

Global Compostable Food Cling Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Compostable Food Cling Film market size is expected to reach \$ 253 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

Compostable Food Cling Film refers to a film-based material used for food wrapping, preservation, storage, and short-term packaging, which can break down into relatively environmentally benign substances under suitable industrial composting or home composting conditions. It is typically made from polylactic acid, polybutylene adipate terephthalate, polyhydroxyalkanoates, starch-based materials, cellulose-based materials, or other compostable bio-based and degradable polymers, and is produced through blending modification, cast film, or blown film processes. Its key requirements include food contact safety, good cling and flexibility, appropriate breathability or barrier performance, ease of use, and compliance with relevant compostability certification standards, mainly serving as a sustainable alternative to conventional petrochemical-based food cling film. The unit price of Compostable Food Cling Film is typically several thousand US dollars per ton, and the industry's gross profit margin is between 20% and 40%.

The upstream supply chain of Compostable Food Cling Film mainly includes suppliers of compostable resins, bio-based monomers, starch, cellulose, plasticizers, compatibilizers, anti-blocking agents, slip agents, masterbatches, paper cores, and outer packaging materials. Resin performance and formulation stability directly affect film transparency, tensile properties, cling performance, and composting behavior. The midstream consists of film manufacturers and packaging converters responsible for material modification, compounding and pelletizing, cast or blown film production, slitting, rewinding, packaging, and the management of food contact and compostability

certifications. Downstream demand mainly comes from household consumption, fresh food retail, foodservice, food processing, agricultural product packaging, and eco-friendly retail channels, with sales models including branded retail, supermarket distribution, e-commerce platforms, direct supply to restaurants and food companies, and integrated packaging solution supply.

The Compostable Food Cling Film market is being driven by plastic reduction policies, the shift toward sustainable food contact packaging, and rising consumer awareness of environmental protection. The product is gradually moving from a niche eco-friendly alternative into broader applications such as household kitchens, foodservice, fresh food retail, and food processing. Compared with conventional polyethylene cling film, Compostable Food Cling Film offers clear advantages in sustainability positioning, brand environmental value, and end-user compliance needs, although its penetration is still affected by material cost, barrier performance, tensile strength, shelf stability, and the availability of composting infrastructure. Future competition will focus on material formulation optimization, food contact safety certification, compliance with compostability standards, scalable production capability, and application fit across downstream food packaging scenarios.

This report studies the global Compostable Food Cling Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Food Cling Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Food Cling Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Compostable Food Cling Film total production and demand, 2021-2032, (Tons)

Global Compostable Food Cling Film total production value, 2021-2032, (USD Million)

Global Compostable Food Cling Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Compostable Food Cling Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Compostable Food Cling Film domestic production, consumption, key domestic manufacturers and share

Global Compostable Food Cling Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Compostable Food Cling Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Compostable Food Cling Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Compostable Food Cling Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novamont (Versalis), Wrapmaster (Cofresco Foodservice), MMP, Crocco, Fabbri Group, KM Packaging, Biogreen Biotech, GreenDot BioPak, Bonnie Bio, Anhui Jumei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compostable Food Cling Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable Food Cling Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Food Cling Film Market, Segmentation by Type:

PLA-based

PBAT-based

Others

Global Compostable Food Cling Film Market, Segmentation by Packaging Form:

with Cutter

without Cutter

Global Compostable Food Cling Film Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Novamont (Versalis)

Wrapmaster (Cofresco Foodservice)

MMP

Crocco

Fabbri Group

KM Packaging

Biogreen Biotech

GreenDot BioPak

Bonnie Bio

Anhui Jumei Biotechnology

Shenzhen Hongxiang Packaging

Key Questions Answered:

1. How big is the global Compostable Food Cling Film market?
2. What is the demand of the global Compostable Food Cling Film market?
3. What is the year over year growth of the global Compostable Food Cling Film market?
4. What is the production and production value of the global Compostable Food Cling Film market?
5. Who are the key producers in the global Compostable Food Cling Film market?
6. What are the growth factors driving the market demand?

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