

Global Compostable and Biodegradable Refuse Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compostable and Biodegradable Refuse Bags market size is expected to reach \$ 1273 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Compostable and Biodegradable Refuse Bags are waste collection liners designed for kitchen caddies, indoor bins, and outdoor carts that are intended to break down through biological processes and, in the case of compostable versions, disintegrate and biodegrade under composting conditions when handled in an appropriate composting system. They are used to contain food scraps and mixed wet waste, reduce odor and leakage, and simplify handling for households and commercial sites. These bags are typically engineered for toughness, puncture resistance, seal strength, and resistance to moisture while supporting credible end of life claims through recognized compostability standards and consistent material formulations. The bulk price of Compostable and Biodegradable Refuse Bags is \$2,400 to \$5,500 per ton, with the industry's overall gross margin typically ranging from 20% to 40%.

Upstream, the supply chain starts with compostable polymers and blends such as PBAT, PLA, starch based compounds, and other biodegradable materials, plus additives for strength, process stability, and printability, which are compounded and pelletized before being extruded into film using blown film or cast film processes. Film producers and converters then print, slit, and convert rolls into refuse bag formats such as star seal or gusseted liners, followed by quality control and certification management to keep products aligned with compostability requirements and performance specs for wet waste. Downstream, sales flow through municipal procurement and waste hauler programs, janitorial and sanitation distributors, retail and e commerce channels, and foodservice suppliers, with end users spanning households, restaurants, institutions, and commercial facilities, and with adoption strongly shaped by local organics collection rules, composting facility acceptance, and clear disposal labeling and education at the

point of use.

The compostable and biodegradable refuse bag market is being driven primarily by organics collection and food waste diversion rather than by traditional retail carry bag substitution. Refuse bags solve a real operational pain point by keeping bins cleaner and improving participation in food scrap programs, which makes them attractive to municipalities, commercial kitchens, and facilities managers, but growth is constrained by uneven acceptance rules and confusion about disposal pathways. In many regions, composting operators are cautious about compostable plastic due to contamination concerns and the risk that consumers treat any bag labeled biodegradable as acceptable in organics streams, so successful suppliers increasingly compete on clear certification, practical education, and close alignment with local collection and composting requirements. Over time, the most resilient demand is likely to come from programs with explicit organics routing and verified processing capacity, while products positioned mainly on vague biodegradability claims will face reputational and regulatory headwinds.

This report studies the global Compostable and Biodegradable Refuse Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable and Biodegradable Refuse Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable and Biodegradable Refuse Bags that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compostable and Biodegradable Refuse Bags total production and demand, 2021-2032, (Tons)

Global Compostable and Biodegradable Refuse Bags total production value, 2021-2032, (USD Million)

Global Compostable and Biodegradable Refuse Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Compostable and Biodegradable Refuse Bags consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Compostable and Biodegradable Refuse Bags domestic production, consumption, key domestic manufacturers and share

Global Compostable and Biodegradable Refuse Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Compostable and Biodegradable Refuse Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Compostable and Biodegradable Refuse Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Compostable and Biodegradable Refuse Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Mondi Group, Elevate Packaging, TIPA Compostable Packaging, Futamura, Grounded Packaging, Tyler Packaging, Daklapack Group, Rootree, Elk Packaging, Swisspac, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compostable and Biodegradable Refuse Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable and Biodegradable Refuse Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable and Biodegradable Refuse Bags Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Compostable and Biodegradable Refuse Bags Market, Segmentation by Compostability Scope:

Industrial

Home Use

Global Compostable and Biodegradable Refuse Bags Market, Segmentation by Duty Grade:

Light-duty

Standard-duty

Heavy-duty

Global Compostable and Biodegradable Refuse Bags Market, Segmentation by Application:

Retail and Consumer

Institutional

Others

Companies Profiled:

Mondi Group

Elevate Packaging

TIPA Compostable Packaging

Futamura

Grounded Packaging

Tyler Packaging

Daklapack Group

Rootree

Elk Packaging

Swisspac

Ecolution Packaging

Deltasacs

Alter Eco

Hawk Packaging

Enviro Flex Pack

EcoPackables

noissue

Pure Labels

PakFactory

Polybags

BioPack

LK Packaging

Poly-Pro Packaging

St. Johns Packaging

DXC PACK

YanTai MeiFeng Plastic Products

Molia Packaging (Qingdao)

Key Questions Answered:

1. How big is the global Compostable and Biodegradable Refuse Bags market?
2. What is the demand of the global Compostable and Biodegradable Refuse Bags market?
3. What is the year over year growth of the global Compostable and Biodegradable Refuse Bags market?
4. What is the production and production value of the global Compostable and Biodegradable Refuse Bags market?
5. Who are the key producers in the global Compostable and Biodegradable Refuse Bags market?
6. What are the growth factors driving the market demand?

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