

Global Compostable Plastic Packaging Material Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G89283CFC74BEN.html>

Date: January 2026

Pages: 173

Price: US\$ 4,480.00 (Single User License)

ID: G89283CFC74BEN

Abstracts

The global Compostable Plastic Packaging Material market size is expected to reach \$ 3593 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

Compostable Plastic Packaging Material refers to plastic packaging made with biodegradable polymers such as PLA and PBAT as the core base material. While retaining the waterproof and flexible functions of traditional plastics, it achieves complete degradation in composting environments through chemical structure design, serving as a systematic alternative to traditional petroleum-based plastics in specific application scenarios.

The upstream supply chain of compostable plastic packaging material focuses on the production of monomers such as lactide and succinic acid, and the synthesis of resins such as PLA and PBAT, heavily reliant on bio-fermentation and chemical technologies. The midstream focuses on film blow molding, injection molding, and composite printing processing, requiring simultaneous material modification, product manufacturing, and full-component composting certification. The downstream directly targets brands and platforms with mandatory or voluntary environmental requirements, ultimately ending its value through consumer use and placement in professional composting channels. This is a technology-intensive, rigorously certified, and deeply integrated vertical chain with the back-end processing system.

The compostable plastic packaging material market is expanding as brands and converters look for alternatives in applications where food contamination makes recycling impractical and where an organics end of life route can plausibly be supported. Demand is most visible in flexible packaging, liners, and foodservice formats, but growth is uneven because compostable plastics compete directly with rapidly improving recyclable mono material solutions and because many regions still lack consistent collection and industrial composting capacity. As a result, adoption

increasingly depends on whether suppliers can deliver reliable sealing and toughness, stable barrier performance, and clear certification backed claims that reduce risk for brand owners. Over time, differentiation is shifting toward formulation know how, consistent quality at scale, and partnerships that align packaging design with local acceptance rules rather than relying on compostability as a standalone marketing claim. This report studies the global Compostable Plastic Packaging Material demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Plastic Packaging Material, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Plastic Packaging Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compostable Plastic Packaging Material total market, 2021-2032, (USD Million)

Global Compostable Plastic Packaging Material total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Compostable Plastic Packaging Material total market, key domestic companies, and share, (USD Million)

Global Compostable Plastic Packaging Material revenue by player, revenue and market share 2021-2026, (USD Million)

Global Compostable Plastic Packaging Material total market by Type, CAGR, 2021-2032, (USD Million)

Global Compostable Plastic Packaging Material total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Compostable Plastic Packaging Material market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Compostable Plastic Packaging Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Compostable Plastic Packaging Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Plastic Packaging Material Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Compostable Plastic Packaging Material Market, Segmentation by Compostability Scope:

Industrial

Home Use

Global Compostable Plastic Packaging Material Market, Segmentation by Final Product:

Compostable Bags and Films

Compostable Packaging Labels

Others

Global Compostable Plastic Packaging Material Market, Segmentation by Application:

Food and Beverages

Daily Necessities

Medical and Pharmaceutical

Others

Companies Profiled:

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

Plascon Group

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Tetra Pak

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Key Questions Answered

1. How big is the global Compostable Plastic Packaging Material market?
2. What is the demand of the global Compostable Plastic Packaging Material market?
3. What is the year over year growth of the global Compostable Plastic Packaging Material market?
4. What is the total value of the global Compostable Plastic Packaging Material market?
5. Who are the Major Players in the global Compostable Plastic Packaging Material market?
6. What are the growth factors driving the market demand?

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