

Global Compressed Air Moisture Separator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compressed Air Moisture Separator market size is expected to reach \$ 153 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global Compressed Air Moisture Separator approximately 3,544 units, with an average global market price of around US\$ 21,210 per unit. Gross margin is about 42%. The cost is 12,302 usd. The Production is about 4,500 units. A Compressed Air Moisture Separator is a device used in compressed air and industrial gas systems to remove liquid water, condensate, and mist droplets from the gas stream through centrifugal force, inertial impact, or multi-stage filtration. It ensures stable downstream operation and improves gas quality. It is widely used in air compressor after-treatment systems, industrial gas pipelines, and process gas purification systems to protect valves, instruments, and precision equipment from moisture damage.

From an industry perspective, compressed air moisture separators are experiencing steady growth driven by increasing industrial automation and rising demand for high-purity gases. In compressed air systems, downstream equipment requires higher levels of dryness and stability, accelerating the adoption of high-efficiency, low-pressure-drop separation technologies such as cyclone and multi-stage gas-liquid separation structures. In addition, high-end industries such as petrochemicals, power generation, and semiconductor manufacturing are further increasing demand for precision separation equipment.

Looking forward, the market is expected to evolve toward high-efficiency separation, intelligent monitoring, and system integration. On one hand, moisture separators are increasingly integrated with industrial IoT platforms and compressed air systems to

enable real-time humidity monitoring and predictive maintenance. On the other hand, modular and integrated designs are gaining traction to reduce system complexity and improve overall energy efficiency. Driven by energy-saving requirements and industrial upgrades, high reliability, low energy consumption, and long service life will become key competitive factors.

This report studies the global Compressed Air Moisture Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compressed Air Moisture Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compressed Air Moisture Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compressed Air Moisture Separator total production and demand, 2021-2032, (Units)

Global Compressed Air Moisture Separator total production value, 2021-2032, (USD Million)

Global Compressed Air Moisture Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Compressed Air Moisture Separator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Compressed Air Moisture Separator domestic production, consumption, key domestic manufacturers and share

Global Compressed Air Moisture Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Compressed Air Moisture Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Compressed Air Moisture Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Compressed Air Moisture Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Parker Hannifin Corporation, Alfa Laval AB, SPX FLOW, Inc., GEA Group AG, Mitsubishi Heavy Industries, Siemens Energy, Babcock & Wilcox, Dongfang Electric, Harbin

Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compressed Air Moisture Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compressed Air Moisture Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compressed Air Moisture Separator Market, Segmentation by Type:

Centrifugal Moisture Separator

Cyclone Moisture Separator

Filtration-type Moisture Separator

Global Compressed Air Moisture Separator Market, Segmentation by Structure:

Vertical

Horizontal

Modular

Global Compressed Air Moisture Separator Market, Segmentation by Application:

Compressed Air Systems

Oil & Gas Processing Systems

Power & Steam Generation Systems

Companies Profiled:

Donaldson Company, Inc.

Parker Hannifin Corporation

Alfa Laval AB

SPX FLOW, Inc.

GEA Group AG

Mitsubishi Heavy Industries

Siemens Energy

Babcock & Wilcox

Dongfang Electric

Harbin Electric

Ansaldo Energia

Sumitomo Heavy Industries

Balcke-Dürr

Thermax

Shanghai Electric Group Company Limited

Key Questions Answered:

1. How big is the global Compressed Air Moisture Separator market?
2. What is the demand of the global Compressed Air Moisture Separator market?
3. What is the year over year growth of the global Compressed Air Moisture Separator market?
4. What is the production and production value of the global Compressed Air Moisture Separator market?
5. Who are the key producers in the global Compressed Air Moisture Separator market?
6. What are the growth factors driving the market demand?

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