

# Global Compressed Air Energy Storage Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Compressed Air Energy Storage Units market size was valued at US\$ 67.50 million in 2025 and is forecast to a readjusted size of US\$ 147 million by 2032 with a CAGR of 11.0% during review period.

Compressed Air Energy Storage Units (CAES Units) are energy storage systems that use electricity to compress air and store it in underground caverns, pressure vessels, or other storage structures. When electricity is needed, the compressed air is released, heated if necessary, and expanded through turbines or generators to produce power. CAES units are mainly used for grid-scale energy storage, renewable energy integration, peak shaving, backup power, and power system balancing, offering long-duration storage capability and relatively large storage capacity compared with many battery-based systems. In 2025, global Compressed Air Energy Storage Units production reached approximately 41 units, with an average global market price of around 1.6 million USD/unit. The production capacity for Compressed Air Energy Storage Units in 2025 was approximately 50 units. The typical gross profit margin for Compressed Air Energy Storage Units between 20% and 40%.

The Compressed Air Energy Storage Units market is expanding as power grids require more long-duration energy storage to support renewable energy integration, grid stability, and peak-load management. Market growth is driven by rising wind and solar deployment, increasing demand for large-scale non-lithium energy storage, and government support for grid flexibility projects. Compared with lithium-ion batteries, CAES offers advantages in long storage duration, large capacity, lower degradation risk, and potential cost competitiveness for utility-scale applications, although its deployment is still limited by geological requirements, high upfront investment, and

relatively complex system engineering.

This report is a detailed and comprehensive analysis for global Compressed Air Energy Storage Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Compressed Air Energy Storage Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Compressed Air Energy Storage Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Compressed Air Energy Storage Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Compressed Air Energy Storage Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Compressed Air Energy Storage Units
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Compressed Air Energy Storage Units

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hydrostor, APEX CAES, Storelectric, Keep Energy Systems, Corre Energy, AirBattery, Highview Power, BaroMar, Sherwood Power, ALACAES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Compressed Air Energy Storage Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Diabatic

Adiabatic

Isothermal

### Market segment by Storage Form

Underground

Underwater

Above Ground

### Market segment by Application

Grid Management

Renewable Energy Integration

Others

#### Major players covered

Hydrostor

APEX CAES

Storelectric

Keep Energy Systems

Corre Energy

AirBattery

Highview Power

BaroMar

Sherwood Power

ALACAES

Enairys Powertech

Powerphase

Brayton Energy

Siemens Energy

Everllence

Ingersoll Rand

KOBE STEEL

Doosan Skoda Power

Green-Y Energy AG

SHAANGU

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compressed Air Energy Storage Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compressed Air Energy Storage Units, with price, sales quantity, revenue, and global market share of Compressed Air Energy Storage Units from 2021 to 2026.

Chapter 3, the Compressed Air Energy Storage Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compressed Air Energy Storage Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compressed Air Energy Storage Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compressed Air Energy Storage Units.

Chapter 14 and 15, to describe Compressed Air Energy Storage Units sales channel, distributors, customers, research findings and conclusion.

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