

Global Compressed Air System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compressed Air System market size was valued at US\$ 39717 million in 2025 and is forecast to a readjusted size of US\$ 55151 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global compressed air system production capacity is 1,650,000 systems, with production reached approximately 1,380,000 systems, with an average global market price of around US\$ 28,000 per system. The market gross margin is mainly 23%-33%. A compressed air system is an integrated industrial utility infrastructure that generates, treats, stores, distributes, and controls pressurized air for powering pneumatic tools, operating control systems, driving production machinery, and supporting various manufacturing and industrial processes. These systems typically consist of air compressors (reciprocating, rotary screw, centrifugal, or scroll types), air dryers (refrigerated, desiccant, or membrane), filtration equipment (particulate, coalescing, and activated carbon filters), air receivers or storage tanks, distribution piping networks, pressure regulators and control valves, condensate management systems, monitoring instrumentation, and central control units with energy management capabilities. Compressed air systems serve virtually all industrial sectors including manufacturing, automotive production, food and beverage processing, pharmaceuticals, electronics assembly, chemical processing, textile production, mining operations, construction, and facility maintenance. They provide clean, reliable, and controllable power sources essential for automation, enable safe operation in hazardous environments, support precision manufacturing processes, and facilitate material handling and transport applications. With increasing focus on energy efficiency and operational costs, compressed air systems continue to evolve toward variable speed drive technology, heat recovery integration, leak detection and management, intelligent control

algorithms, IoT-enabled monitoring, predictive maintenance capabilities, and optimized system designs that minimize energy consumption while maintaining performance and reliability.

The upstream of the compressed air system industry chain mainly includes cast iron and aluminum alloy materials, steel pipes and fittings, electric motors and variable frequency drives, compressor elements (screws, pistons, rotors), heat exchangers and coolers, desiccant materials and filter media, pressure vessels and tanks, valves and pneumatic components, sensors and instrumentation, control systems and PLCs, and energy recovery equipment. The midstream encompasses compressor design and manufacturing, system integration and engineering, air treatment equipment production, distribution network design, control software development, performance testing and commissioning, and energy efficiency optimization—representing the core of value creation and technological advancement. The downstream serves end-users across discrete manufacturing industries, process industries, automotive and aerospace production, food and beverage facilities, pharmaceutical and cleanroom operations, electronics and semiconductor manufacturing, construction and infrastructure projects, mining and mineral processing, textile mills, and commercial facilities, extending to installation and startup services, system audits and energy assessments, preventive maintenance programs, leak detection and repair services, compressed air quality testing, system upgrades and retrofits, spare parts supply, and lifecycle management consulting. The entire industry chain is characterized by high energy consumption requiring optimization focus, critical importance of air quality in sensitive applications, growing integration of smart monitoring and analytics platforms, and increasing emphasis on sustainability through energy recovery, carbon footprint reduction, and total cost of ownership optimization.

The development of the compressed air system market is driven by multiple factors, including industrial production expansion, energy cost pressures, air quality requirements, and automation advancement. First, manufacturing sector growth and industrial capacity expansion in emerging economies remain core drivers for compressed air system demand. As factories scale production, establish new facilities, and modernize existing operations, reliable compressed air infrastructure becomes essential for powering pneumatic automation, operating control systems, and supporting diverse production processes across automotive, electronics, consumer goods, and heavy industries. Second, stringent air quality standards in pharmaceutical, food processing, and electronics manufacturing create sustained demand for advanced air treatment systems featuring multi-stage filtration, oil-free compression technology, continuous quality monitoring, and validated performance meeting ISO 8573

classifications that prevent product contamination and ensure regulatory compliance.

Energy efficiency mandates and operating cost reduction initiatives significantly influence market adoption patterns. Since compressed air systems typically consume 10-30% of industrial electricity, rising energy prices and corporate sustainability commitments drive investment in energy-efficient technologies including variable speed drives that match air production to demand, heat recovery systems capturing compression energy for facility heating or process applications, optimized system designs minimizing pressure drops, and intelligent controllers with automated demand management reducing idle losses. Fourth, Industry 4.0 digitalization enables predictive maintenance through vibration analysis and thermal monitoring, real-time energy consumption tracking via IoT sensors and cloud analytics, automated leak detection using ultrasonic monitoring, and data-driven optimization identifying efficiency opportunities and preventing costly downtime through proactive intervention. Finally, aging infrastructure replacement cycles and equipment obsolescence accelerate market growth as facilities upgrade decades-old compressors lacking modern efficiency features, replace deteriorating distribution networks causing pressure losses and contamination risks, and transition from decentralized systems to centralized architectures offering superior reliability, efficiency, and control capabilities.

This report is a detailed and comprehensive analysis for global Compressed Air System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compressed Air System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Compressed Air System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Compressed Air System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K

US\$/Unit), 2021-2032

Global Compressed Air System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compressed Air System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compressed Air System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Ingersoll Rand, Kaeser Kompressoren, Gardner Denver, Sullair (Hitachi), Boge Kompressoren, Kobelco, Hitachi Industrial Equipment Systems, Kaishan Group, Fusheng Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compressed Air System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Reciprocating Piston

Rotary Screw

Centrifugal

Scroll

Others

Market segment by Pressure Level

Low Pressure (<1.0 MPa)

Medium Pressure (1.0-10 MPa)

High Pressure (>10 MPa)

Market segment by Application

Manufacturing

Semiconductor & Electronics

Food & Beverage

Pharmaceuticals

Chemical Industry

Energy & Utilities

Others

Major players covered

Atlas Copco

Ingersoll Rand

Kaeser Kompressoren

Gardner Denver

Sullair (Hitachi)

Boge Kompressoren

Kobelco

Hitachi Industrial Equipment Systems

Kaishan Group

Fusheng Industrial

Hanbell Precise Machinery

Elgi Equipments

Doosan Portable Power

Quincy Compressor

Campbell Hausfeld

Rolair Systems

Mattei Compressors

Aerzen

Howden

Parker Hannifin

SMC Corporation

Festo

Guangzhou Ganey Precision Machinery

Denair Energy Saving Technology

Sollant

Jaguar Air Compressor

Xiamen East Asia Machinery Industry

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compressed Air System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compressed Air System, with price, sales quantity, revenue, and global market share of Compressed Air System from 2021 to 2026.

Chapter 3, the Compressed Air System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compressed Air System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compressed Air System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compressed Air System.

Chapter 14 and 15, to describe Compressed Air System sales channel, distributors, customers, research findings and conclusion.

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