

Global Compostable Stickers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBEF142FAA8FEN.html>

Date: January 2026

Pages: 165

Price: US\$ 3,480.00 (Single User License)

ID: GBEF142FAA8FEN

Abstracts

According to our (Global Info Research) latest study, the global Compostable Stickers market size was valued at US\$ 166 million in 2025 and is forecast to a readjusted size of US\$ 434 million by 2032 with a CAGR of 14.9% during review period.

Compostable Stickers are labels made from materials that can break down into natural elements, such as water, carbon dioxide, and organic matter, when exposed to the right composting conditions. These stickers are typically made from biodegradable substances like paper, plant-based inks, and adhesives that decompose without leaving harmful residues. Unlike traditional stickers that may contain plastics or toxic chemicals, compostable stickers are designed to be environmentally friendly, contributing to waste reduction by fully integrating into composting systems and supporting sustainable practices. The bulk price of Compostable Sticker ranges from \$3,500 to \$8,000 per ton, with industry gross margins typically between 30% and 40%.

The upstream supply chain for compostable stickers begins with the sourcing and synthesis of bio-based materials, centering on suppliers of renewable raw materials such as PLA, cellulose, or starch, along with specialty chemical producers that process these into films and bio-based adhesives. The midstream is dominated by sticker manufacturers who undertake coating, printing, and slitting?their technical capabilities determine the final product performance and compliance. Downstream, the supply chain engages directly with brand owners across sectors like food & beverage, e-commerce, cosmetics, and agriculture, all of whom have explicit green packaging requirements, ultimately delivering the product to end consumers. The final, critical link in the chain relies on professional industrial composting facilities to process used stickers effectively, thereby closing the loop from cradle to soil. The efficiency and viability of the entire

supply chain are heavily dependent on the stable, large-scale supply of biological feedstocks, a clear and unified international certification framework, and the widespread availability of end-of-life processing infrastructure.

The compostable sticker market is at a pivotal growth stage defined by the dual drivers of environmental regulation and heightened consumer consciousness. Its evolution reflects not only the broader transition of the packaging industry toward a circular economy but also the precise alignment of material science innovation with sustainable consumption demand. Market advancement is fundamentally contingent upon breakthroughs in the performance of bio-based materials, control over scaled production costs, and the standardization of international certification systems. While challenges persist—including cost competition from conventional plastic labels and underdeveloped end-of-life industrial composting infrastructure—compostable stickers serve as a critical tangible link between brand sustainability pledges and consumer action, indicating a clear long-term growth trajectory. Future market competition will shift from a singular focus on material degradability toward the holistic optimization of integrated properties, including print adaptability, durability, and the entire lifecycle carbon footprint.

This report is a detailed and comprehensive analysis for global Compostable Stickers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compostable Stickers market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Stickers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Stickers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Stickers market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compostable Stickers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compostable Stickers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avery Dennison, Novamont, NatureWorks, Elevate Packaging, UPM Raflatac, HERMA, Polycart, Futamura, Vegware, Labelcraft, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Compostable Stickers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rectangular

Square

Circular

Market segment by Compostability Scope

Industrial

Home Use

Market segment by Substrate Material

Paper-Based

Bioplastic Film-Based

Others

Market segment by Application

Food and Beverage

Personal Care and Cosmetics

Others

Major players covered

Avery Dennison

Novamont

NatureWorks

Elevate Packaging

UPM Raflatac

HERMA

Polycart

Futamura

Vegware

Labelcraft

Fedrigoni Self-Adhesives

NADCO Tapes & Labels

Optimum Group

Multi-Action

Bio4life

NCCO

GREEN LABEL

Better Packaging

RGS Labels

Noissue

Hero Packaging

BioPack

RooCreate

Berkshire Labels

Weifang Xinxing Label Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Compostable Stickers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compostable Stickers, with price, sales quantity, revenue, and global market share of Compostable Stickers from 2021 to 2026.

Chapter 3, the Compostable Stickers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compostable Stickers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compostable Stickers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compostable Stickers.

Chapter 14 and 15, to describe Compostable Stickers sales channel, distributors, customers, research findings and conclusion.

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