

# Global Compostable Food Packaging Tray Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Compostable Food Packaging Tray market size is expected to reach \$ 3648 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Compostable Food Packaging Tray refers to a rigid or semi-rigid tray manufactured from molded fiber, bagasse, pulp, paperboard, PLA, starch blends or another compostable material and designed to hold, display, transport or heat food.

The product must be intended for a defined industrial-composting or home-composting environment. A general biodegradable claim without a specified composting standard or test basis is insufficient for inclusion.

The scope mainly includes foodservice trays, compartment meal trays, produce trays, meat and protein trays, bakery and deli trays, ready-meal trays and heat-sealable tray bases. Plates, bowls, cups, hinged containers, conventional plastic trays, egg trays, industrial inserts, separate lids and lidding films are excluded.

The 2025 benchmark ASP is US\$3,200 per ton, global sales volume is approximately 703.125k tons, and the modeled average gross margin is approximately 23%.

The upstream chain includes bagasse pulp, wood pulp, bamboo pulp, recycled paper fiber, paperboard, PLA resin, starch compounds, binders, pigments and compostable barrier coatings.

Midstream activities include pulping, molded-fiber forming, hot pressing, drying, trimming, paperboard converting, sheet extrusion, thermoforming, coating, printing,

quality testing and compostability certification.

Downstream applications mainly cover foodservice, quick-service restaurants, institutional catering, supermarkets, fresh-food packaging, ready meals, bakeries and food-processing companies.

The global market for Compostable Food Packaging Tray has maintained steady growth in recent years, primarily driven by regulatory initiatives, corporate sustainability commitments, and changing consumer expectations. The European market leads in growth, followed by North America and parts of the Asia-Pacific region.

**Regulatory Drivers:** The EU's Packaging and Packaging Waste Regulation (PPWR) and the Single-Use Plastics Directive remain the primary drivers. Several US states, including California, New York, and Maine, have introduced Extended Producer Responsibility (EPR) regulations, indirectly benefiting compostable packaging solutions.

**Material Trends:** Molded fibers still dominate the compostable pallet market, but PLA and other biopolymer blends are gaining traction in applications requiring transparency or high-precision molding. The trade-off between barrier properties and compostability remains a key focus of research and development.

**Competitive Landscape:** The market is relatively fragmented, with participants including traditional molded fiber manufacturers, biopolymer suppliers, and processing and conversion companies. Rapid capacity expansion in Asia (especially China and Southeast Asia) is putting downward pressure on product pricing.

## Report Scope

This report studies the global Compostable Food Packaging Tray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Food Packaging Tray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Food Packaging Tray that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Compostable Food Packaging Tray total production and demand, 2021-2032, (Kilotons)

Global Compostable Food Packaging Tray total production value, 2021-2032, (USD Million)

Global Compostable Food Packaging Tray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Compostable Food Packaging Tray consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Compostable Food Packaging Tray domestic production, consumption, key domestic manufacturers and share

Global Compostable Food Packaging Tray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Compostable Food Packaging Tray production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Compostable Food Packaging Tray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Compostable Food Packaging Tray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huhtamaki Oyj, Sabert Corporation, Genpak, LLC, Novolex Holdings, LLC, Footprint International Holdco, Inc., Pakka Limited, Detmold Group, Hotpack Holding and Investment Ltd., Guangxi Qiaowang Pulp Packing Products Co., Ltd., Xiamen Bioleader Environmental Protection Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Compostable Food Packaging Tray market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Compostable Food Packaging Tray Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Compostable Food Packaging Tray Market, Segmentation by Type:**

Bagasse-Based Tray

Wood-Pulp or Recycled-Fiber Tray

Compostable Paperboard Tray

PLA or Other Biopolymer Tray

### **Global Compostable Food Packaging Tray Market, Segmentation by Tray Structure:**

Single-Compartment Tray

Multi-Compartment Tray

### **Global Compostable Food Packaging Tray Market, Segmentation by Food Condition:**

Dry-Food Tray

Wet- and Greasy-Food Tray

Chilled Fresh-Food Tray

Hot-Food Tray

### **Global Compostable Food Packaging Tray Market, Segmentation by Application:**

Foodservice and Catering

Retail Fresh-Food Packaging

Ready Meals and Meal Kits

Bakery and Deli Foods

Others

## Companies Profiled:

Huhtamaki Oyj

Sabert Corporation

Genpak, LLC

Novolex Holdings, LLC

Footprint International Holdco, Inc.

Pakka Limited

Detmold Group

Hotpack Holding and Investment Ltd.

Guangxi Qiaowang Pulp Packing Products Co., Ltd.

Xiamen Bioleader Environmental Protection Technology Co., Ltd.

Jiangsu Yopack Packaging Technology Co., Ltd.

Wenzhou Gangxuan Eco Tech Co., Ltd.

## Key Questions Answered:

1. How big is the global Compostable Food Packaging Tray market?
2. What is the demand of the global Compostable Food Packaging Tray market?
3. What is the year over year growth of the global Compostable Food Packaging Tray market?
4. What is the production and production value of the global Compostable Food Packaging Tray market?
5. Who are the key producers in the global Compostable Food Packaging Tray market?
6. What are the growth factors driving the market demand?

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