

Global Compound Ketoconazole Cream Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G417BC206251EN.html>

Date: December 2025

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G417BC206251EN

Abstracts

The global Compound Ketoconazole Cream market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032). Compound ketoconazole cream is a topical antifungal ointment that combines ketoconazole (a broad-spectrum antifungal ingredient) with clobetasol propionate (a potent corticosteroid). It is mainly used to treat various superficial fungal skin infections, such as tinea manuum, tinea pedis, tinea corporis, tinea cruris, pityriasis versicolor (pityriasis versicolor), and Malassezia folliculitis. It can effectively kill or inhibit fungi, while the steroid component can quickly relieve inflammatory symptoms such as itching and redness.

In 2024, the global production of compound ketoconazole cream was 68.45 million units, with an average price of US\$0.77 per unit. The gross profit margin was approximately between 45% and 65%.

The upstream supply chain of compound ketoconazole cream mainly involves raw material suppliers, including ketoconazole, corticosteroids, or anti-inflammatory ingredients, as well as cream base, surfactants, stabilizers, and packaging materials. Upstream concentration is relatively high, and raw material costs are affected by fluctuations in chemical prices, environmental policies, and pharmacopoeia standards, but overall supply remains stable. The downstream supply chain is more crucial, with users including hospital dermatology departments, primary healthcare institutions, retail pharmacies, and online drug retail platforms. Compound preparations are mostly used for fungal skin diseases accompanied by inflammation, itching, or secondary infections, and their clinical use is relatively widespread, but also subject to greater regulatory scrutiny. Hospital demand is influenced by prescribing habits, availability of alternative drugs, and policy controls; retail demand depends on consumers' need for rapid symptom relief, brand awareness, and pharmacist recommendations. Because compound products can relieve inflammation and itching in the short term, consumer

acceptance is high, but awareness of hormone-related risks is increasing, leading to more cautious use in some markets, requiring brands to invest more in end-user education and usage guidelines.

Future development will continue the trend of dermatological self-management and expansion of OTC channels, while also being influenced by stricter regulations and standardized medication use. Driving factors stem from the prevalence of coexisting fungal infections and skin inflammation in clinical settings, giving combination preparations the advantage of rapid symptom relief. Increased skin barrier problems in urban populations, as well as the rise in fungal infections related to hot and humid environments and sports, also drive demand. However, significant obstacles are also present, including public concerns about hormone use, increased standardized requirements from physicians for combination preparations, and intensified competition from alternatives such as single-agent antifungals and non-steroidal anti-inflammatory products. Furthermore, stricter regulations on hormone-containing combination preparations in some countries and regions may limit their promotion.

This report studies the global Compound Ketoconazole Cream production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compound Ketoconazole Cream and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compound Ketoconazole Cream that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compound Ketoconazole Cream total production and demand, 2021-2032, (K Units)

Global Compound Ketoconazole Cream total production value, 2021-2032, (USD Million)

Global Compound Ketoconazole Cream production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Compound Ketoconazole Cream consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Compound Ketoconazole Cream domestic production, consumption, key domestic manufacturers and share

Global Compound Ketoconazole Cream production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Compound Ketoconazole Cream production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Compound Ketoconazole Cream production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Compound Ketoconazole Cream market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, China Resources Sanjiu Medical & Pharmaceutical, Shanghai Baolong Pharmaceutical, Janssen Pharmaceutica (Johnson & Johnson), Chengdu Diao Pharmaceutical Group, Shanghai Pharmaceuticals Holding, Henan Lingrui Pharmaceutical, Zhejiang Dingtai Pharmaceutical, Zennova Pharma Group, Teva Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compound Ketoconazole Cream market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compound Ketoconazole Cream Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compound Ketoconazole Cream Market, Segmentation by Type:

Ketoconazole + Clobetasol Propionate

Ketoconazole + Dexamethasone

Ketoconazole + Hydrocortisone

Ketoconazole + Metronidazole

Others

Global Compound Ketoconazole Cream Market, Segmentation by Drug Management Classification:

Rx

OTC

Global Compound Ketoconazole Cream Market, Segmentation by Specifications:

5g

10g

15g

25g

30g

Others

Global Compound Ketoconazole Cream Market, Segmentation by Sales Channels:

Hospitals

Pharmacies

E-Commerce Platforms

Clinics

Global Compound Ketoconazole Cream Market, Segmentation by Application:

Tinea Corporis

Tinea Cruris

Tinea Manuum

Tinea Pedis

Tinea Versicolor

Cutaneous Candidiasis

Malassezia Folliculitis

Others

Companies Profiled:

Bayer

China Resources Sanjiu Medical & Pharmaceutical

Shanghai Baolong Pharmaceutical

Janssen Pharmaceutica (Johnson & Johnson)

Chengdu Diao Pharmaceutical Group

Shanghai Pharmaceuticals Holding

Henan Lingrui Pharmaceutical

Zhejiang Dingtai Pharmaceutical

Zennova Pharma Group

Teva Pharmaceuticals

AdvaCare Pharma

Viartis

Almirall

Taro Pharmaceutical Industries

Stelon Biotech

FOUGERA PHARMACEUTICALS

DM Pharma

Vibcare Pharma

Trumac Healthcare

Gnova Biotech

Stensa Lifesciences

Key Questions Answered:

1. How big is the global Compound Ketoconazole Cream market?
2. What is the demand of the global Compound Ketoconazole Cream market?
3. What is the year over year growth of the global Compound Ketoconazole Cream market?
4. What is the production and production value of the global Compound Ketoconazole Cream market?
5. Who are the key producers in the global Compound Ketoconazole Cream market?

6. What are the growth factors driving the market demand?

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