

# Global Compostable Packaging Materials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Compostable Packaging Materials market size is expected to reach \$ 5899 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Compostable Packaging Materials refer to packaging products made from natural bio-based materials or biodegradable polymers, capable of complete decomposition into water, carbon dioxide, and organic matter through microbial action under specific composting conditions, leaving no toxic residues. These materials must meet international composting standards to ensure efficient degradation in industrial or household composting environments, while also meeting functional packaging requirements such as waterproofing, tear resistance, and printability. Their core objective is to replace traditional plastics, reduce environmental pollution, and promote a circular economy.

The upstream and downstream supply chain of Compostable Packaging Materials begins with the biomass raw material planting and biodegradable polymer synthesis industry, covering the agricultural, chemical and pulp supply links; the midstream includes material modification, product processing and certification and testing services, responsible for transforming raw materials into compliant finished products; the downstream connects to consumer terminals such as food retail, e-commerce logistics and catering services, and ultimately relies on organic waste classification and collection systems and industrial composting facilities to achieve material closed loop. Its overall efficiency is profoundly constrained by policies, regulations and the completeness of recycling infrastructure.

The compostable packaging materials market is evolving from a niche sustainability option into a more deliberate design choice for applications where contamination by food residue is unavoidable and where an organics end of life route can realistically be supported. Demand is strongest in foodservice and fresh food packaging where

compostability can simplify sorting decisions and align with broader waste diversion goals, but adoption remains uneven because compostable does not automatically mean composted and many regions still lack consistent collection and processing capacity. Competitive pressure is also intensifying from recyclable mono material solutions that keep improving in performance and cost, so compostable material suppliers increasingly differentiate through reliable runnability on existing converting lines, stable seal and barrier performance, and credible certifications that reduce greenwashing risk for brand owners.

This report studies the global Compostable Packaging Materials demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Packaging Materials, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Packaging Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Compostable Packaging Materials total market, 2021-2032, (USD Million)

Global Compostable Packaging Materials total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Compostable Packaging Materials total market, key domestic companies, and share, (USD Million)

Global Compostable Packaging Materials revenue by player, revenue and market share 2021-2026, (USD Million)

Global Compostable Packaging Materials total market by Type, CAGR, 2021-2032, (USD Million)

Global Compostable Packaging Materials total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Compostable Packaging Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Compostable Packaging Materials market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable Packaging Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Packaging Materials Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Compostable Packaging Materials Market, Segmentation by Compostability Scope:

Industrial

Home Use

Global Compostable Packaging Materials Market, Segmentation by Final Product:

Compostable Bags and Films

Compostable Packaging Labels

Others

#### Global Compostable Packaging Materials Market, Segmentation by Application:

Food and Beverages

Daily Necessities

Medical and Pharmaceutical

Others

#### Companies Profiled:

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

Plascon Group

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Tetra Pak

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

## Plan It Green Printing

### Key Questions Answered

1. How big is the global Compostable Packaging Materials market?
2. What is the demand of the global Compostable Packaging Materials market?
3. What is the year over year growth of the global Compostable Packaging Materials market?
4. What is the total value of the global Compostable Packaging Materials market?
5. Who are the Major Players in the global Compostable Packaging Materials market?
6. What are the growth factors driving the market demand?

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