

Global Compressed Air Foam System (CAFS) for Fire Fighting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compressed Air Foam System (CAFS) for Fire Fighting market size is expected to reach \$ 375 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Compressed Air Foam System (CAFS) for Fire Fighting production reached approximately 0.114 M Units. The average price is approximately \$2,200. Compressed Air Foam System (CAFS) for Fire Fighting are integrated fire suppression equipment and system packages that generate stable compressed air foam by mixing water, foam concentrate and compressed air through a controlled proportioning, air injection and mixing process.

Based on our research, compressed air foam systems should be treated as a specialized firefighting system category rather than a generic foam firefighting product group. The core value of CAFS lies in active foam generation through the controlled combination of water, foam concentrate and compressed air, rather than in foam concentrate alone. Compared with conventional foam proportioning equipment, CAFS is designed to improve foam structure, adhesion, coverage, thermal insulation, throw distance and water-use efficiency. This makes it particularly relevant for wildland and WUI firefighting, industrial flammable-liquid risks, petrochemical and oil & gas facilities, offshore platforms, power infrastructure, high-rise exterior attack and rapid-response applications where water supply, deployment speed and fire control efficiency are critical. For market sizing purposes, the appropriate narrow scope should include CAFS modules, complete systems, vehicle-integrated CAFS packages, stored-energy CAFS units and fixed industrial CAF systems, while excluding ordinary foam concentrates, non-CAFS foam proportioners and the full value of fire apparatus that only contain CAFS as

one subsystem.

From a supply-side perspective, the global CAFS market is structured around several distinct groups of suppliers. North America has a strong base of fire pump, foam system and apparatus OEMs, including suppliers of vehicle-mounted CAFS modules and skid systems. Europe combines high-end fire apparatus OEMs, specialized CAFS technology companies and foam proportioning system suppliers. Japan has developed a mature municipal CAFS fire apparatus ecosystem, with Morita's Miracle CAFS platform representing an important installed-base reference. China is increasingly visible through large-flow CAFS fire trucks, UAV-supported CAFS platforms, special-purpose vehicles and emerging domestic CAFS module suppliers, while India is developing a local base of fire pump and firefighting system manufacturers with CAFS offerings. The broad vendor pool is therefore much larger than the formal core list, because many fire apparatus builders integrate third-party CAFS modules without necessarily manufacturing the core CAFS technology themselves.

On the demand side, CAFS growth is expected to be driven less by universal replacement of standard municipal fire trucks and more by specialized use cases. Wildland, WUI and rural fire response support demand for skid-mounted, UTV-mounted and compact vehicle CAFS. Petrochemical, fuel storage, airport, marine, offshore and industrial facilities support demand for Class B, fixed CAF and high-flow CAFS systems. Power, mining, energy storage and critical infrastructure applications create opportunities for modular and fixed CAFS packages where water savings, fast knockdown and reduced secondary damage matter. In China, demand is more closely linked to industrial fire apparatus, high-rise and unmanned firefighting platforms, and localization of key subsystems. In India and the Middle East, the opportunity is more closely tied to fire pump manufacturers, engineering contractors and oil & gas fire protection projects. The market therefore has solid but selective growth drivers, rather than a broad-based mass-market adoption curve.

From a technology roadmap perspective, CAFS is evolving from conventional vehicle-mounted compressor systems into a broader set of configurations. PTO-driven or hydraulically driven onboard compressor CAFS remains important for municipal and wildland fire apparatus. Stored-energy CAFS using compressed air or nitrogen cylinders is used in rapid-response, industrial and hazardous environments where mechanical simplicity or self-contained operation is valued. Fixed CAF and ICAF systems are positioned for industrial local-application and special hazard protection. Portable, trailer-based, UTV-mounted and UAV-supported CAFS solutions are emerging in applications that require mobility or access to difficult firegrounds. The long-term competitive

question is no longer whether a supplier can generate compressed air foam, but whether it can deliver stable performance, reliable controls, foam-agent compatibility, low maintenance burden, credible certification and repeatable effectiveness in specific fire scenarios.

This report studies the global Compressed Air Foam System (CAFS) for Fire Fighting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compressed Air Foam System (CAFS) for Fire Fighting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compressed Air Foam System (CAFS) for Fire Fighting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compressed Air Foam System (CAFS) for Fire Fighting total production and demand, 2021-2032, (K Units)

Global Compressed Air Foam System (CAFS) for Fire Fighting total production value, 2021-2032, (USD Million)

Global Compressed Air Foam System (CAFS) for Fire Fighting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compressed Air Foam System (CAFS) for Fire Fighting consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compressed Air Foam System (CAFS) for Fire Fighting domestic production, consumption, key domestic manufacturers and share

Global Compressed Air Foam System (CAFS) for Fire Fighting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compressed Air Foam System (CAFS) for Fire Fighting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compressed Air Foam System (CAFS) for Fire Fighting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compressed Air Foam System (CAFS) for Fire Fighting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include Rosenbauer International AG, Morita Corporation, Hale Products, Inc., Pierce Manufacturing Inc., Waterous Company, One Seven Premium CAFS GmbH, W.S. Darley & Co., FIREFLEX Systems Inc., ACAF Systems, Inc., Burner Fire Control, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compressed Air Foam System (CAFS) for Fire Fighting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compressed Air Foam System (CAFS) for Fire Fighting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compressed Air Foam System (CAFS) for Fire Fighting Market, Segmentation by Type:

Fixed CAFS Systems

Semi-fixed CAFS Systems

Mobile CAFS Systems

Global Compressed Air Foam System (CAFS) for Fire Fighting Market, Segmentation by Foam Expansion Ratio:

Low-Expansion Foam System

Medium-Expansion Foam System

High-Expansion Foam System

Global Compressed Air Foam System (CAFS) for Fire Fighting Market, Segmentation by Maximum System Flow Rate:

Micro CAFS system: Maximum flow rate ≤ 500 L/min

Small CAFS system: Maximum flow rate $500 \leq 2,000$ L/min

Medium CAFS system: Maximum flow rate $2,000 \leq 4,000$ L/min

Large CAFS system: Maximum flow rate $4,000 \leq 8,000$ L/min

Extra-large CAFS system: Maximum flow rate $> 8,000$ L/min

Global Compressed Air Foam System (CAFS) for Fire Fighting Market, Segmentation by Application:

Municipal Fire Protection

Petrochemicals

Electric Power and Energy

Others

Companies Profiled:

Rosenbauer International AG

Morita Corporation

Hale Products, Inc.

Pierce Manufacturing Inc.

Waterous Company

One Seven Premium CAFS GmbH

W.S. Darley & Co.

FIREFLEX Systems Inc.

ACAF Systems, Inc.

Burner Fire Control, Inc.

C.E.T. Fire Pumps MFG Inc.

Future Controls International Co., Ltd.

Firefly Fire Pumps Pvt. Ltd.

Xuzhou Kafusi Xiaofang Keji Youxian Gongsi

Zoomlion Heavy Industry Science & Technology Co., Ltd.

Sichuan Chuanxiao Xiaofang Cheliang Zhizao Youxian Gongsi

Nippon Kikai Kogyo Co., Ltd.

AFT Advanced Firefighting Technology

Marsol Technologies

ECO CAF Systems

Key Questions Answered:

1. How big is the global Compressed Air Foam System (CAFS) for Fire Fighting market?
2. What is the demand of the global Compressed Air Foam System (CAFS) for Fire Fighting market?
3. What is the year over year growth of the global Compressed Air Foam System (CAFS) for Fire Fighting market?
4. What is the production and production value of the global Compressed Air Foam System (CAFS) for Fire Fighting market?
5. Who are the key producers in the global Compressed Air Foam System (CAFS) for Fire Fighting market?
6. What are the growth factors driving the market demand?

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