

Global Composite Structural Insulated Panel Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Composite Structural Insulated Panel market size was valued at USD 7908.5 million in 2023 and is forecast to a readjusted size of USD 9767.8 million by 2030 with a CAGR of 3.1% during review period.

This report studies the Composite Insulated Panels market, Composite Insulated Panels are factory engineered panels used mainly for exterior cladding, partitioning, load bearing walls and roofing elements in a wide range of non-residential buildings. Panels are manufactured on a continuous lamination basis with metal facings - usually steel or aluminum - encapsulating a foamed polyurethane core. This composition offers a high degree of stability, rigidity and excellent load-bearing capacity.

Global Composite Insulated Panels key players include Kingspan, Metecno, Isopan, NCI Building Systems, TATA Steel, etc. Global top five manufacturers hold a share about 55%. Europe is the largest market, with a share about 40%, followed by North America, with a share about 30 percent. In terms of product, PUR/PIR Panels is the largest segment, with a share about 40%. And in terms of application, the largest application is Building Wall, followed by Building Roof, Cold Storage, etc.

The Global Info Research report includes an overview of the development of the Composite Structural Insulated Panel industry chain, the market status of Building Wall (EPS Panels, PUR/PIR Panels), Building Roof (EPS Panels, PUR/PIR Panels), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Composite Structural Insulated Panel.

Regionally, the report analyzes the Composite Structural Insulated Panel markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Composite Structural Insulated Panel market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Composite Structural Insulated Panel market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Composite Structural Insulated Panel industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., EPS Panels, PUR/PIR Panels).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Composite Structural Insulated Panel market.

Regional Analysis: The report involves examining the Composite Structural Insulated Panel market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Composite Structural Insulated Panel market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Composite Structural Insulated Panel:

Company Analysis: Report covers individual Composite Structural Insulated Panel manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Composite Structural Insulated Panel. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building Wall, Building Roof).

Technology Analysis: Report covers specific technologies relevant to Composite Structural Insulated Panel. It assesses the current state, advancements, and potential future developments in Composite Structural Insulated Panel areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Composite Structural Insulated Panel market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Composite Structural Insulated Panel market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

EPS Panels

PUR/PIR Panels

Mineral/Glass Wool Panels

Other

Market segment by Application

Building Wall

Building Roof

Cold Storage

Others

Major players covered

Kingspan

Metecno

Isopan

NCI Building Systems

TATA Steel

ArcelorMittal

Romakowski

Lattonedil

Ruukki

Omnis Exteriors Ltd

Silex

Isomec

GCS

Zhongjie

AlShahin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Composite Structural Insulated Panel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Composite Structural Insulated Panel, with price, sales, revenue and global market share of Composite Structural Insulated Panel from 2019 to 2024.

Chapter 3, the Composite Structural Insulated Panel competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Composite Structural Insulated Panel breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Composite Structural Insulated Panel market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Composite Structural Insulated Panel.

Chapter 14 and 15, to describe Composite Structural Insulated Panel sales channel, distributors, customers, research findings and conclusion.

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