving beyond standalone magnets toward integrated magnetic assemblies combining magnets, shafts, yokes, rotor cores, and structural components.

Major growth drivers include the increasing number of automotive auxiliary motors,

higher appliance efficiency, sensor miniaturization, expanding demand for precision robotic drives, and greater regionalization of global supply chains. However, the industry continues to face several constraints. Compression-molded bonded NdFeB magnets generally offer lower magnetic performance than sintered NdFeB magnets, while providing less geometric freedom and insert-integration capability than injection-molded bonded magnets. Suppliers therefore need to compete within clearly defined ranges of magnetic output, structural complexity, and cost. Volatility in rare-earth powder prices, annual customer price reductions, tooling investment, lengthy automotive qualification cycles, and strict batch-consistency requirements may also pressure profitability. Companies with secure magnetic-powder access, automated pressing, advanced magnetization technology, multi-region manufacturing, and strong magnetic-assembly co-development capabilities are likely to gain market share.

This report is a detailed and comprehensive analysis for global Compression-Molded Bonded NdFeB Magnets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compression-Molded Bonded NdFeB Magnets market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Compression-Molded Bonded NdFeB Magnets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Compression-Molded Bonded NdFeB Magnets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Compression-Molded Bonded NdFeB Magnets market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compression-Molded Bonded NdFeB Magnets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compression-Molded Bonded NdFeB Magnets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neo Performance Materials, Daido Electronics, Aichi Steel, NAPAC, Max Baermann, BOMATEC, MS-Schramberg, Magnetfabrik Bonn, Kolektor Mobility, Magneti Ljubljana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compression-Molded Bonded NdFeB Magnets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rings

Cylinders and Discs

Blocks and Plates

Other

Market segment by Maximum Energy Product

?8 MGOe

>8?12 MGOe

>12 MGOe

Market segment by Surface Treatment

Electrophoretic Epoxy Coating

Spray Epoxy Coating

Other

Market segment by Application

Automotive

Consumer Electronics and Office Equipment

Home Appliances

Embodied AI Robots

Low-Altitude Aircraft

Medical Devices

Other

Major players covered

Neo Performance Materials

Daido Electronics

Aichi Steel

NAPAC

Max Baermann

BOMATEC

MS-Schramberg

Magnetfabrik Bonn

Kolektor Mobility

Magneti Ljubljana

Newland Magnetics Group

Bunting Magnetics

Dexter Magnetic Technologies

The Electrodyne Company

Ningbo Yunsheng

Galaxy Magnets

Advanced Technology & Materials

Baotou Tianhe Magnetics Technology

Hangzhou Kede Magnetic Components

Beijing Zhong Ke San Huan High-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compression-Molded Bonded NdFeB Magnets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compression-Molded Bonded NdFeB Magnets, with price, sales quantity, revenue, and global market share of Compression-Molded Bonded NdFeB Magnets from 2021 to 2026.

Chapter 3, the Compression-Molded Bonded NdFeB Magnets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compression-Molded Bonded NdFeB Magnets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compression-Molded Bonded NdFeB Magnets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compression-Molded Bonded NdFeB Magnets.

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