

# Global Compressed Air Dusters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7E7D774DD24EN.html>

Date: September 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G7E7D774DD24EN

## Abstracts

The global Compressed Air Dusters market size is expected to reach \$ 404 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Compressed Air Dusters, also known as aerosol Air Dusters, canned gas dusters or compressed-gas dusters, are pressurized precision-cleaning consumables that store a liquefied propellant, compressed gas or blended gas formulation in a sealed metal aerosol container. When the valve is actuated, the product releases a concentrated, dry and non-contact gas jet through a nozzle, extension tube or reusable trigger assembly, removing dust, fibers, lint, metallic particles and other loose contaminants from sensitive surfaces and narrow spaces. Despite the common description “canned air,” most disposable products do not contain ordinary atmospheric air; they typically use fluorinated gases, dimethyl ether, hydrocarbon propellants, carbon dioxide or formulated gas blends. Commercial products normally consist of the propellant formulation, steel or aluminum aerosol can, valve, actuator, extension tube, protective cap and product label.

In 2025, global Compressed Air Dusters production reached approximately 75291 k units, with an average global market price of around US\$ 4.02 per unit

The principal upstream materials include aerosol-grade propellants, steel or aluminum aerosol cans, aerosol valves, actuators, plastic extension tubes, caps, sealing gaskets, printing inks, coatings, labels and bittering agents. Propellants are normally the most formulation-sensitive and strategically important input. Representative suppliers include Chemours for HFC-152a; Arkema for HFC-134a; Honeywell for HFO-1234ze; Diversified CPC and Harp International for dimethyl ether, propane, butane and customized propellant blends; and Linde, Air Products and Air Liquide for carbon dioxide and other industrial gases. Diversified CPC publicly offers a broad aerosol-

propellant portfolio covering hydrocarbons, HFC-152a, dimethyl ether, HFO-1234ze and HFC-134a, while Air Products states that it operates a production and distribution network for carbon dioxide.

The applications of Compressed Air Dusters include Electronic Equipment, Automotive, Measuring Instruments and Precision Equipment, and Others. Electronic Equipment is the largest and most established application of Compressed Air Dusters. Products are used to remove dust and particulate contamination from desktop computers, laptops, keyboards, servers, printers, printed circuit boards, cooling fans, electrical connectors, telecommunications equipment and electronic production lines. Representative downstream customers or potential end users include Dell Technologies, HP, Lenovo, data-center operators, electronic repair companies, telecommunications-equipment manufacturers and information-technology service providers.

Compressed Air Duster manufacturers generally do not disclose product-level gross margins. Based on propellant costs, metal packaging, valve systems, contract-filling expenses, dangerous-goods transportation, wholesale discounts, brand premiums and the profitability of comparable specialty-maintenance product companies, the gross margin for the Compressed Air Duster industry is approximately 25%–40%.

The competitive landscape includes Falcon Safety Products with its Dust-Off brand, Illinois Tool Works through Techspray and Chemtronics, Fellowes and other regional or specialist aerosol-cleaning suppliers. Falcon describes itself as a leading manufacturer of compressed-gas cleaning dusters and continues to manufacture its products in the United States following its 2023 acquisition by Lighthouse for the Blind–St. Louis. Techspray and Chemtronics operate within Illinois Tool Works and serve professional electronics and industrial-maintenance markets.

By flammability, the market can be divided into Flammable Compressed Air Dusters and Non-flammable Compressed Air Dusters. Flammable Compressed Air Dusters commonly use HFC-152a, dimethyl ether, propane, butane or blended hydrocarbon propellants. Their major advantages include relatively low raw-material cost, strong discharge pressure and broad availability, making them suitable for general electronics, offices, repair workshops and price-sensitive consumer markets. Their use must, however, be controlled around flames, sparks, hot surfaces and energized equipment because the discharged gas may form a flammable atmosphere. Techspray's HFC-152a-based product is officially classified as an extremely flammable aerosol. Non-flammable Compressed Air Dusters commonly use HFC-134a, selected low-flammability hydrofluoroolefin formulations, carbon dioxide or other specialized gases.

They are preferred for energized equipment, professional electronics maintenance, laboratories and industrial locations where ignition control is important. CRC's active non-flammable duster uses HFC-134a and is specified for energized equipment, while Techspray offers both non-flammable and economical HFC-152a-based product lines.

The principal applications of Compressed Air Dusters include Electronic Equipment, Automotive, Measuring Instruments and Precision Equipment, and Others. Electronic Equipment represents the most established application market, covering desktop computers, laptops, keyboards, servers, printers, printed circuit boards, electrical connectors, telecommunications devices and electronic assembly or repair operations. The products remove loose particles without direct mechanical contact, helping reduce the risk of scratching delicate surfaces or leaving fibers and moisture behind. Chemtronics and Techspray both position their compressed-gas dusters for electronics, electrical assemblies, telecommunications and critical cleaning environments.

In Automotive applications, Compressed Air Dusters are used to clean instrument panels, electrical connectors, sensors, switches, infotainment equipment, air vents and difficult-to-access areas during vehicle maintenance and repair. In Measuring Instruments and Precision Equipment, they are used for cameras, lenses, microscopes, laboratory instruments, fiber-optic interfaces, test instruments and other devices where contact cleaning may damage optical coatings, calibration components or sensitive assemblies. Other applications include household appliances, sewing machines, collectibles, office equipment, manufacturing machinery, aviation maintenance, model making and conservation work. Falcon Safety Products lists computers, laptops, office areas, sewing machines and collectibles among its duster applications, while Kenair products are marketed to photographers and conservation professionals requiring localized, non-contact dust removal.

Market growth is being supported by the expanding installed base of computers, consumer electronics, communication equipment and connected devices; the increasing need for routine cleaning of keyboards, cooling vents, circuit boards and electronic connectors; the continued development of electronics manufacturing, maintenance and repair services; rising demand for portable cleaning products that do not require electrical power or centralized compressed-air systems; and growing awareness of the damage that moisture, fibers and abrasive contact cleaning can cause to sensitive equipment. Additional momentum comes from the expansion of automotive electronics, cameras, optical instruments, laboratory equipment and fiber-optic networks, as well as the development of reusable trigger systems, invertible valves, extension tubes and products that can spray effectively at multiple angles. Falcon currently offers disposable,

reusable-trigger and non-flammable duster formats, demonstrating the continuing diversification of product design and use scenarios.

Environmental and safety regulation is also reshaping demand. Manufacturers are replacing ozone-depleting propellants and developing formulations with lower global-warming potential, reduced flammability or improved regulatory compliance. This transition supports premium product development and replacement demand, particularly in Europe and professional industrial markets. Techspray emphasizes the development of safer chemical alternatives, while Kenair markets an Compressed Air Duster using an ultra-low-global-warming-potential propellant designed to comply with European fluorinated-gas requirements.

The market nevertheless faces significant restraints. Flammable products carry fire and explosion risks and cannot be used safely in all electrical, automotive or industrial environments. Non-flammable fluorinated propellants are generally more expensive and may be affected by increasingly stringent climate and fluorinated-gas regulations. All aerosol containers are pressurized and require controlled storage, transportation and disposal, while air freight and cross-border shipment may be restricted by dangerous-goods rules. Improper use may cause frostbite, respiratory exposure, equipment damage from liquid discharge or intentional inhalant abuse, increasing the need for warning labels, bittering agents and responsible retail controls. The market also faces competition from electric Compressed Air Dusters, rechargeable blowers, vacuum cleaners, centralized compressed-air systems and reusable manual cleaning tools, which can reduce demand for disposable aerosol cans in applications involving frequent cleaning.

Other constraints include raw-material price volatility, limited access to certain fluorinated propellants, the cost of reformulating products to comply with changing environmental rules, metal-can and valve-system costs, product leakage and shelf-life requirements, and the difficulty of balancing discharge force, non-flammability, environmental performance and affordability in a single formulation. Manufacturers must also prevent liquid propellant from reaching sensitive equipment when cans are tilted or inverted, unless the product uses an all-way valve or dedicated invertible design. These factors increase formulation, filling, packaging, testing and regulatory-compliance expenses and may place smaller suppliers at a disadvantage.

## Report Scope

This report studies the global Compressed Air Dusters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compressed Air Dusters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compressed Air Dusters that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Compressed Air Dusters total production and demand, 2021-2032, (K Units)

Global Compressed Air Dusters total production value, 2021-2032, (USD Million)

Global Compressed Air Dusters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compressed Air Dusters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compressed Air Dusters domestic production, consumption, key domestic manufacturers and share

Global Compressed Air Dusters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compressed Air Dusters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compressed Air Dusters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compressed Air Dusters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Falcon Safety Products (Dust-Off), Norazza (Endust for Electronics), Shanghai Sunto Chemical, Fellowes, Maxell, Illinois Tool Works (Chemtronics/TechSpray), Elecom, Staples, PerfectData, MG Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compressed Air Dusters market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Compressed Air Dusters Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Compressed Air Dusters Market, Segmentation by Type:**

Flammable Air Dusters

Non-flammable Air Dusters

### **Global Compressed Air Dusters Market, Segmentation by Propellants:**

HFC-152a

HFO-1234ze

DME

HC (Propane/Butane)

CO<sub>2</sub>

Others

### **Global Compressed Air Dusters Market, Segmentation by Volume:**

Below 5 oz

5 oz-10 oz

Above 10 oz

### **Global Compressed Air Dusters Market, Segmentation by Application:**

Electronic Equipment

Automotive

Measuring Instruments and Precision Equipment

Others

## **Companies Profiled:**

Falcon Safety Products (Dust-Off)

Norazza (Endust for Electronics)

Shanghai Sunto Chemical

Fellowes

Maxell

Illinois Tool Works (Chemtronics/TechSpray)

Elecom

Staples

PerfectData

MG Chemicals

MicroCare

AF International

Sanwa Supply

Shenzhen I-Like Fine Chemical

ACL

AVW (Max Pro)

Stoner

HOZAN

CAIG Laboratories, Inc.

## **Key Questions Answered:**

1. How big is the global Compressed Air Dusters market?
2. What is the demand of the global Compressed Air Dusters market?
3. What is the year over year growth of the global Compressed Air Dusters market?
4. What is the production and production value of the global Compressed Air Dusters market?
5. Who are the key producers in the global Compressed Air Dusters market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Compressed Air Dusters Introduction
- 1.2 World Compressed Air Dusters Supply & Forecast
  - 1.2.1 World Compressed Air Dusters Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Compressed Air Dusters Production (2021-2032)
  - 1.2.3 World Compressed Air Dusters Pricing Trends (2021-2032)
- 1.3 World Compressed Air Dusters Production by Region (Based on Production Site)
  - 1.3.1 World Compressed Air Dusters Production Value by Region (2021-2032)
  - 1.3.2 World Compressed Air Dusters Production by Region (2021-2032)
  - 1.3.3 World Compressed Air Dusters Average Price by Region (2021-2032)
  - 1.3.4 North America Compressed Air Dusters Production (2021-2032)
  - 1.3.5 Europe Compressed Air Dusters Production (2021-2032)
  - 1.3.6 China Compressed Air Dusters Production (2021-2032)
  - 1.3.7 Japan Compressed Air Dusters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Compressed Air Dusters Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Compressed Air Dusters Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Compressed Air Dusters Demand (2021-2032)
- 2.2 World Compressed Air Dusters Consumption by Region
  - 2.2.1 World Compressed Air Dusters Consumption by Region (2021-2026)
  - 2.2.2 World Compressed Air Dusters Consumption Forecast by Region (2027-2032)
- 2.3 United States Compressed Air Dusters Consumption (2021-2032)
- 2.4 China Compressed Air Dusters Consumption (2021-2032)
- 2.5 Europe Compressed Air Dusters Consumption (2021-2032)
- 2.6 Japan Compressed Air Dusters Consumption (2021-2032)
- 2.7 South Korea Compressed Air Dusters Consumption (2021-2032)
- 2.8 ASEAN Compressed Air Dusters Consumption (2021-2032)
- 2.9 India Compressed Air Dusters Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Compressed Air Dusters Production Value by Manufacturer (2021-2026)

- 3.2 World Compressed Air Dusters Production by Manufacturer (2021-2026)
- 3.3 World Compressed Air Dusters Average Price by Manufacturer (2021-2026)
- 3.4 Compressed Air Dusters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Compressed Air Dusters Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Compressed Air Dusters in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Compressed Air Dusters in 2025
- 3.6 Compressed Air Dusters Market: Overall Company Footprint Analysis
  - 3.6.1 Compressed Air Dusters Market: Region Footprint
  - 3.6.2 Compressed Air Dusters Market: Company Product Type Footprint
  - 3.6.3 Compressed Air Dusters Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Compressed Air Dusters Production Value Comparison
  - 4.1.1 United States VS China: Compressed Air Dusters Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Compressed Air Dusters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Compressed Air Dusters Production Comparison
  - 4.2.1 United States VS China: Compressed Air Dusters Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Compressed Air Dusters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Compressed Air Dusters Consumption Comparison
  - 4.3.1 United States VS China: Compressed Air Dusters Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Compressed Air Dusters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Compressed Air Dusters Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Compressed Air Dusters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Compressed Air Dusters Production (2021-2026)

4.5 China Based Compressed Air Dusters Manufacturers and Market Share

4.5.1 China Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Compressed Air Dusters Production Value (2021-2026)

4.5.3 China Based Manufacturers Compressed Air Dusters Production (2021-2026)

4.6 Rest of World Based Compressed Air Dusters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Compressed Air Dusters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Compressed Air Dusters Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Compressed Air Dusters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Flammable Air Dusters

5.2.2 Non-flammable Air Dusters

5.3 Market Segment by Type

5.3.1 World Compressed Air Dusters Production by Type (2021-2032)

5.3.2 World Compressed Air Dusters Production Value by Type (2021-2032)

5.3.3 World Compressed Air Dusters Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PROPELLANTS**

6.1 World Compressed Air Dusters Market Size Overview by Propellants: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Propellants

6.2.1 HFC-152a

6.2.2 HFO-1234ze

6.2.3 DME

6.2.4 HC (Propane/Butane)

6.2.5 CO?

6.2.6 Others

6.3 Market Segment by Propellants

6.3.1 World Compressed Air Dusters Production by Propellants (2021-2032)

6.3.2 World Compressed Air Dusters Production Value by Propellants (2021-2032)

6.3.3 World Compressed Air Dusters Average Price by Propellants (2021-2032)

## **7 MARKET ANALYSIS BY VOLUME**

7.1 World Compressed Air Dusters Market Size Overview by Volume: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Volume

7.2.1 Below 5 oz

7.2.2 5 oz-10 oz

7.2.3 Above 10 oz

7.3 Market Segment by Volume

7.3.1 World Compressed Air Dusters Production by Volume (2021-2032)

7.3.2 World Compressed Air Dusters Production Value by Volume (2021-2032)

7.3.3 World Compressed Air Dusters Average Price by Volume (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Compressed Air Dusters Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronic Equipment

8.2.2 Automotive

8.2.3 Measuring Instruments and Precision Equipment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Compressed Air Dusters Production by Application (2021-2032)

8.3.2 World Compressed Air Dusters Production Value by Application (2021-2032)

8.3.3 World Compressed Air Dusters Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Falcon Safety Products (Dust-Off)

9.1.1 Falcon Safety Products (Dust-Off) Details

- 9.1.2 Falcon Safety Products (Dust-Off) Major Business
- 9.1.3 Falcon Safety Products (Dust-Off) Compressed Air Dusters Product and Services
- 9.1.4 Falcon Safety Products (Dust-Off) Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Falcon Safety Products (Dust-Off) Recent Developments/Updates
- 9.1.6 Falcon Safety Products (Dust-Off) Competitive Strengths & Weaknesses
- 9.2 Norazza (Endust for Electronics)
- 9.2.1 Norazza (Endust for Electronics) Details
- 9.2.2 Norazza (Endust for Electronics) Major Business
- 9.2.3 Norazza (Endust for Electronics) Compressed Air Dusters Product and Services
- 9.2.4 Norazza (Endust for Electronics) Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Norazza (Endust for Electronics) Recent Developments/Updates
- 9.2.6 Norazza (Endust for Electronics) Competitive Strengths & Weaknesses
- 9.3 Shanghai Sunto Chemical
- 9.3.1 Shanghai Sunto Chemical Details
- 9.3.2 Shanghai Sunto Chemical Major Business
- 9.3.3 Shanghai Sunto Chemical Compressed Air Dusters Product and Services
- 9.3.4 Shanghai Sunto Chemical Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Shanghai Sunto Chemical Recent Developments/Updates
- 9.3.6 Shanghai Sunto Chemical Competitive Strengths & Weaknesses
- 9.4 Fellowes
- 9.4.1 Fellowes Details
- 9.4.2 Fellowes Major Business
- 9.4.3 Fellowes Compressed Air Dusters Product and Services
- 9.4.4 Fellowes Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Fellowes Recent Developments/Updates
- 9.4.6 Fellowes Competitive Strengths & Weaknesses
- 9.5 Maxell
- 9.5.1 Maxell Details
- 9.5.2 Maxell Major Business
- 9.5.3 Maxell Compressed Air Dusters Product and Services
- 9.5.4 Maxell Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Maxell Recent Developments/Updates
- 9.5.6 Maxell Competitive Strengths & Weaknesses

## 9.6 Illinois Tool Works (Chemtronics/TechSpray)

### 9.6.1 Illinois Tool Works (Chemtronics/TechSpray) Details

### 9.6.2 Illinois Tool Works (Chemtronics/TechSpray) Major Business

### 9.6.3 Illinois Tool Works (Chemtronics/TechSpray) Compressed Air Dusters Product and Services

### 9.6.4 Illinois Tool Works (Chemtronics/TechSpray) Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Illinois Tool Works (Chemtronics/TechSpray) Recent Developments/Updates

### 9.6.6 Illinois Tool Works (Chemtronics/TechSpray) Competitive Strengths & Weaknesses

## 9.7 Elecom

### 9.7.1 Elecom Details

### 9.7.2 Elecom Major Business

### 9.7.3 Elecom Compressed Air Dusters Product and Services

### 9.7.4 Elecom Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Elecom Recent Developments/Updates

### 9.7.6 Elecom Competitive Strengths & Weaknesses

## 9.8 Staples

### 9.8.1 Staples Details

### 9.8.2 Staples Major Business

### 9.8.3 Staples Compressed Air Dusters Product and Services

### 9.8.4 Staples Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Staples Recent Developments/Updates

### 9.8.6 Staples Competitive Strengths & Weaknesses

## 9.9 PerfectData

### 9.9.1 PerfectData Details

### 9.9.2 PerfectData Major Business

### 9.9.3 PerfectData Compressed Air Dusters Product and Services

### 9.9.4 PerfectData Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 PerfectData Recent Developments/Updates

### 9.9.6 PerfectData Competitive Strengths & Weaknesses

## 9.10 MG Chemicals

### 9.10.1 MG Chemicals Details

### 9.10.2 MG Chemicals Major Business

### 9.10.3 MG Chemicals Compressed Air Dusters Product and Services

### 9.10.4 MG Chemicals Compressed Air Dusters Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.10.5 MG Chemicals Recent Developments/Updates

9.10.6 MG Chemicals Competitive Strengths & Weaknesses

9.11 MicroCare

9.11.1 MicroCare Details

9.11.2 MicroCare Major Business

9.11.3 MicroCare Compressed Air Dusters Product and Services

9.11.4 MicroCare Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 MicroCare Recent Developments/Updates

9.11.6 MicroCare Competitive Strengths & Weaknesses

9.12 AF International

9.12.1 AF International Details

9.12.2 AF International Major Business

9.12.3 AF International Compressed Air Dusters Product and Services

9.12.4 AF International Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 AF International Recent Developments/Updates

9.12.6 AF International Competitive Strengths & Weaknesses

9.13 Sanwa Supply

9.13.1 Sanwa Supply Details

9.13.2 Sanwa Supply Major Business

9.13.3 Sanwa Supply Compressed Air Dusters Product and Services

9.13.4 Sanwa Supply Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Sanwa Supply Recent Developments/Updates

9.13.6 Sanwa Supply Competitive Strengths & Weaknesses

9.14 Shenzhen I-Like Fine Chemical

9.14.1 Shenzhen I-Like Fine Chemical Details

9.14.2 Shenzhen I-Like Fine Chemical Major Business

9.14.3 Shenzhen I-Like Fine Chemical Compressed Air Dusters Product and Services

9.14.4 Shenzhen I-Like Fine Chemical Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shenzhen I-Like Fine Chemical Recent Developments/Updates

9.14.6 Shenzhen I-Like Fine Chemical Competitive Strengths & Weaknesses

9.15 ACL

9.15.1 ACL Details

9.15.2 ACL Major Business

9.15.3 ACL Compressed Air Dusters Product and Services

9.15.4 ACL Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ACL Recent Developments/Updates

9.15.6 ACL Competitive Strengths & Weaknesses

9.16 AVW (Max Pro)

9.16.1 AVW (Max Pro) Details

9.16.2 AVW (Max Pro) Major Business

9.16.3 AVW (Max Pro) Compressed Air Dusters Product and Services

9.16.4 AVW (Max Pro) Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 AVW (Max Pro) Recent Developments/Updates

9.16.6 AVW (Max Pro) Competitive Strengths & Weaknesses

9.17 Stoner

9.17.1 Stoner Details

9.17.2 Stoner Major Business

9.17.3 Stoner Compressed Air Dusters Product and Services

9.17.4 Stoner Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Stoner Recent Developments/Updates

9.17.6 Stoner Competitive Strengths & Weaknesses

9.18 HOZAN

9.18.1 HOZAN Details

9.18.2 HOZAN Major Business

9.18.3 HOZAN Compressed Air Dusters Product and Services

9.18.4 HOZAN Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 HOZAN Recent Developments/Updates

9.18.6 HOZAN Competitive Strengths & Weaknesses

9.19 CAIG Laboratories, Inc.

9.19.1 CAIG Laboratories, Inc. Details

9.19.2 CAIG Laboratories, Inc. Major Business

9.19.3 CAIG Laboratories, Inc. Compressed Air Dusters Product and Services

9.19.4 CAIG Laboratories, Inc. Compressed Air Dusters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 CAIG Laboratories, Inc. Recent Developments/Updates

9.19.6 CAIG Laboratories, Inc. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Compressed Air Dusters Industry Chain
- 10.2 Compressed Air Dusters Upstream Analysis
  - 10.2.1 Compressed Air Dusters Core Raw Materials
  - 10.2.2 Main Manufacturers of Compressed Air Dusters Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Compressed Air Dusters Production Mode
- 10.6 Compressed Air Dusters Procurement Model
- 10.7 Compressed Air Dusters Industry Sales Model and Sales Channels
  - 10.7.1 Compressed Air Dusters Sales Model
  - 10.7.2 Compressed Air Dusters Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Compressed Air Dusters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Compressed Air Dusters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Compressed Air Dusters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Compressed Air Dusters Production Value Market Share by Region (2021-2026)

Table 5. World Compressed Air Dusters Production Value Market Share by Region (2027-2032)

Table 6. World Compressed Air Dusters Production by Region (2021-2026) & (K Units)

Table 7. World Compressed Air Dusters Production by Region (2027-2032) & (K Units)

Table 8. World Compressed Air Dusters Production Market Share by Region (2021-2026)

Table 9. World Compressed Air Dusters Production Market Share by Region (2027-2032)

Table 10. World Compressed Air Dusters Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Compressed Air Dusters Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Compressed Air Dusters Major Market Trends

Table 13. World Compressed Air Dusters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Compressed Air Dusters Consumption by Region (2021-2026) & (K Units)

Table 15. World Compressed Air Dusters Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Compressed Air Dusters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Compressed Air Dusters Producers in 2025

Table 18. World Compressed Air Dusters Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Compressed Air Dusters Producers in 2025

Table 20. World Compressed Air Dusters Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Compressed Air Dusters Company Evaluation Quadrant

Table 22. World Compressed Air Dusters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Compressed Air Dusters Production Site of Key Manufacturer

Table 24. Compressed Air Dusters Market: Company Product Type Footprint

Table 25. Compressed Air Dusters Market: Company Product Application Footprint

Table 26. Compressed Air Dusters Competitive Factors

Table 27. Compressed Air Dusters New Entrant and Capacity Expansion Plans

Table 28. Compressed Air Dusters Mergers & Acquisitions Activity

Table 29. United States VS China Compressed Air Dusters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Compressed Air Dusters Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Compressed Air Dusters Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Compressed Air Dusters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Compressed Air Dusters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Compressed Air Dusters Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Compressed Air Dusters Production Market Share (2021-2026)

Table 37. China Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Compressed Air Dusters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Compressed Air Dusters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Compressed Air Dusters Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Compressed Air Dusters Production Market Share (2021-2026)

Table 42. Rest of World Based Compressed Air Dusters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Compressed Air Dusters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Compressed Air Dusters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Compressed Air Dusters Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Compressed Air Dusters Production Market Share (2021-2026)

Table 47. World Compressed Air Dusters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Compressed Air Dusters Production by Type (2021-2026) & (K Units)

Table 49. World Compressed Air Dusters Production by Type (2027-2032) & (K Units)

Table 50. World Compressed Air Dusters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Compressed Air Dusters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Compressed Air Dusters Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Compressed Air Dusters Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Compressed Air Dusters Production Value by Propellants, (USD Million), 2021 & 2025 & 2032

Table 55. World Compressed Air Dusters Production by Propellants (2021-2026) & (K Units)

Table 56. World Compressed Air Dusters Production by Propellants (2027-2032) & (K Units)

Table 57. World Compressed Air Dusters Production Value by Propellants (2021-2026) & (USD Million)

Table 58. World Compressed Air Dusters Production Value by Propellants (2027-2032) & (USD Million)

Table 59. World Compressed Air Dusters Average Price by Propellants (2021-2026) & (US\$/Unit)

Table 60. World Compressed Air Dusters Average Price by Propellants (2027-2032) & (US\$/Unit)

Table 61. World Compressed Air Dusters Production Value by Volume, (USD Million), 2021 & 2025 & 2032

Table 62. World Compressed Air Dusters Production by Volume (2021-2026) & (K Units)

Table 63. World Compressed Air Dusters Production by Volume (2027-2032) & (K

Units)

Table 64. World Compressed Air Dusters Production Value by Volume (2021-2026) & (USD Million)

Table 65. World Compressed Air Dusters Production Value by Volume (2027-2032) & (USD Million)

Table 66. World Compressed Air Dusters Average Price by Volume (2021-2026) & (US\$/Unit)

Table 67. World Compressed Air Dusters Average Price by Volume (2027-2032) & (US\$/Unit)

Table 68. World Compressed Air Dusters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Compressed Air Dusters Production by Application (2021-2026) & (K Units)

Table 70. World Compressed Air Dusters Production by Application (2027-2032) & (K Units)

Table 71. World Compressed Air Dusters Production Value by Application (2021-2026) & (USD Million)

Table 72. World Compressed Air Dusters Production Value by Application (2027-2032) & (USD Million)

Table 73. World Compressed Air Dusters Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Compressed Air Dusters Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Falcon Safety Products (Dust-Off) Basic Information, Manufacturing Base and Competitors

Table 76. Falcon Safety Products (Dust-Off) Major Business

Table 77. Falcon Safety Products (Dust-Off) Compressed Air Dusters Product and Services

Table 78. Falcon Safety Products (Dust-Off) Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Falcon Safety Products (Dust-Off) Recent Developments/Updates

Table 80. Falcon Safety Products (Dust-Off) Competitive Strengths & Weaknesses

Table 81. Norazza (Endust for Electronics) Basic Information, Manufacturing Base and Competitors

Table 82. Norazza (Endust for Electronics) Major Business

Table 83. Norazza (Endust for Electronics) Compressed Air Dusters Product and Services

Table 84. Norazza (Endust for Electronics) Compressed Air Dusters Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Norazza (Endust for Electronics) Recent Developments/Updates

Table 86. Norazza (Endust for Electronics) Competitive Strengths & Weaknesses

Table 87. Shanghai Sunto Chemical Basic Information, Manufacturing Base and Competitors

Table 88. Shanghai Sunto Chemical Major Business

Table 89. Shanghai Sunto Chemical Compressed Air Dusters Product and Services

Table 90. Shanghai Sunto Chemical Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Shanghai Sunto Chemical Recent Developments/Updates

Table 92. Shanghai Sunto Chemical Competitive Strengths & Weaknesses

Table 93. Fellowes Basic Information, Manufacturing Base and Competitors

Table 94. Fellowes Major Business

Table 95. Fellowes Compressed Air Dusters Product and Services

Table 96. Fellowes Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Fellowes Recent Developments/Updates

Table 98. Fellowes Competitive Strengths & Weaknesses

Table 99. Maxell Basic Information, Manufacturing Base and Competitors

Table 100. Maxell Major Business

Table 101. Maxell Compressed Air Dusters Product and Services

Table 102. Maxell Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Maxell Recent Developments/Updates

Table 104. Maxell Competitive Strengths & Weaknesses

Table 105. Illinois Tool Works (Chemtronics/TechSpray) Basic Information, Manufacturing Base and Competitors

Table 106. Illinois Tool Works (Chemtronics/TechSpray) Major Business

Table 107. Illinois Tool Works (Chemtronics/TechSpray) Compressed Air Dusters Product and Services

Table 108. Illinois Tool Works (Chemtronics/TechSpray) Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Illinois Tool Works (Chemtronics/TechSpray) Recent Developments/Updates

Table 110. Illinois Tool Works (Chemtronics/TechSpray) Competitive Strengths & Weaknesses

Table 111. Elecom Basic Information, Manufacturing Base and Competitors

Table 112. Elecom Major Business

Table 113. Elecom Compressed Air Dusters Product and Services

Table 114. Elecom Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Elecom Recent Developments/Updates

Table 116. Elecom Competitive Strengths & Weaknesses

Table 117. Staples Basic Information, Manufacturing Base and Competitors

Table 118. Staples Major Business

Table 119. Staples Compressed Air Dusters Product and Services

Table 120. Staples Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Staples Recent Developments/Updates

Table 122. Staples Competitive Strengths & Weaknesses

Table 123. PerfectData Basic Information, Manufacturing Base and Competitors

Table 124. PerfectData Major Business

Table 125. PerfectData Compressed Air Dusters Product and Services

Table 126. PerfectData Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. PerfectData Recent Developments/Updates

Table 128. PerfectData Competitive Strengths & Weaknesses

Table 129. MG Chemicals Basic Information, Manufacturing Base and Competitors

Table 130. MG Chemicals Major Business

Table 131. MG Chemicals Compressed Air Dusters Product and Services

Table 132. MG Chemicals Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. MG Chemicals Recent Developments/Updates

Table 134. MG Chemicals Competitive Strengths & Weaknesses

Table 135. MicroCare Basic Information, Manufacturing Base and Competitors

Table 136. MicroCare Major Business

Table 137. MicroCare Compressed Air Dusters Product and Services

Table 138. MicroCare Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. MicroCare Recent Developments/Updates

Table 140. MicroCare Competitive Strengths & Weaknesses

Table 141. AF International Basic Information, Manufacturing Base and Competitors

Table 142. AF International Major Business

Table 143. AF International Compressed Air Dusters Product and Services

Table 144. AF International Compressed Air Dusters Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. AF International Recent Developments/Updates

Table 146. AF International Competitive Strengths & Weaknesses

Table 147. Sanwa Supply Basic Information, Manufacturing Base and Competitors

Table 148. Sanwa Supply Major Business

Table 149. Sanwa Supply Compressed Air Dusters Product and Services

Table 150. Sanwa Supply Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Sanwa Supply Recent Developments/Updates

Table 152. Sanwa Supply Competitive Strengths & Weaknesses

Table 153. Shenzhen I-Like Fine Chemical Basic Information, Manufacturing Base and Competitors

Table 154. Shenzhen I-Like Fine Chemical Major Business

Table 155. Shenzhen I-Like Fine Chemical Compressed Air Dusters Product and Services

Table 156. Shenzhen I-Like Fine Chemical Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shenzhen I-Like Fine Chemical Recent Developments/Updates

Table 158. Shenzhen I-Like Fine Chemical Competitive Strengths & Weaknesses

Table 159. ACL Basic Information, Manufacturing Base and Competitors

Table 160. ACL Major Business

Table 161. ACL Compressed Air Dusters Product and Services

Table 162. ACL Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ACL Recent Developments/Updates

Table 164. ACL Competitive Strengths & Weaknesses

Table 165. AVW (Max Pro) Basic Information, Manufacturing Base and Competitors

Table 166. AVW (Max Pro) Major Business

Table 167. AVW (Max Pro) Compressed Air Dusters Product and Services

Table 168. AVW (Max Pro) Compressed Air Dusters Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. AVW (Max Pro) Recent Developments/Updates

Table 170. AVW (Max Pro) Competitive Strengths & Weaknesses

Table 171. Stoner Basic Information, Manufacturing Base and Competitors

Table 172. Stoner Major Business

|                                                                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 173. Stoner Compressed Air Dusters Product and Services                                                                                                                      |
| Table 174. Stoner Compressed Air Dusters Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                     |
| Table 175. Stoner Recent Developments/Updates                                                                                                                                      |
| Table 176. Stoner Competitive Strengths & Weaknesses                                                                                                                               |
| Table 177. HOZAN Basic Information, Manufacturing Base and Competitors                                                                                                             |
| Table 178. HOZAN Major Business                                                                                                                                                    |
| Table 179. HOZAN Compressed Air Dusters Product and Services                                                                                                                       |
| Table 180. HOZAN Compressed Air Dusters Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)                      |
| Table 181. HOZAN Recent Developments/Updates                                                                                                                                       |
| Table 182. HOZAN Competitive Strengths & Weaknesses                                                                                                                                |
| Table 183. CAIG Laboratories, Inc. Basic Information, Manufacturing Base and<br>Competitors                                                                                        |
| Table 184. CAIG Laboratories, Inc. Major Business                                                                                                                                  |
| Table 185. CAIG Laboratories, Inc. Compressed Air Dusters Product and Services                                                                                                     |
| Table 186. CAIG Laboratories, Inc. Compressed Air Dusters Production (K Units), Price<br>(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share<br>(2021-2026) |
| Table 187. CAIG Laboratories, Inc. Recent Developments/Updates                                                                                                                     |
| Table 188. CAIG Laboratories, Inc. Competitive Strengths & Weaknesses                                                                                                              |
| Table 189. Global Key Players of Compressed Air Dusters Upstream (Raw Materials)                                                                                                   |
| Table 190. Global Compressed Air Dusters Typical Customers                                                                                                                         |
| Table 191. Compressed Air Dusters Typical Distributors                                                                                                                             |

## List Of Figures

### LIST OF FIGURES

- Figure 1. Compressed Air Dusters Picture
- Figure 2. World Compressed Air Dusters Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Compressed Air Dusters Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Compressed Air Dusters Production (2021-2032) & (K Units)
- Figure 5. World Compressed Air Dusters Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Compressed Air Dusters Production Value Market Share by Region (2021-2032)
- Figure 7. World Compressed Air Dusters Production Market Share by Region (2021-2032)
- Figure 8. North America Compressed Air Dusters Production (2021-2032) & (K Units)
- Figure 9. Europe Compressed Air Dusters Production (2021-2032) & (K Units)
- Figure 10. China Compressed Air Dusters Production (2021-2032) & (K Units)
- Figure 11. Japan Compressed Air Dusters Production (2021-2032) & (K Units)
- Figure 12. Compressed Air Dusters Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 15. World Compressed Air Dusters Consumption Market Share by Region (2021-2032)
- Figure 16. United States Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 17. China Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 18. Europe Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 19. Japan Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 22. India Compressed Air Dusters Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Compressed Air Dusters by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Compressed Air Dusters Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Compressed Air Dusters Markets in 2025
- Figure 26. United States VS China: Compressed Air Dusters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Compressed Air Dusters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Compressed Air Dusters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Compressed Air Dusters Production Market Share 2025

Figure 30. China Based Manufacturers Compressed Air Dusters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Compressed Air Dusters Production Market Share 2025

Figure 32. World Compressed Air Dusters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Compressed Air Dusters Production Value Market Share by Type in 2025

Figure 34. Flammable Air Dusters

Figure 35. Non-flammable Air Dusters

Figure 36. World Compressed Air Dusters Production Market Share by Type (2021-2032)

Figure 37. World Compressed Air Dusters Production Value Market Share by Type (2021-2032)

Figure 38. World Compressed Air Dusters Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Compressed Air Dusters Production Value by Propellants, (USD Million), 2021 & 2025 & 2032

Figure 40. World Compressed Air Dusters Production Value Market Share by Propellants in 2025

Figure 41. HFC-152a

Figure 42. HFO-1234ze

Figure 43. DME

Figure 44. HC (Propane/Butane)

Figure 45. CO?

Figure 46. Others

Figure 47. World Compressed Air Dusters Production Market Share by Propellants (2021-2032)

Figure 48. World Compressed Air Dusters Production Value Market Share by Propellants (2021-2032)

Figure 49. World Compressed Air Dusters Average Price by Propellants (2021-2032) & (US\$/Unit)

Figure 50. World Compressed Air Dusters Production Value by Volume, (USD Million),

2021 & 2025 & 2032

Figure 51. World Compressed Air Dusters Production Value Market Share by Volume in 2025

Figure 52. Below 5 oz

Figure 53. 5 oz-10 oz

Figure 54. Above 10 oz

Figure 55. World Compressed Air Dusters Production Market Share by Volume (2021-2032)

Figure 56. World Compressed Air Dusters Production Value Market Share by Volume (2021-2032)

Figure 57. World Compressed Air Dusters Average Price by Volume (2021-2032) & (US\$/Unit)

Figure 58. World Compressed Air Dusters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Compressed Air Dusters Production Value Market Share by Application in 2025

Figure 60. Electronic Equipment

Figure 61. Automotive

Figure 62. Measuring Instruments and Precision Equipment

Figure 63. Others

Figure 64. World Compressed Air Dusters Production Market Share by Application (2021-2032)

Figure 65. World Compressed Air Dusters Production Value Market Share by Application (2021-2032)

Figure 66. World Compressed Air Dusters Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Compressed Air Dusters Industry Chain

Figure 68. Compressed Air Dusters Procurement Model

Figure 69. Compressed Air Dusters Sales Model

Figure 70. Compressed Air Dusters Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

## I would like to order

Product name: Global Compressed Air Dusters Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7E7D774DD24EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7E7D774DD24EN.html>