

# Global Compound Semiconductor Wet Cleaning Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAECED8E67F3EN.html>

Date: April 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: GAECED8E67F3EN

## Abstracts

The global Compound Semiconductor Wet Cleaning Equipment market size is expected to reach \$ 1218 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global compound semiconductor wet cleaning equipment production capacity is 3,500 units, with production reaching approximately 2,848 units, with an average global market price of around US\$250,000 per unit. The market gross margin is mainly 35%–45%. Compound semiconductor wet cleaning equipment is precision equipment specifically designed for processing compound semiconductor wafers such as gallium arsenide, gallium nitride, silicon carbide, and indium phosphide. Its core function is to utilize customized high-purity chemical solutions and ultrapure water to selectively remove particles, organic matter, metallic contaminants, and oxides from the wafer surface through a combination of physical and chemical methods, while minimizing damage to the fragile and chemically diverse surface of the compound materials. This equipment is crucial for achieving the high performance and reliability of high-frequency, high-power, and optoelectronic high-end chips.

The global compound semiconductor wet cleaning equipment market is experiencing rapid growth, driven by strong demand from emerging industries such as 5G communications, new energy vehicles, and green energy. This equipment faces unique process challenges posed by materials such as gallium arsenide and silicon carbide. Its customization and specialized nature make it crucial to ensure the performance and reliability of high-frequency, high-power devices. Regionally, the Asia-Pacific region boasts not only the largest demand but also the most comprehensive industrial chain. North America and Europe, leveraging their traditional strengths in materials science

and advanced device design, continue to lead process innovation and equipment R&D. Emerging markets are increasingly showing growth potential with the diffusion of technology and support from industrial policies. Technological evolution focuses on material compatibility and process breakthroughs, and leading companies are working to address the technical challenges of cleaning heterogeneous materials. Overall, the compound semiconductor wet cleaning equipment market is evolving from a niche application to mainstream applications. Its high growth potential and technological uniqueness will shape the future of the global market.

This report studies the global Compound Semiconductor Wet Cleaning Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compound Semiconductor Wet Cleaning Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compound Semiconductor Wet Cleaning Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Compound Semiconductor Wet Cleaning Equipment total production and demand, 2021-2032, (Units)

Global Compound Semiconductor Wet Cleaning Equipment total production value, 2021-2032, (USD Million)

Global Compound Semiconductor Wet Cleaning Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Compound Semiconductor Wet Cleaning Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Compound Semiconductor Wet Cleaning Equipment domestic production, consumption, key domestic manufacturers and share

Global Compound Semiconductor Wet Cleaning Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) &

(Units)

Global Compound Semiconductor Wet Cleaning Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Compound Semiconductor Wet Cleaning Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Compound Semiconductor Wet Cleaning Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCREEN, Tokyo Electron, Lam Research, SEMES, ACM Research, PNC Process Systems, NAURA, KSMC, Jiangsu Asia Electronics Technology, AP&S Interational, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compound Semiconductor Wet Cleaning Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compound Semiconductor Wet Cleaning Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compound Semiconductor Wet Cleaning Equipment Market, Segmentation by Type:

Gallium Nitride Cleaning Equipment

Silicon Carbide Cleaning Equipment

Indium Phosphide Cleaning Equipment

Global Compound Semiconductor Wet Cleaning Equipment Market, Segmentation by Cleaning Method:

Batch

Single Wafer

Global Compound Semiconductor Wet Cleaning Equipment Market, Segmentation by Automation Level:

Manual

Semi-automatic

Fully Automatic

Global Compound Semiconductor Wet Cleaning Equipment Market, Segmentation by

**Application:**

Rf Front-End Chip Manufacturing

Optoelectronic Chip Manufacturing

Power Electronics Device Manufacturing

Others

**Companies Profiled:**

SCREEN

Tokyo Electron

Lam Research

SEMES

ACM Research

PNC Process Systems

NAURA

KSMC

Jiangsu Asia Electronics Technology

AP&S Interational

RENATechnologies

Akrion Technologies

TAZMO

Shibaura

Toho Kasei

**Key Questions Answered:**

1. How big is the global Compound Semiconductor Wet Cleaning Equipment market?
2. What is the demand of the global Compound Semiconductor Wet Cleaning Equipment market?
3. What is the year over year growth of the global Compound Semiconductor Wet Cleaning Equipment market?
4. What is the production and production value of the global Compound Semiconductor Wet Cleaning Equipment market?
5. Who are the key producers in the global Compound Semiconductor Wet Cleaning Equipment market?
6. What are the growth factors driving the market demand?

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