

Global Compressed Natural Gas Cylinders Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compressed Natural Gas Cylinders market size is expected to reach \$ 2230 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Compressed Natural Gas Cylinders are high-pressure vessels specially designed to store and supply compressed natural gas (CNG) as fuel in vehicles. These cylinders are typically made of high-strength alloy steel, aluminum alloys, or lightweight composite materials such as carbon-fiber-reinforced resin, capable of withstanding working pressures up to 20–25 MPa. They are installed in cars, buses, and commercial vehicles to ensure the safe, reliable, and efficient use of CNG as a clean automotive fuel.

Compressed Natural Gas (CNG) cylinders are high-pressure vessels designed to store and transport natural gas for use in vehicles. They are a critical component of CNG vehicle safety and range.

CNG cylinders are classified into four main types:

Type I (All-steel): Durable and cost-effective, still widely used in taxis and public transport.

Type II (Steel liner with hoop-wound glass fiber): Lighter than Type I, with moderate cost advantages.

Type III (Aluminum liner fully wrapped with carbon or glass fiber): Significantly reduced weight and improved corrosion resistance, ideal for light-duty vehicles.

Type IV (Plastic liner fully wrapped with carbon fiber): The lightest and highest performance option, with premium pricing, suited for specialized fleets.

Globally, demand is concentrated in Asia-Pacific, Latin America, and parts of the Middle East, driven by fuel cost savings and emission-reduction policies. In China, CNG vehicles grew rapidly over the past decade in taxis and buses, but growth has moderated as LNG and electrification have expanded. Nonetheless, vehicle renewal cycles and tightening safety standards sustain replacement demand.

Lightweight composite cylinders (Type III/IV) are gaining share due to their benefits in range and payload capacity. Companies like Luxfer, Hexagon Composites, Worthington, and Faber lead the global market, while Chinese producers (China National Building Material, CIMC Enric, Tianhai Industry) dominate the steel and mid-tier composite segments. Type IV cylinders still rely heavily on imported carbon fiber, creating a cost and supply chain constraint.

In the future, stricter safety regulations, advances in composite material processing, and integration with hydrogen storage technologies will shape the competitive landscape. Demand for premium CNG cylinders in logistics and mid-sized buses will likely remain stable, even as other fuels grow.

This report studies the global Compressed Natural Gas Cylinders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compressed Natural Gas Cylinders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compressed Natural Gas Cylinders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compressed Natural Gas Cylinders total production and demand, 2021-2032, (K Units)

Global Compressed Natural Gas Cylinders total production value, 2021-2032, (USD Million)

Global Compressed Natural Gas Cylinders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compressed Natural Gas Cylinders consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compressed Natural Gas Cylinders domestic production, consumption,

key domestic manufacturers and share

Global Compressed Natural Gas Cylinders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compressed Natural Gas Cylinders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compressed Natural Gas Cylinders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compressed Natural Gas Cylinders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinomatech, Everest Kanto Cylinders, Hexagon Agility, Worthington Industries, Luxfer Group, Hengyang Jinhua, Rama Cylinders, Beijing Tianhai Industry, CIMC ENRIC, Quantum Fuel Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compressed Natural Gas Cylinders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compressed Natural Gas Cylinders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compressed Natural Gas Cylinders Market, Segmentation by Type:

Type 1 CNG Cylinder

Type 2 CNG Cylinder

Type 3 CNG Cylinder

Type 4 CNG Cylinder

Global Compressed Natural Gas Cylinders Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Sinomatech

Everest Kanto Cylinders

Hexagon Agility

Worthington Industries

Luxfer Group

Hengyang Jinhua

Rama Cylinders

Beijing Tianhai Industry

CIMC ENRIC

Quantum Fuel Systems

Anhui Clean Energy

Faber Industrie

Zhejiang Jindun

Zhejiang Tianen

Key Questions Answered:

1. How big is the global Compressed Natural Gas Cylinders market?
2. What is the demand of the global Compressed Natural Gas Cylinders market?
3. What is the year over year growth of the global Compressed Natural Gas Cylinders market?
4. What is the production and production value of the global Compressed Natural Gas Cylinders market?
5. Who are the key producers in the global Compressed Natural Gas Cylinders market?
6. What are the growth factors driving the market demand?

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