

Global Compostable Foodservice Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compostable Foodservice Packaging market size is expected to reach \$ 3922 million by 2032, rising at a market growth of 15.0% CAGR during the forecast period (2026-2032).

Compostable Foodservice Packaging refers to single-use or limited-use packaging items used in food preparation, serving, and takeaway that are designed to break down through biological processes in composting conditions and leave no persistent plastic residue when handled in an appropriate composting system. It typically includes formats such as cups, lids, bowls, trays, clamshells, plates, cutlery kits, wraps, and portion containers made from compostable biopolymers or fiber-based substrates with compostable coatings. The goal is to provide the functional performance needed for hot and cold foods while enabling an end-of-life route that can be managed through organics collection rather than landfill or contaminated recycling streams. The bulk price of compostable foodservice packaging ranges from \$5,000 to \$9,000 per ton, and the industry's overall gross margin is typically between 20% and 40%.

Upstream, the supply chain begins with compostable resin production and fiber sourcing, including PLA and other compostable polymer systems as well as paper, bagasse, bamboo, and molded fiber feedstocks, plus compostable coatings, inks, and adhesives that provide barrier, printability, and sealing performance. Midstream converters and manufacturers then produce films, sheets, and formed items through processes such as extrusion, thermoforming, injection molding, paper converting, and pulp molding, followed by printing, finishing, and certification management to ensure the full construction meets compostability requirements. Downstream, products flow through foodservice distributors, packaging wholesalers, and direct supply agreements with restaurant chains, caterers, institutions, and event operators, with successful deployment depending on buyer validation of heat and grease performance, compatibility with existing dispensers and equipment, and access to waste collection

partners and composting facilities that accept the chosen packaging formats. Compostable foodservice packaging is moving from a niche sustainability add-on toward a practical operational choice in environments where food residue makes recycling unreliable and where organizers can control the waste pathway. Demand is strongest in quick service restaurants, institutional dining, and event venues that want simpler front-of-house sorting and lower contamination risk, but adoption remains uneven because compostable packaging only delivers its full value when collection, hauling, and composting capacity are aligned. The competitive set is also tightening as fiber-based packaging improves and recyclable alternatives gain traction, so suppliers increasingly differentiate through consistent heat tolerance, leak and grease resistance, reliable sealing, and clear certification-backed messaging that reduces greenwashing exposure. Over the next few years, market winners are likely to be those that pair product performance with program execution, including bin signage, staff training, and partnerships with waste operators that can actually process compostable items. This report studies the global Compostable Foodservice Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Foodservice Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Foodservice Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compostable Foodservice Packaging total production and demand, 2021-2032, (Tons)

Global Compostable Foodservice Packaging total production value, 2021-2032, (USD Million)

Global Compostable Foodservice Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Compostable Foodservice Packaging consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Compostable Foodservice Packaging domestic production, consumption, key domestic manufacturers and share

Global Compostable Foodservice Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Compostable Foodservice Packaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Compostable Foodservice Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Compostable Foodservice Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Amcor, Novamont, NatureWorks, Avery Dennison, RKW Group, Taghleef Industries, TC Transcontinental, Walki Plasbel, Sealed Air, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compostable Foodservice Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable Foodservice Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Foodservice Packaging Market, Segmentation by Type:

Bio-based

Petrochemical-based

Global Compostable Foodservice Packaging Market, Segmentation by Structure:

Monolayer

Multilayer

Global Compostable Foodservice Packaging Market, Segmentation by Product Form:

Cutlery & Utensils

Containers

Drinkware

Others

Global Compostable Foodservice Packaging Market, Segmentation by Application:

Restaurants

Coffee and Beverage Outlets

Others

Companies Profiled:

BASF

Amcor

Novamont

NatureWorks

Avery Dennison

RKW Group

Taghleef Industries

TC Transcontinental

Walki Plasbel

Sealed Air

SML Group

Elevate Packaging

TIPA Compostable Packaging

Biome Bioplastics

BI-AX International

BioBag

Cortec Packaging

Futamura

Plascon Group

BioLogiQ

Emsur

WestRock

Vegware

beyondGREEN biotech

AMS Compostable

Tetra Pak

Pactiv Evergreen

BioPak

Fedrigoni Self-Adhesives

Plan It Green Printing

Key Questions Answered:

1. How big is the global Compostable Foodservice Packaging market?
2. What is the demand of the global Compostable Foodservice Packaging market?
3. What is the year over year growth of the global Compostable Foodservice Packaging market?
4. What is the production and production value of the global Compostable Foodservice Packaging market?
5. Who are the key producers in the global Compostable Foodservice Packaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Compostable Foodservice Packaging Introduction
- 1.2 World Compostable Foodservice Packaging Supply & Forecast
 - 1.2.1 World Compostable Foodservice Packaging Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Compostable Foodservice Packaging Production (2021-2032)
 - 1.2.3 World Compostable Foodservice Packaging Pricing Trends (2021-2032)
- 1.3 World Compostable Foodservice Packaging Production by Region (Based on Production Site)
 - 1.3.1 World Compostable Foodservice Packaging Production Value by Region (2021-2032)
 - 1.3.2 World Compostable Foodservice Packaging Production by Region (2021-2032)
 - 1.3.3 World Compostable Foodservice Packaging Average Price by Region (2021-2032)
 - 1.3.4 North America Compostable Foodservice Packaging Production (2021-2032)
 - 1.3.5 Europe Compostable Foodservice Packaging Production (2021-2032)
 - 1.3.6 China Compostable Foodservice Packaging Production (2021-2032)
 - 1.3.7 Japan Compostable Foodservice Packaging Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Compostable Foodservice Packaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Compostable Foodservice Packaging Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Compostable Foodservice Packaging Demand (2021-2032)
- 2.2 World Compostable Foodservice Packaging Consumption by Region
 - 2.2.1 World Compostable Foodservice Packaging Consumption by Region (2021-2026)
 - 2.2.2 World Compostable Foodservice Packaging Consumption Forecast by Region (2027-2032)
- 2.3 United States Compostable Foodservice Packaging Consumption (2021-2032)
- 2.4 China Compostable Foodservice Packaging Consumption (2021-2032)
- 2.5 Europe Compostable Foodservice Packaging Consumption (2021-2032)
- 2.6 Japan Compostable Foodservice Packaging Consumption (2021-2032)
- 2.7 South Korea Compostable Foodservice Packaging Consumption (2021-2032)

2.8 ASEAN Compostable Foodservice Packaging Consumption (2021-2032)

2.9 India Compostable Foodservice Packaging Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Compostable Foodservice Packaging Production Value by Manufacturer (2021-2026)

3.2 World Compostable Foodservice Packaging Production by Manufacturer (2021-2026)

3.3 World Compostable Foodservice Packaging Average Price by Manufacturer (2021-2026)

3.4 Compostable Foodservice Packaging Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Compostable Foodservice Packaging Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Compostable Foodservice Packaging in 2025

3.5.3 Global Concentration Ratios (CR8) for Compostable Foodservice Packaging in 2025

3.6 Compostable Foodservice Packaging Market: Overall Company Footprint Analysis

3.6.1 Compostable Foodservice Packaging Market: Region Footprint

3.6.2 Compostable Foodservice Packaging Market: Company Product Type Footprint

3.6.3 Compostable Foodservice Packaging Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Compostable Foodservice Packaging Production Value Comparison

4.1.1 United States VS China: Compostable Foodservice Packaging Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Compostable Foodservice Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Compostable Foodservice Packaging Production Comparison

4.2.1 United States VS China: Compostable Foodservice Packaging Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Compostable Foodservice Packaging Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Compostable Foodservice Packaging Consumption Comparison

4.3.1 United States VS China: Compostable Foodservice Packaging Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Compostable Foodservice Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Compostable Foodservice Packaging Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Compostable Foodservice Packaging Production Value (2021-2026)

4.4.3 United States Based Manufacturers Compostable Foodservice Packaging Production (2021-2026)

4.5 China Based Compostable Foodservice Packaging Manufacturers and Market Share

4.5.1 China Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Compostable Foodservice Packaging Production Value (2021-2026)

4.5.3 China Based Manufacturers Compostable Foodservice Packaging Production (2021-2026)

4.6 Rest of World Based Compostable Foodservice Packaging Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Compostable Foodservice Packaging Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Compostable Foodservice Packaging Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Compostable Foodservice Packaging Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Bio-based

5.2.2 Petrochemical-based

5.3 Market Segment by Type

5.3.1 World Compostable Foodservice Packaging Production by Type (2021-2032)

5.3.2 World Compostable Foodservice Packaging Production Value by Type (2021-2032)

5.3.3 World Compostable Foodservice Packaging Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Compostable Foodservice Packaging Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Monolayer

6.2.2 Multilayer

6.3 Market Segment by Structure

6.3.1 World Compostable Foodservice Packaging Production by Structure (2021-2032)

6.3.2 World Compostable Foodservice Packaging Production Value by Structure (2021-2032)

6.3.3 World Compostable Foodservice Packaging Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Compostable Foodservice Packaging Market Size Overview by Product Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Form

7.2.1 Cutlery & Utensils

7.2.2 Containers

7.2.3 Drinkware

7.2.4 Others

7.3 Market Segment by Product Form

7.3.1 World Compostable Foodservice Packaging Production by Product Form (2021-2032)

7.3.2 World Compostable Foodservice Packaging Production Value by Product Form (2021-2032)

7.3.3 World Compostable Foodservice Packaging Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Compostable Foodservice Packaging Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Restaurants

8.2.2 Coffee and Beverage Outlets

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Compostable Foodservice Packaging Production by Application (2021-2032)

8.3.2 World Compostable Foodservice Packaging Production Value by Application (2021-2032)

8.3.3 World Compostable Foodservice Packaging Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

9.1.1 BASF Details

9.1.2 BASF Major Business

9.1.3 BASF Compostable Foodservice Packaging Product and Services

9.1.4 BASF Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BASF Recent Developments/Updates

9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Amcor

9.2.1 Amcor Details

9.2.2 Amcor Major Business

9.2.3 Amcor Compostable Foodservice Packaging Product and Services

9.2.4 Amcor Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Amcor Recent Developments/Updates

9.2.6 Amcor Competitive Strengths & Weaknesses

9.3 Novamont

9.3.1 Novamont Details

- 9.3.2 Novamont Major Business
- 9.3.3 Novamont Compostable Foodservice Packaging Product and Services
- 9.3.4 Novamont Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Novamont Recent Developments/Updates
- 9.3.6 Novamont Competitive Strengths & Weaknesses
- 9.4 NatureWorks
 - 9.4.1 NatureWorks Details
 - 9.4.2 NatureWorks Major Business
 - 9.4.3 NatureWorks Compostable Foodservice Packaging Product and Services
 - 9.4.4 NatureWorks Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 NatureWorks Recent Developments/Updates
 - 9.4.6 NatureWorks Competitive Strengths & Weaknesses
- 9.5 Avery Dennison
 - 9.5.1 Avery Dennison Details
 - 9.5.2 Avery Dennison Major Business
 - 9.5.3 Avery Dennison Compostable Foodservice Packaging Product and Services
 - 9.5.4 Avery Dennison Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Avery Dennison Recent Developments/Updates
 - 9.5.6 Avery Dennison Competitive Strengths & Weaknesses
- 9.6 RKW Group
 - 9.6.1 RKW Group Details
 - 9.6.2 RKW Group Major Business
 - 9.6.3 RKW Group Compostable Foodservice Packaging Product and Services
 - 9.6.4 RKW Group Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 RKW Group Recent Developments/Updates
 - 9.6.6 RKW Group Competitive Strengths & Weaknesses
- 9.7 Taghleef Industries
 - 9.7.1 Taghleef Industries Details
 - 9.7.2 Taghleef Industries Major Business
 - 9.7.3 Taghleef Industries Compostable Foodservice Packaging Product and Services
 - 9.7.4 Taghleef Industries Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Taghleef Industries Recent Developments/Updates
 - 9.7.6 Taghleef Industries Competitive Strengths & Weaknesses
- 9.8 TC Transcontinental

- 9.8.1 TC Transcontinental Details
- 9.8.2 TC Transcontinental Major Business
- 9.8.3 TC Transcontinental Compostable Foodservice Packaging Product and Services
- 9.8.4 TC Transcontinental Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 TC Transcontinental Recent Developments/Updates
- 9.8.6 TC Transcontinental Competitive Strengths & Weaknesses
- 9.9 Walki Plasbel
 - 9.9.1 Walki Plasbel Details
 - 9.9.2 Walki Plasbel Major Business
 - 9.9.3 Walki Plasbel Compostable Foodservice Packaging Product and Services
 - 9.9.4 Walki Plasbel Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Walki Plasbel Recent Developments/Updates
 - 9.9.6 Walki Plasbel Competitive Strengths & Weaknesses
- 9.10 Sealed Air
 - 9.10.1 Sealed Air Details
 - 9.10.2 Sealed Air Major Business
 - 9.10.3 Sealed Air Compostable Foodservice Packaging Product and Services
 - 9.10.4 Sealed Air Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sealed Air Recent Developments/Updates
 - 9.10.6 Sealed Air Competitive Strengths & Weaknesses
- 9.11 SML Group
 - 9.11.1 SML Group Details
 - 9.11.2 SML Group Major Business
 - 9.11.3 SML Group Compostable Foodservice Packaging Product and Services
 - 9.11.4 SML Group Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 SML Group Recent Developments/Updates
 - 9.11.6 SML Group Competitive Strengths & Weaknesses
- 9.12 Elevate Packaging
 - 9.12.1 Elevate Packaging Details
 - 9.12.2 Elevate Packaging Major Business
 - 9.12.3 Elevate Packaging Compostable Foodservice Packaging Product and Services
 - 9.12.4 Elevate Packaging Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Elevate Packaging Recent Developments/Updates
 - 9.12.6 Elevate Packaging Competitive Strengths & Weaknesses

9.13 TIPA Compostable Packaging

9.13.1 TIPA Compostable Packaging Details

9.13.2 TIPA Compostable Packaging Major Business

9.13.3 TIPA Compostable Packaging Compostable Foodservice Packaging Product and Services

9.13.4 TIPA Compostable Packaging Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 TIPA Compostable Packaging Recent Developments/Updates

9.13.6 TIPA Compostable Packaging Competitive Strengths & Weaknesses

9.14 Biome Bioplastics

9.14.1 Biome Bioplastics Details

9.14.2 Biome Bioplastics Major Business

9.14.3 Biome Bioplastics Compostable Foodservice Packaging Product and Services

9.14.4 Biome Bioplastics Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Biome Bioplastics Recent Developments/Updates

9.14.6 Biome Bioplastics Competitive Strengths & Weaknesses

9.15 BI-AX International

9.15.1 BI-AX International Details

9.15.2 BI-AX International Major Business

9.15.3 BI-AX International Compostable Foodservice Packaging Product and Services

9.15.4 BI-AX International Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 BI-AX International Recent Developments/Updates

9.15.6 BI-AX International Competitive Strengths & Weaknesses

9.16 BioBag

9.16.1 BioBag Details

9.16.2 BioBag Major Business

9.16.3 BioBag Compostable Foodservice Packaging Product and Services

9.16.4 BioBag Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 BioBag Recent Developments/Updates

9.16.6 BioBag Competitive Strengths & Weaknesses

9.17 Cortec Packaging

9.17.1 Cortec Packaging Details

9.17.2 Cortec Packaging Major Business

9.17.3 Cortec Packaging Compostable Foodservice Packaging Product and Services

9.17.4 Cortec Packaging Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.17.5 Cortec Packaging Recent Developments/Updates
- 9.17.6 Cortec Packaging Competitive Strengths & Weaknesses
- 9.18 Futamura
 - 9.18.1 Futamura Details
 - 9.18.2 Futamura Major Business
 - 9.18.3 Futamura Compostable Foodservice Packaging Product and Services
 - 9.18.4 Futamura Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Futamura Recent Developments/Updates
 - 9.18.6 Futamura Competitive Strengths & Weaknesses
- 9.19 Plascon Group
 - 9.19.1 Plascon Group Details
 - 9.19.2 Plascon Group Major Business
 - 9.19.3 Plascon Group Compostable Foodservice Packaging Product and Services
 - 9.19.4 Plascon Group Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Plascon Group Recent Developments/Updates
 - 9.19.6 Plascon Group Competitive Strengths & Weaknesses
- 9.20 BioLogiQ
 - 9.20.1 BioLogiQ Details
 - 9.20.2 BioLogiQ Major Business
 - 9.20.3 BioLogiQ Compostable Foodservice Packaging Product and Services
 - 9.20.4 BioLogiQ Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 BioLogiQ Recent Developments/Updates
 - 9.20.6 BioLogiQ Competitive Strengths & Weaknesses
- 9.21 Emsur
 - 9.21.1 Emsur Details
 - 9.21.2 Emsur Major Business
 - 9.21.3 Emsur Compostable Foodservice Packaging Product and Services
 - 9.21.4 Emsur Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Emsur Recent Developments/Updates
 - 9.21.6 Emsur Competitive Strengths & Weaknesses
- 9.22 WestRock
 - 9.22.1 WestRock Details
 - 9.22.2 WestRock Major Business
 - 9.22.3 WestRock Compostable Foodservice Packaging Product and Services
 - 9.22.4 WestRock Compostable Foodservice Packaging Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.22.5 WestRock Recent Developments/Updates

9.22.6 WestRock Competitive Strengths & Weaknesses

9.23 Vegware

9.23.1 Vegware Details

9.23.2 Vegware Major Business

9.23.3 Vegware Compostable Foodservice Packaging Product and Services

9.23.4 Vegware Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Vegware Recent Developments/Updates

9.23.6 Vegware Competitive Strengths & Weaknesses

9.24 beyondGREEN biotech

9.24.1 beyondGREEN biotech Details

9.24.2 beyondGREEN biotech Major Business

9.24.3 beyondGREEN biotech Compostable Foodservice Packaging Product and Services

9.24.4 beyondGREEN biotech Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 beyondGREEN biotech Recent Developments/Updates

9.24.6 beyondGREEN biotech Competitive Strengths & Weaknesses

9.25 AMS Compostable

9.25.1 AMS Compostable Details

9.25.2 AMS Compostable Major Business

9.25.3 AMS Compostable Compostable Foodservice Packaging Product and Services

9.25.4 AMS Compostable Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 AMS Compostable Recent Developments/Updates

9.25.6 AMS Compostable Competitive Strengths & Weaknesses

9.26 Tetra Pak

9.26.1 Tetra Pak Details

9.26.2 Tetra Pak Major Business

9.26.3 Tetra Pak Compostable Foodservice Packaging Product and Services

9.26.4 Tetra Pak Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Tetra Pak Recent Developments/Updates

9.26.6 Tetra Pak Competitive Strengths & Weaknesses

9.27 Pactiv Evergreen

9.27.1 Pactiv Evergreen Details

9.27.2 Pactiv Evergreen Major Business

- 9.27.3 Pactiv Evergreen Compostable Foodservice Packaging Product and Services
- 9.27.4 Pactiv Evergreen Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.27.5 Pactiv Evergreen Recent Developments/Updates
- 9.27.6 Pactiv Evergreen Competitive Strengths & Weaknesses
- 9.28 BioPak
 - 9.28.1 BioPak Details
 - 9.28.2 BioPak Major Business
 - 9.28.3 BioPak Compostable Foodservice Packaging Product and Services
 - 9.28.4 BioPak Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 BioPak Recent Developments/Updates
 - 9.28.6 BioPak Competitive Strengths & Weaknesses
- 9.29 Fedrigoni Self-Adhesives
 - 9.29.1 Fedrigoni Self-Adhesives Details
 - 9.29.2 Fedrigoni Self-Adhesives Major Business
 - 9.29.3 Fedrigoni Self-Adhesives Compostable Foodservice Packaging Product and Services
 - 9.29.4 Fedrigoni Self-Adhesives Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Fedrigoni Self-Adhesives Recent Developments/Updates
 - 9.29.6 Fedrigoni Self-Adhesives Competitive Strengths & Weaknesses
- 9.30 Plan It Green Printing
 - 9.30.1 Plan It Green Printing Details
 - 9.30.2 Plan It Green Printing Major Business
 - 9.30.3 Plan It Green Printing Compostable Foodservice Packaging Product and Services
 - 9.30.4 Plan It Green Printing Compostable Foodservice Packaging Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 Plan It Green Printing Recent Developments/Updates
 - 9.30.6 Plan It Green Printing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Compostable Foodservice Packaging Industry Chain
- 10.2 Compostable Foodservice Packaging Upstream Analysis
 - 10.2.1 Compostable Foodservice Packaging Core Raw Materials
 - 10.2.2 Main Manufacturers of Compostable Foodservice Packaging Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Compostable Foodservice Packaging Production Mode

10.6 Compostable Foodservice Packaging Procurement Model

10.7 Compostable Foodservice Packaging Industry Sales Model and Sales Channels

10.7.1 Compostable Foodservice Packaging Sales Model

10.7.2 Compostable Foodservice Packaging Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Compostable Foodservice Packaging Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Compostable Foodservice Packaging Production Value by Region (2021-2026) & (USD Million)

Table 3. World Compostable Foodservice Packaging Production Value by Region (2027-2032) & (USD Million)

Table 4. World Compostable Foodservice Packaging Production Value Market Share by Region (2021-2026)

Table 5. World Compostable Foodservice Packaging Production Value Market Share by Region (2027-2032)

Table 6. World Compostable Foodservice Packaging Production by Region (2021-2026) & (Tons)

Table 7. World Compostable Foodservice Packaging Production by Region (2027-2032) & (Tons)

Table 8. World Compostable Foodservice Packaging Production Market Share by Region (2021-2026)

Table 9. World Compostable Foodservice Packaging Production Market Share by Region (2027-2032)

Table 10. World Compostable Foodservice Packaging Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Compostable Foodservice Packaging Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Compostable Foodservice Packaging Major Market Trends

Table 13. World Compostable Foodservice Packaging Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Compostable Foodservice Packaging Consumption by Region (2021-2026) & (Tons)

Table 15. World Compostable Foodservice Packaging Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Compostable Foodservice Packaging Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Compostable Foodservice Packaging Producers in 2025

Table 18. World Compostable Foodservice Packaging Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Compostable Foodservice Packaging Producers in 2025

Table 20. World Compostable Foodservice Packaging Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Compostable Foodservice Packaging Company Evaluation Quadrant

Table 22. World Compostable Foodservice Packaging Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Compostable Foodservice Packaging Production Site of Key Manufacturer

Table 24. Compostable Foodservice Packaging Market: Company Product Type Footprint

Table 25. Compostable Foodservice Packaging Market: Company Product Application Footprint

Table 26. Compostable Foodservice Packaging Competitive Factors

Table 27. Compostable Foodservice Packaging New Entrant and Capacity Expansion Plans

Table 28. Compostable Foodservice Packaging Mergers & Acquisitions Activity

Table 29. United States VS China Compostable Foodservice Packaging Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Compostable Foodservice Packaging Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Compostable Foodservice Packaging Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Compostable Foodservice Packaging Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Compostable Foodservice Packaging Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Compostable Foodservice Packaging Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Compostable Foodservice Packaging Production Market Share (2021-2026)

Table 37. China Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Compostable Foodservice Packaging Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Compostable Foodservice Packaging Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Compostable Foodservice Packaging Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Compostable Foodservice Packaging Production Market Share (2021-2026)
- Table 42. Rest of World Based Compostable Foodservice Packaging Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Compostable Foodservice Packaging Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Compostable Foodservice Packaging Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Compostable Foodservice Packaging Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers Compostable Foodservice Packaging Production Market Share (2021-2026)
- Table 47. World Compostable Foodservice Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Compostable Foodservice Packaging Production by Type (2021-2026) & (Tons)
- Table 49. World Compostable Foodservice Packaging Production by Type (2027-2032) & (Tons)
- Table 50. World Compostable Foodservice Packaging Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Compostable Foodservice Packaging Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Compostable Foodservice Packaging Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Compostable Foodservice Packaging Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Compostable Foodservice Packaging Production Value by Structure, (USD Million), 2021 & 2025 & 2032
- Table 55. World Compostable Foodservice Packaging Production by Structure (2021-2026) & (Tons)
- Table 56. World Compostable Foodservice Packaging Production by Structure (2027-2032) & (Tons)
- Table 57. World Compostable Foodservice Packaging Production Value by Structure (2021-2026) & (USD Million)
- Table 58. World Compostable Foodservice Packaging Production Value by Structure (2027-2032) & (USD Million)
- Table 59. World Compostable Foodservice Packaging Average Price by Structure

(2021-2026) & (US\$/Ton)

Table 60. World Compostable Foodservice Packaging Average Price by Structure (2027-2032) & (US\$/Ton)

Table 61. World Compostable Foodservice Packaging Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Compostable Foodservice Packaging Production by Product Form (2021-2026) & (Tons)

Table 63. World Compostable Foodservice Packaging Production by Product Form (2027-2032) & (Tons)

Table 64. World Compostable Foodservice Packaging Production Value by Product Form (2021-2026) & (USD Million)

Table 65. World Compostable Foodservice Packaging Production Value by Product Form (2027-2032) & (USD Million)

Table 66. World Compostable Foodservice Packaging Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 67. World Compostable Foodservice Packaging Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 68. World Compostable Foodservice Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Compostable Foodservice Packaging Production by Application (2021-2026) & (Tons)

Table 70. World Compostable Foodservice Packaging Production by Application (2027-2032) & (Tons)

Table 71. World Compostable Foodservice Packaging Production Value by Application (2021-2026) & (USD Million)

Table 72. World Compostable Foodservice Packaging Production Value by Application (2027-2032) & (USD Million)

Table 73. World Compostable Foodservice Packaging Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Compostable Foodservice Packaging Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Compostable Foodservice Packaging Product and Services

Table 78. BASF Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Amcor Basic Information, Manufacturing Base and Competitors

Table 82. Amcor Major Business

Table 83. Amcor Compostable Foodservice Packaging Product and Services

Table 84. Amcor Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Amcor Recent Developments/Updates

Table 86. Amcor Competitive Strengths & Weaknesses

Table 87. Novamont Basic Information, Manufacturing Base and Competitors

Table 88. Novamont Major Business

Table 89. Novamont Compostable Foodservice Packaging Product and Services

Table 90. Novamont Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Novamont Recent Developments/Updates

Table 92. Novamont Competitive Strengths & Weaknesses

Table 93. NatureWorks Basic Information, Manufacturing Base and Competitors

Table 94. NatureWorks Major Business

Table 95. NatureWorks Compostable Foodservice Packaging Product and Services

Table 96. NatureWorks Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. NatureWorks Recent Developments/Updates

Table 98. NatureWorks Competitive Strengths & Weaknesses

Table 99. Avery Dennison Basic Information, Manufacturing Base and Competitors

Table 100. Avery Dennison Major Business

Table 101. Avery Dennison Compostable Foodservice Packaging Product and Services

Table 102. Avery Dennison Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Avery Dennison Recent Developments/Updates

Table 104. Avery Dennison Competitive Strengths & Weaknesses

Table 105. RKW Group Basic Information, Manufacturing Base and Competitors

Table 106. RKW Group Major Business

Table 107. RKW Group Compostable Foodservice Packaging Product and Services

Table 108. RKW Group Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. RKW Group Recent Developments/Updates

- Table 110. RKW Group Competitive Strengths & Weaknesses
- Table 111. Taghleef Industries Basic Information, Manufacturing Base and Competitors
- Table 112. Taghleef Industries Major Business
- Table 113. Taghleef Industries Compostable Foodservice Packaging Product and Services
- Table 114. Taghleef Industries Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Taghleef Industries Recent Developments/Updates
- Table 116. Taghleef Industries Competitive Strengths & Weaknesses
- Table 117. TC Transcontinental Basic Information, Manufacturing Base and Competitors
- Table 118. TC Transcontinental Major Business
- Table 119. TC Transcontinental Compostable Foodservice Packaging Product and Services
- Table 120. TC Transcontinental Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. TC Transcontinental Recent Developments/Updates
- Table 122. TC Transcontinental Competitive Strengths & Weaknesses
- Table 123. Walki Plasbel Basic Information, Manufacturing Base and Competitors
- Table 124. Walki Plasbel Major Business
- Table 125. Walki Plasbel Compostable Foodservice Packaging Product and Services
- Table 126. Walki Plasbel Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Walki Plasbel Recent Developments/Updates
- Table 128. Walki Plasbel Competitive Strengths & Weaknesses
- Table 129. Sealed Air Basic Information, Manufacturing Base and Competitors
- Table 130. Sealed Air Major Business
- Table 131. Sealed Air Compostable Foodservice Packaging Product and Services
- Table 132. Sealed Air Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sealed Air Recent Developments/Updates
- Table 134. Sealed Air Competitive Strengths & Weaknesses
- Table 135. SML Group Basic Information, Manufacturing Base and Competitors
- Table 136. SML Group Major Business
- Table 137. SML Group Compostable Foodservice Packaging Product and Services

Table 138. SML Group Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. SML Group Recent Developments/Updates

Table 140. SML Group Competitive Strengths & Weaknesses

Table 141. Elevate Packaging Basic Information, Manufacturing Base and Competitors

Table 142. Elevate Packaging Major Business

Table 143. Elevate Packaging Compostable Foodservice Packaging Product and Services

Table 144. Elevate Packaging Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Elevate Packaging Recent Developments/Updates

Table 146. Elevate Packaging Competitive Strengths & Weaknesses

Table 147. TIPA Compostable Packaging Basic Information, Manufacturing Base and Competitors

Table 148. TIPA Compostable Packaging Major Business

Table 149. TIPA Compostable Packaging Compostable Foodservice Packaging Product and Services

Table 150. TIPA Compostable Packaging Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. TIPA Compostable Packaging Recent Developments/Updates

Table 152. TIPA Compostable Packaging Competitive Strengths & Weaknesses

Table 153. Biome Bioplastics Basic Information, Manufacturing Base and Competitors

Table 154. Biome Bioplastics Major Business

Table 155. Biome Bioplastics Compostable Foodservice Packaging Product and Services

Table 156. Biome Bioplastics Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Biome Bioplastics Recent Developments/Updates

Table 158. Biome Bioplastics Competitive Strengths & Weaknesses

Table 159. BI-AX International Basic Information, Manufacturing Base and Competitors

Table 160. BI-AX International Major Business

Table 161. BI-AX International Compostable Foodservice Packaging Product and Services

Table 162. BI-AX International Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. BI-AX International Recent Developments/Updates

Table 164. BI-AX International Competitive Strengths & Weaknesses

Table 165. BioBag Basic Information, Manufacturing Base and Competitors

Table 166. BioBag Major Business

Table 167. BioBag Compostable Foodservice Packaging Product and Services

Table 168. BioBag Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. BioBag Recent Developments/Updates

Table 170. BioBag Competitive Strengths & Weaknesses

Table 171. Cortec Packaging Basic Information, Manufacturing Base and Competitors

Table 172. Cortec Packaging Major Business

Table 173. Cortec Packaging Compostable Foodservice Packaging Product and Services

Table 174. Cortec Packaging Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 175. Cortec Packaging Recent Developments/Updates

Table 176. Cortec Packaging Competitive Strengths & Weaknesses

Table 177. Futamura Basic Information, Manufacturing Base and Competitors

Table 178. Futamura Major Business

Table 179. Futamura Compostable Foodservice Packaging Product and Services

Table 180. Futamura Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 181. Futamura Recent Developments/Updates

Table 182. Futamura Competitive Strengths & Weaknesses

Table 183. Plascon Group Basic Information, Manufacturing Base and Competitors

Table 184. Plascon Group Major Business

Table 185. Plascon Group Compostable Foodservice Packaging Product and Services

Table 186. Plascon Group Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 187. Plascon Group Recent Developments/Updates

Table 188. Plascon Group Competitive Strengths & Weaknesses

Table 189. BioLogiQ Basic Information, Manufacturing Base and Competitors

Table 190. BioLogiQ Major Business

Table 191. BioLogiQ Compostable Foodservice Packaging Product and Services

Table 192. BioLogiQ Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. BioLogiQ Recent Developments/Updates

Table 194. BioLogiQ Competitive Strengths & Weaknesses

Table 195. Emsur Basic Information, Manufacturing Base and Competitors

Table 196. Emsur Major Business

Table 197. Emsur Compostable Foodservice Packaging Product and Services

Table 198. Emsur Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Emsur Recent Developments/Updates

Table 200. Emsur Competitive Strengths & Weaknesses

Table 201. WestRock Basic Information, Manufacturing Base and Competitors

Table 202. WestRock Major Business

Table 203. WestRock Compostable Foodservice Packaging Product and Services

Table 204. WestRock Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. WestRock Recent Developments/Updates

Table 206. WestRock Competitive Strengths & Weaknesses

Table 207. Vegware Basic Information, Manufacturing Base and Competitors

Table 208. Vegware Major Business

Table 209. Vegware Compostable Foodservice Packaging Product and Services

Table 210. Vegware Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Vegware Recent Developments/Updates

Table 212. Vegware Competitive Strengths & Weaknesses

Table 213. beyondGREEN biotech Basic Information, Manufacturing Base and Competitors

Table 214. beyondGREEN biotech Major Business

Table 215. beyondGREEN biotech Compostable Foodservice Packaging Product and Services

Table 216. beyondGREEN biotech Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. beyondGREEN biotech Recent Developments/Updates

Table 218. beyondGREEN biotech Competitive Strengths & Weaknesses

- Table 219. AMS Compostable Basic Information, Manufacturing Base and Competitors
- Table 220. AMS Compostable Major Business
- Table 221. AMS Compostable Compostable Foodservice Packaging Product and Services
- Table 222. AMS Compostable Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. AMS Compostable Recent Developments/Updates
- Table 224. AMS Compostable Competitive Strengths & Weaknesses
- Table 225. Tetra Pak Basic Information, Manufacturing Base and Competitors
- Table 226. Tetra Pak Major Business
- Table 227. Tetra Pak Compostable Foodservice Packaging Product and Services
- Table 228. Tetra Pak Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Tetra Pak Recent Developments/Updates
- Table 230. Tetra Pak Competitive Strengths & Weaknesses
- Table 231. Pactiv Evergreen Basic Information, Manufacturing Base and Competitors
- Table 232. Pactiv Evergreen Major Business
- Table 233. Pactiv Evergreen Compostable Foodservice Packaging Product and Services
- Table 234. Pactiv Evergreen Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Pactiv Evergreen Recent Developments/Updates
- Table 236. Pactiv Evergreen Competitive Strengths & Weaknesses
- Table 237. BioPak Basic Information, Manufacturing Base and Competitors
- Table 238. BioPak Major Business
- Table 239. BioPak Compostable Foodservice Packaging Product and Services
- Table 240. BioPak Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. BioPak Recent Developments/Updates
- Table 242. BioPak Competitive Strengths & Weaknesses
- Table 243. Fedrigoni Self-Adhesives Basic Information, Manufacturing Base and Competitors
- Table 244. Fedrigoni Self-Adhesives Major Business
- Table 245. Fedrigoni Self-Adhesives Compostable Foodservice Packaging Product and Services

Table 246. Fedrigoni Self-Adhesives Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Fedrigoni Self-Adhesives Recent Developments/Updates

Table 248. Fedrigoni Self-Adhesives Competitive Strengths & Weaknesses

Table 249. Plan It Green Printing Basic Information, Manufacturing Base and Competitors

Table 250. Plan It Green Printing Major Business

Table 251. Plan It Green Printing Compostable Foodservice Packaging Product and Services

Table 252. Plan It Green Printing Compostable Foodservice Packaging Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Plan It Green Printing Recent Developments/Updates

Table 254. Plan It Green Printing Competitive Strengths & Weaknesses

Table 255. Global Key Players of Compostable Foodservice Packaging Upstream (Raw Materials)

Table 256. Global Compostable Foodservice Packaging Typical Customers

Table 257. Compostable Foodservice Packaging Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Compostable Foodservice Packaging Picture

Figure 2. World Compostable Foodservice Packaging Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Compostable Foodservice Packaging Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Compostable Foodservice Packaging Production (2021-2032) & (Tons)

Figure 5. World Compostable Foodservice Packaging Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Compostable Foodservice Packaging Production Value Market Share by Region (2021-2032)

Figure 7. World Compostable Foodservice Packaging Production Market Share by Region (2021-2032)

Figure 8. North America Compostable Foodservice Packaging Production (2021-2032) & (Tons)

Figure 9. Europe Compostable Foodservice Packaging Production (2021-2032) & (Tons)

Figure 10. China Compostable Foodservice Packaging Production (2021-2032) & (Tons)

Figure 11. Japan Compostable Foodservice Packaging Production (2021-2032) & (Tons)

Figure 12. Compostable Foodservice Packaging Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 15. World Compostable Foodservice Packaging Consumption Market Share by Region (2021-2032)

Figure 16. United States Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 17. China Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 18. Europe Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 19. Japan Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 20. South Korea Compostable Foodservice Packaging Consumption

(2021-2032) & (Tons)

Figure 21. ASEAN Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 22. India Compostable Foodservice Packaging Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Compostable Foodservice Packaging by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Compostable Foodservice Packaging Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Compostable Foodservice Packaging Markets in 2025

Figure 26. United States VS China: Compostable Foodservice Packaging Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Compostable Foodservice Packaging Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Compostable Foodservice Packaging Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Compostable Foodservice Packaging Production Market Share 2025

Figure 30. China Based Manufacturers Compostable Foodservice Packaging Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Compostable Foodservice Packaging Production Market Share 2025

Figure 32. World Compostable Foodservice Packaging Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Compostable Foodservice Packaging Production Value Market Share by Type in 2025

Figure 34. Bio-based

Figure 35. Petrochemical-based

Figure 36. World Compostable Foodservice Packaging Production Market Share by Type (2021-2032)

Figure 37. World Compostable Foodservice Packaging Production Value Market Share by Type (2021-2032)

Figure 38. World Compostable Foodservice Packaging Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Compostable Foodservice Packaging Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Compostable Foodservice Packaging Production Value Market Share by Structure in 2025

Figure 41. Monolayer

Figure 42. Multilayer

Figure 43. World Compostable Foodservice Packaging Production Market Share by Structure (2021-2032)

Figure 44. World Compostable Foodservice Packaging Production Value Market Share by Structure (2021-2032)

Figure 45. World Compostable Foodservice Packaging Average Price by Structure (2021-2032) & (US\$/Ton)

Figure 46. World Compostable Foodservice Packaging Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 47. World Compostable Foodservice Packaging Production Value Market Share by Product Form in 2025

Figure 48. Cutlery & Utensils

Figure 49. Containers

Figure 50. Drinkware

Figure 51. Others

Figure 52. World Compostable Foodservice Packaging Production Market Share by Product Form (2021-2032)

Figure 53. World Compostable Foodservice Packaging Production Value Market Share by Product Form (2021-2032)

Figure 54. World Compostable Foodservice Packaging Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 55. World Compostable Foodservice Packaging Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Compostable Foodservice Packaging Production Value Market Share by Application in 2025

Figure 57. Restaurants

Figure 58. Coffee and Beverage Outlets

Figure 59. Others

Figure 60. World Compostable Foodservice Packaging Production Market Share by Application (2021-2032)

Figure 61. World Compostable Foodservice Packaging Production Value Market Share by Application (2021-2032)

Figure 62. World Compostable Foodservice Packaging Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Compostable Foodservice Packaging Industry Chain

Figure 64. Compostable Foodservice Packaging Procurement Model

Figure 65. Compostable Foodservice Packaging Sales Model

Figure 66. Compostable Foodservice Packaging Sales Channels, Direct Sales, and

Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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