

Global Compostable Food Packaging Tray Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Compostable Food Packaging Tray market size was valued at US\$ 2315 million in 2025 and is forecast to a readjusted size of US\$ 3648 million by 2032 with a CAGR of 6.3% during review period.

Compostable Food Packaging Tray refers to a rigid or semi-rigid tray manufactured from molded fiber, bagasse, pulp, paperboard, PLA, starch blends or another compostable material and designed to hold, display, transport or heat food.

The product must be intended for a defined industrial-composting or home-composting environment. A general biodegradable claim without a specified composting standard or test basis is insufficient for inclusion.

The scope mainly includes foodservice trays, compartment meal trays, produce trays, meat and protein trays, bakery and deli trays, ready-meal trays and heat-sealable tray bases. Plates, bowls, cups, hinged containers, conventional plastic trays, egg trays, industrial inserts, separate lids and lidding films are excluded.

The 2025 benchmark ASP is US\$3,200 per ton, global sales volume is approximately 703.125k tons, and the modeled average gross margin is approximately 23%.

The upstream chain includes bagasse pulp, wood pulp, bamboo pulp, recycled paper fiber, paperboard, PLA resin, starch compounds, binders, pigments and compostable barrier coatings.

Midstream activities include pulping, molded-fiber forming, hot pressing, drying,

trimming, paperboard converting, sheet extrusion, thermoforming, coating, printing, quality testing and compostability certification.

Downstream applications mainly cover foodservice, quick-service restaurants, institutional catering, supermarkets, fresh-food packaging, ready meals, bakeries and food-processing companies.

The global market for Compostable Food Packaging Tray has maintained steady growth in recent years, primarily driven by regulatory initiatives, corporate sustainability commitments, and changing consumer expectations. The European market leads in growth, followed by North America and parts of the Asia-Pacific region.

Regulatory Drivers: The EU's Packaging and Packaging Waste Regulation (PPWR) and the Single-Use Plastics Directive remain the primary drivers. Several US states, including California, New York, and Maine, have introduced Extended Producer Responsibility (EPR) regulations, indirectly benefiting compostable packaging solutions.

Material Trends: Molded fibers still dominate the compostable pallet market, but PLA and other biopolymer blends are gaining traction in applications requiring transparency or high-precision molding. The trade-off between barrier properties and compostability remains a key focus of research and development.

Competitive Landscape: The market is relatively fragmented, with participants including traditional molded fiber manufacturers, biopolymer suppliers, and processing and conversion companies. Rapid capacity expansion in Asia (especially China and Southeast Asia) is putting downward pressure on product pricing.

Report Scope

This report is a detailed and comprehensive analysis for global Compostable Food Packaging Tray market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Compostable Food Packaging Tray market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Food Packaging Tray market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Food Packaging Tray market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Compostable Food Packaging Tray market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Compostable Food Packaging Tray

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Compostable Food Packaging Tray market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huhtamaki Oyj, Sabert Corporation, Genpak, LLC, Novolex Holdings, LLC, Footprint International Holdco, Inc., Pakka Limited, Detmold Group, Hotpack Holding and Investment Ltd., Guangxi Qiaowang Pulp Packing Products Co., Ltd., Xiamen Bioleader Environmental Protection Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Compostable Food Packaging Tray market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Bagasse-Based Tray

Wood-Pulp or Recycled-Fiber Tray

Compostable Paperboard Tray

PLA or Other Biopolymer Tray

Market segment by Tray Structure

Single-Compartment Tray

Multi-Compartment Tray

Market segment by Food Condition

Dry-Food Tray

Wet- and Greasy-Food Tray

Chilled Fresh-Food Tray

Hot-Food Tray

Market segment by Application

Foodservice and Catering

Retail Fresh-Food Packaging

Ready Meals and Meal Kits

Bakery and Deli Foods

Others

Major players covered

Huhtamaki Oyj

Sabert Corporation

Genpak, LLC

Novolex Holdings, LLC

Footprint International Holdco, Inc.

Pakka Limited

Detmold Group

Hotpack Holding and Investment Ltd.

Guangxi Qiaowang Pulp Packing Products Co., Ltd.

Xiamen Bioleader Environmental Protection Technology Co., Ltd.

Jiangsu Yopack Packaging Technology Co., Ltd.

Wenzhou Gangxuan Eco Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Compostable Food Packaging Tray product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Compostable Food Packaging Tray, with price, sales quantity, revenue, and global market share of Compostable Food Packaging Tray from 2021 to 2026.

Chapter 3, the Compostable Food Packaging Tray competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Compostable Food Packaging Tray breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Compostable Food Packaging Tray market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Compostable Food Packaging Tray.

Chapter 14 and 15, to describe Compostable Food Packaging Tray sales channel, distributors, customers, research findings and conclusion.

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