

Global Compostable Tea Bag Filter Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compostable Tea Bag Filter Media market size is expected to reach \$ 316 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of compostable tea bag filter materials was approximately 26.84 kilotonnes, with an average selling price of about US\$5.85 per kg. Compostable tea bag filter materials are food-contact filtration materials specifically engineered for forming the inner bags of tea, herbal infusions and other botanical infusion products, with the ability to biodegrade and disintegrate under specified home or industrial composting conditions. These products are generally supplied in roll form and are manufactured from cellulose fibers, abaca fibers, polylactic acid fibers and other renewable materials through wet-laid forming, spunbond forming, weaving or knitting processes, resulting in filter paper, nonwoven filter media and mesh filter media. They are designed to provide hot-water integrity, liquid permeability, particle retention, wet strength, taste neutrality and food-contact safety while supporting heat-sealing, ultrasonic-sealing and non-heat-sealing processes for flat single-chamber tea bags, flat double-chamber tea bags, pyramid tea bags and other infusion bag formats.

Sustainable Packaging Transition: Tea brands and contract packers are replacing polypropylene-sealed paper, nylon mesh and polyester tea bags with renewable and compostable alternatives to reduce persistent plastic waste and support plastic-free packaging commitments.

Regulatory and Certification Requirements: Packaging regulations and compostability standards are encouraging the adoption of materials certified under EN 13432, OK Compost, BPI and related schemes. Brand owners increasingly require suppliers to

provide traceable food-contact and compostability certification rather than relying on general biodegradable claims.

Product and Equipment Innovation: Improvements in cellulose-based heat-sealable paper, PLA spunbond materials and compostable mesh enable suppliers to support flat, double-chamber and pyramid tea bags while maintaining wet strength, permeability and compatibility with high-speed packaging equipment. Expanding premium tea, herbal infusion and functional beverage consumption also increases demand for higher-performance filter materials.

Report Scope

This report studies the global Compostable Tea Bag Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Tea Bag Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Tea Bag Filter Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compostable Tea Bag Filter Media total production and demand, 2021-2032, (K Tons)

Global Compostable Tea Bag Filter Media total production value, 2021-2032, (USD Million)

Global Compostable Tea Bag Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Compostable Tea Bag Filter Media consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Compostable Tea Bag Filter Media domestic production, consumption, key domestic manufacturers and share

Global Compostable Tea Bag Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Compostable Tea Bag Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Compostable Tea Bag Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Compostable Tea Bag Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom Oyj, Magnera Corporation, Miquel y Costas & Miquel, S.A., delfortgroup AG, Nonwoven Network, LLC, Purico Group Limited, Vezir K?pr? Forest Products and Paper Industry Inc., Yamanaka Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compostable Tea Bag Filter Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable Tea Bag Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Tea Bag Filter Media Market, Segmentation by Type:

Wet-Laid Filter Media

Spunbond Filter Media

Woven Filter Media

Knitted Filter Media

Other

Global Compostable Tea Bag Filter Media Market, Segmentation by Material Composition:

Cellulosic Fiber Based Filter Media

PLA Based Filter Media

Cellulosic Fiber and PLA Composite Filter Media

Other

Global Compostable Tea Bag Filter Media Market, Segmentation by Application:

Flat Single-Chamber Tea Bags

Flat Double-Chamber Tea Bags

Pyramid Tea Bags

Other

Companies Profiled:

Ahlstrom Oyj

Magnera Corporation

Miquel y Costas & Miquel, S.A.

delfortgroup AG

Nonwoven Network, LLC

Purico Group Limited

Vezeir K?pr? Forest Products and Paper Industry Inc.

Yamanaka Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Compostable Tea Bag Filter Media market?
2. What is the demand of the global Compostable Tea Bag Filter Media market?
3. What is the year over year growth of the global Compostable Tea Bag Filter Media market?
4. What is the production and production value of the global Compostable Tea Bag Filter Media market?
5. Who are the key producers in the global Compostable Tea Bag Filter Media market?
6. What are the growth factors driving the market demand?

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