

# Global Compostable Coffee Capsule Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Compostable Coffee Capsule market size is expected to reach \$ 666 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Compostable coffee capsules are single-cup coffee capsules made from biodegradable and compostable materials such as plant-based polymers or fibers, serving as an environmentally friendly alternative to aluminum or plastic capsules. These capsules maintain coffee freshness and are compatible with standard single-cup coffee machines. The compostable coffee capsule supply chain includes upstream plant-based polymers, fibers, coffee beans, and additives; midstream manufacturers responsible for capsule molding, filling, sealing, and quality control; and downstream applications covering retail, office coffee services, and hospitality. Supporting services include packaging design, coffee machine compatibility testing, and compost certification compliance services. In 2025, global production of compostable coffee capsules was approximately 1.464 billion capsules, with an average global market price of approximately US\$0.28 per capsule. The gross profit margin of major companies in the industry ranged from 20% to 40%. In 2025, global production capacity of compostable coffee capsules was approximately 1.83 billion capsules.

The Compostable Coffee Capsule market is growing due to increasing environmental awareness, demand for sustainable packaging, and regulations limiting single-use plastics. Consumers and businesses are seeking eco-friendly alternatives without compromising coffee quality or convenience. Technological improvements in plant-based materials, sealing, and machine compatibility support adoption. Growth is expected in households, office coffee services, and hospitality sectors, while manufacturers focus on cost-effective production, quality control, and certifications for compostability.

This report studies the global Compostable Coffee Capsule production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Compostable Coffee Capsule and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Compostable Coffee Capsule that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Compostable Coffee Capsule total production and demand, 2021-2032, (M Units)

Global Compostable Coffee Capsule total production value, 2021-2032, (USD Million)

Global Compostable Coffee Capsule production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Compostable Coffee Capsule consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Compostable Coffee Capsule domestic production, consumption, key domestic manufacturers and share

Global Compostable Coffee Capsule production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Compostable Coffee Capsule production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Compostable Coffee Capsule production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Compostable Coffee Capsule market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nestle Nespresso, Halo Coffee, Keurig, RAVE COFFEE, Lavazza, Illy, Caffitaly, Caff? Borbone, Emme Mac Black, Gourmesso, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Compostable Coffee Capsule market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Compostable Coffee Capsule Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Compostable Coffee Capsule Market, Segmentation by Type:

PLA-based Compostable Capsule

Paper-pulp Capsule

Plant-fiber Composite Capsule

Global Compostable Coffee Capsule Market, Segmentation by Capsule Size:

Standard Single-serve Capsule

Espresso Capsule

Lungo Capsule

Specialty / Custom Size Capsule

Global Compostable Coffee Capsule Market, Segmentation by Coffee Type:

Ground Coffee Capsule

Instant Coffee Capsule

Flavored Coffee Capsule

Decaffeinated Coffee Capsule

Global Compostable Coffee Capsule Market, Segmentation by Application:

Home

Commercial

**Companies Profiled:**

Nestle Nespresso

Halo Coffee

Keurig

RAVE COFFEE

Lavazza

Illy

Caffitaly

Caff? Borbone

Emme Mac Black

Gourmesso

Dualit

Kimbo

Segafredo

Caff? Vergnano

Maipac

SP Packaging GmbH

Solinatra

**Key Questions Answered:**

1. How big is the global Compostable Coffee Capsule market?
2. What is the demand of the global Compostable Coffee Capsule market?
3. What is the year over year growth of the global Compostable Coffee Capsule market?
4. What is the production and production value of the global Compostable Coffee Capsule market?
5. Who are the key producers in the global Compostable Coffee Capsule market?
6. What are the growth factors driving the market demand?

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