

Global Compostable Tea Bag Filter Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compostable Tea Bag Filter Media market size was valued at US\$ 162 million in 2025 and is forecast to a readjusted size of US\$ 316 million by 2032 with a CAGR of 10.0% during review period.

In 2025, global sales volume of compostable tea bag filter materials was approximately 26.84 kilotonnes, with an average selling price of about US\$5.85 per kg. Compostable tea bag filter materials are food-contact filtration materials specifically engineered for forming the inner bags of tea, herbal infusions and other botanical infusion products, with the ability to biodegrade and disintegrate under specified home or industrial composting conditions. These products are generally supplied in roll form and are manufactured from cellulose fibers, abaca fibers, polylactic acid fibers and other renewable materials through wet-laid forming, spunbond forming, weaving or knitting processes, resulting in filter paper, nonwoven filter media and mesh filter media. They are designed to provide hot-water integrity, liquid permeability, particle retention, wet strength, taste neutrality and food-contact safety while supporting heat-sealing, ultrasonic-sealing and non-heat-sealing processes for flat single-chamber tea bags, flat double-chamber tea bags, pyramid tea bags and other infusion bag formats.

Sustainable Packaging Transition: Tea brands and contract packers are replacing polypropylene-sealed paper, nylon mesh and polyester tea bags with renewable and compostable alternatives to reduce persistent plastic waste and support plastic-free packaging commitments.

Regulatory and Certification Requirements: Packaging regulations and compostability standards are encouraging the adoption of materials certified under EN 13432, OK

Compost, BPI and related schemes. Brand owners increasingly require suppliers to provide traceable food-contact and compostability certification rather than relying on general biodegradable claims.

Product and Equipment Innovation: Improvements in cellulose-based heat-sealable paper, PLA spunbond materials and compostable mesh enable suppliers to support flat, double-chamber and pyramid tea bags while maintaining wet strength, permeability and compatibility with high-speed packaging equipment. Expanding premium tea, herbal infusion and functional beverage consumption also increases demand for higher-performance filter materials.

Report Scope

This report is a detailed and comprehensive analysis for global Compostable Tea Bag Filter Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compostable Tea Bag Filter Media market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/kg), 2021-2032

Global Compostable Tea Bag Filter Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/kg), 2021-2032

Global Compostable Tea Bag Filter Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/kg), 2021-2032

Global Compostable Tea Bag Filter Media market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

Global Compostable Tea Bag Filter Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compostable Tea Bag Filter Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compostable Tea Bag Filter Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ahlstrom Oyj, Magnera Corporation, Miquel y Costas & Miquel, S.A., delfortgroup AG, Nonwoven Network, LLC, Purico Group Limited, Vezir K?pr? Forest Products and Paper Industry Inc., Yamanaka Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compostable Tea Bag Filter Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wet-Laid Filter Media

Spunbond Filter Media

Woven Filter Media

Knitted Filter Media

Other

Market segment by Material Composition

Cellulosic Fiber Based Filter Media

PLA Based Filter Media

Cellulosic Fiber and PLA Composite Filter Media

Other

Market segment by Application

Flat Single-Chamber Tea Bags

Flat Double-Chamber Tea Bags

Pyramid Tea Bags

Other

Major players covered

Ahlstrom Oyj

Magnera Corporation

Miquel y Costas & Miquel, S.A.

delfortgroup AG

Nonwoven Network, LLC

Purico Group Limited

Vezeir K?pr? Forest Products and Paper Industry Inc.

Yamanaka Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Compostable Tea Bag Filter Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compostable Tea Bag Filter Media, with price, sales quantity, revenue, and global market share of Compostable Tea Bag Filter Media from 2021 to 2026.

Chapter 3, the Compostable Tea Bag Filter Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compostable Tea Bag Filter Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compostable Tea Bag Filter Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compostable Tea Bag Filter Media.

Chapter 14 and 15, to describe Compostable Tea Bag Filter Media sales channel, distributors, customers, research findings and conclusion.

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