

Global Composite Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Composite Robot market size is expected to reach \$ 4369 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

A Composite Robot is fundamentally an electromechanical system characterized by the structural integration of a mobile chassis with a manipulator arm, creating a unified architecture that simultaneously achieves large-scale spatial mobility and high-precision operation. By overcoming the workspace constraints inherent in stationary industrial robots, this configuration enables a seamless transition between material transport and task execution within dynamic environments. The inherent flexibility of this composite structure allows for the orchestration of complex workflows without the need for fixed infrastructure, significantly enhancing the efficiency of automated processes.

Consequently, this equipment serves as a critical node in modern operations, delivering the necessary adaptability to handle diverse and sophisticated manipulation tasks across varying spatial coordinates. In 2025, global Composite Robot production reached approximately 26 k units with an average global market price of around k US\$20 per unit.

With the in-depth development of intelligent manufacturing and automation demands, Composite Robots, as key equipment integrating mobility and precise manipulation, are gradually moving from demonstration applications to large-scale deployment. From the perspective of corporate revenue and profit, core trends focus on technological iteration and scenario deepening. According to the 'Robot+' Application Action Implementation Plan issued by the Ministry of Industry and Information Technology and other departments, the manufacturing sector's rising demand for flexible production is promoting the penetration of Composite Robots in high value-added industries such as automotive and electronics, allowing companies to expand revenue sources by

enhancing product adaptability. UBTECH and JAKA Robotics mentioned in their annual reports that focusing on the autonomy of core components and algorithm optimization is a key path to improving gross margins, for instance, by reducing system integration complexity through the combination of visual navigation and force control technologies. Furthermore, exploration in service sectors such as medical logistics and commercial patrol is becoming a new profit growth point, as corporate official news indicates significant premium capability in customized solutions. The industry as a whole presents a transformation from single-unit sales to a 'hardware plus service' model, thereby building long-term stable cash flow. This evolution not only reflects the increase in technological maturity but also demonstrates the strategic balance enterprises maintain between pursuing economies of scale and high value-added offerings.

This report studies the global Composite Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Robot total production and demand, 2021-2032, (Units)

Global Composite Robot total production value, 2021-2032, (USD Million)

Global Composite Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Composite Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Composite Robot domestic production, consumption, key domestic manufacturers and share

Global Composite Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Composite Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Composite Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Composite Robot market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Omron, Stäubli, Clearpath Robotics, Robotnik, Mobile Industrial Robots, PAL Robotics, Neobotix GmbH, ABB, Nanjing Estun Codroid Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Robot Market, Segmentation by Type:

Single-Arm Compound Robot

Dual-Arm Compound Robot

Global Composite Robot Market, Segmentation by DoF:

3–4 DoF

5–6 DoF

7–12 DoF

?12 DoF

Global Composite Robot Market, Segmentation by Mobile Speed:

?0.5 m/s

0.5–1.5 m/s

1.5–2.5 m/s

?2.5 m/s

Global Composite Robot Market, Segmentation by Application:

Manufacturing

Logistics and Warehouse

Other Industrial Parks

Companies Profiled:

KUKA

Omron

St?ubli

Clearpath Robotics

Robotnik

Mobile Industrial Robots

PAL Robotics

Neobotix GmbH

ABB

Nanjing Estun Codroid Technology

Suzhou Passion Intelligent Technology

Shenzhen Dobot Corp

Shenzhen Youibot Robotics

Shanghai CAS SIASUN

Suzhou Softest Technology

Chengdu Puwei Technology

Shenzhen Kungfu Robot

Shenzhen Moying Technology

Key Questions Answered:

1. How big is the global Composite Robot market?
2. What is the demand of the global Composite Robot market?

3. What is the year over year growth of the global Composite Robot market?
4. What is the production and production value of the global Composite Robot market?
5. Who are the key producers in the global Composite Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Composite Robot Introduction
- 1.2 World Composite Robot Supply & Forecast
 - 1.2.1 World Composite Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Composite Robot Production (2021-2032)
 - 1.2.3 World Composite Robot Pricing Trends (2021-2032)
- 1.3 World Composite Robot Production by Region (Based on Production Site)
 - 1.3.1 World Composite Robot Production Value by Region (2021-2032)
 - 1.3.2 World Composite Robot Production by Region (2021-2032)
 - 1.3.3 World Composite Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Composite Robot Production (2021-2032)
 - 1.3.5 Europe Composite Robot Production (2021-2032)
 - 1.3.6 China Composite Robot Production (2021-2032)
 - 1.3.7 Japan Composite Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Composite Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Composite Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Composite Robot Demand (2021-2032)
- 2.2 World Composite Robot Consumption by Region
 - 2.2.1 World Composite Robot Consumption by Region (2021-2026)
 - 2.2.2 World Composite Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Composite Robot Consumption (2021-2032)
- 2.4 China Composite Robot Consumption (2021-2032)
- 2.5 Europe Composite Robot Consumption (2021-2032)
- 2.6 Japan Composite Robot Consumption (2021-2032)
- 2.7 South Korea Composite Robot Consumption (2021-2032)
- 2.8 ASEAN Composite Robot Consumption (2021-2032)
- 2.9 India Composite Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Composite Robot Production Value by Manufacturer (2021-2026)

- 3.2 World Composite Robot Production by Manufacturer (2021-2026)
- 3.3 World Composite Robot Average Price by Manufacturer (2021-2026)
- 3.4 Composite Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Composite Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Composite Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Composite Robot in 2025
- 3.6 Composite Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Composite Robot Market: Region Footprint
 - 3.6.2 Composite Robot Market: Company Product Type Footprint
 - 3.6.3 Composite Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Composite Robot Production Value Comparison
 - 4.1.1 United States VS China: Composite Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Composite Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Composite Robot Production Comparison
 - 4.2.1 United States VS China: Composite Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Composite Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Composite Robot Consumption Comparison
 - 4.3.1 United States VS China: Composite Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Composite Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Composite Robot Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Composite Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Composite Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Composite Robot Production (2021-2026)

4.5 China Based Composite Robot Manufacturers and Market Share

4.5.1 China Based Composite Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Composite Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Composite Robot Production (2021-2026)

4.6 Rest of World Based Composite Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Composite Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Composite Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Composite Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Composite Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-Arm Compound Robot

5.2.2 Dual-Arm Compound Robot

5.3 Market Segment by Type

5.3.1 World Composite Robot Production by Type (2021-2032)

5.3.2 World Composite Robot Production Value by Type (2021-2032)

5.3.3 World Composite Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DOF

6.1 World Composite Robot Market Size Overview by DoF: 2021 VS 2025 VS 2032

6.2 Segment Introduction by DoF

6.2.1 3–4 DoF

6.2.2 5–6 DoF

6.2.3 7–12 DoF

6.2.4 ?12 DoF

6.3 Market Segment by DoF

6.3.1 World Composite Robot Production by DoF (2021-2032)

6.3.2 World Composite Robot Production Value by DoF (2021-2032)

6.3.3 World Composite Robot Average Price by DoF (2021-2032)

7 MARKET ANALYSIS BY MOBILE SPEED

7.1 World Composite Robot Market Size Overview by Mobile Speed: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mobile Speed

7.2.1 <0.5 m/s

7.2.2 0.5–1.5 m/s

7.2.3 1.5–2.5 m/s

7.2.4 >2.5 m/s

7.3 Market Segment by Mobile Speed

7.3.1 World Composite Robot Production by Mobile Speed (2021-2032)

7.3.2 World Composite Robot Production Value by Mobile Speed (2021-2032)

7.3.3 World Composite Robot Average Price by Mobile Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Composite Robot Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Manufacturing

8.2.2 Logistics and Warehouse

8.2.3 Other Industrial Parks

8.3 Market Segment by Application

8.3.1 World Composite Robot Production by Application (2021-2032)

8.3.2 World Composite Robot Production Value by Application (2021-2032)

8.3.3 World Composite Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 KUKA

9.1.1 KUKA Details

9.1.2 KUKA Major Business

9.1.3 KUKA Composite Robot Product and Services

9.1.4 KUKA Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 KUKA Recent Developments/Updates

9.1.6 KUKA Competitive Strengths & Weaknesses

9.2 Omron

- 9.2.1 Omron Details
- 9.2.2 Omron Major Business
- 9.2.3 Omron Composite Robot Product and Services
- 9.2.4 Omron Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Omron Recent Developments/Updates
- 9.2.6 Omron Competitive Strengths & Weaknesses
- 9.3 St?ubli
- 9.3.1 St?ubli Details
- 9.3.2 St?ubli Major Business
- 9.3.3 St?ubli Composite Robot Product and Services
- 9.3.4 St?ubli Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 St?ubli Recent Developments/Updates
- 9.3.6 St?ubli Competitive Strengths & Weaknesses
- 9.4 Clearpath Robotics
- 9.4.1 Clearpath Robotics Details
- 9.4.2 Clearpath Robotics Major Business
- 9.4.3 Clearpath Robotics Composite Robot Product and Services
- 9.4.4 Clearpath Robotics Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Clearpath Robotics Recent Developments/Updates
- 9.4.6 Clearpath Robotics Competitive Strengths & Weaknesses
- 9.5 Robotnik
- 9.5.1 Robotnik Details
- 9.5.2 Robotnik Major Business
- 9.5.3 Robotnik Composite Robot Product and Services
- 9.5.4 Robotnik Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Robotnik Recent Developments/Updates
- 9.5.6 Robotnik Competitive Strengths & Weaknesses
- 9.6 Mobile Industrial Robots
- 9.6.1 Mobile Industrial Robots Details
- 9.6.2 Mobile Industrial Robots Major Business
- 9.6.3 Mobile Industrial Robots Composite Robot Product and Services
- 9.6.4 Mobile Industrial Robots Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Mobile Industrial Robots Recent Developments/Updates
- 9.6.6 Mobile Industrial Robots Competitive Strengths & Weaknesses

9.7 PAL Robotics

9.7.1 PAL Robotics Details

9.7.2 PAL Robotics Major Business

9.7.3 PAL Robotics Composite Robot Product and Services

9.7.4 PAL Robotics Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PAL Robotics Recent Developments/Updates

9.7.6 PAL Robotics Competitive Strengths & Weaknesses

9.8 Neobotix GmbH

9.8.1 Neobotix GmbH Details

9.8.2 Neobotix GmbH Major Business

9.8.3 Neobotix GmbH Composite Robot Product and Services

9.8.4 Neobotix GmbH Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Neobotix GmbH Recent Developments/Updates

9.8.6 Neobotix GmbH Competitive Strengths & Weaknesses

9.9 ABB

9.9.1 ABB Details

9.9.2 ABB Major Business

9.9.3 ABB Composite Robot Product and Services

9.9.4 ABB Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ABB Recent Developments/Updates

9.9.6 ABB Competitive Strengths & Weaknesses

9.10 Nanjing Estun Codroid Technology

9.10.1 Nanjing Estun Codroid Technology Details

9.10.2 Nanjing Estun Codroid Technology Major Business

9.10.3 Nanjing Estun Codroid Technology Composite Robot Product and Services

9.10.4 Nanjing Estun Codroid Technology Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Nanjing Estun Codroid Technology Recent Developments/Updates

9.10.6 Nanjing Estun Codroid Technology Competitive Strengths & Weaknesses

9.11 Suzhou Passion Intelligent Technology

9.11.1 Suzhou Passion Intelligent Technology Details

9.11.2 Suzhou Passion Intelligent Technology Major Business

9.11.3 Suzhou Passion Intelligent Technology Composite Robot Product and Services

9.11.4 Suzhou Passion Intelligent Technology Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Suzhou Passion Intelligent Technology Recent Developments/Updates

- 9.11.6 Suzhou Passion Intelligent Technology Competitive Strengths & Weaknesses
- 9.12 Shenzhen Dobot Corp
 - 9.12.1 Shenzhen Dobot Corp Details
 - 9.12.2 Shenzhen Dobot Corp Major Business
 - 9.12.3 Shenzhen Dobot Corp Composite Robot Product and Services
 - 9.12.4 Shenzhen Dobot Corp Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shenzhen Dobot Corp Recent Developments/Updates
 - 9.12.6 Shenzhen Dobot Corp Competitive Strengths & Weaknesses
- 9.13 Shenzhen Youibot Robotics
 - 9.13.1 Shenzhen Youibot Robotics Details
 - 9.13.2 Shenzhen Youibot Robotics Major Business
 - 9.13.3 Shenzhen Youibot Robotics Composite Robot Product and Services
 - 9.13.4 Shenzhen Youibot Robotics Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shenzhen Youibot Robotics Recent Developments/Updates
 - 9.13.6 Shenzhen Youibot Robotics Competitive Strengths & Weaknesses
- 9.14 Shanghai CAS SIASUN
 - 9.14.1 Shanghai CAS SIASUN Details
 - 9.14.2 Shanghai CAS SIASUN Major Business
 - 9.14.3 Shanghai CAS SIASUN Composite Robot Product and Services
 - 9.14.4 Shanghai CAS SIASUN Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Shanghai CAS SIASUN Recent Developments/Updates
 - 9.14.6 Shanghai CAS SIASUN Competitive Strengths & Weaknesses
- 9.15 Suzhou Softest Technology
 - 9.15.1 Suzhou Softest Technology Details
 - 9.15.2 Suzhou Softest Technology Major Business
 - 9.15.3 Suzhou Softest Technology Composite Robot Product and Services
 - 9.15.4 Suzhou Softest Technology Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Suzhou Softest Technology Recent Developments/Updates
 - 9.15.6 Suzhou Softest Technology Competitive Strengths & Weaknesses
- 9.16 Chengdu Puwei Technology
 - 9.16.1 Chengdu Puwei Technology Details
 - 9.16.2 Chengdu Puwei Technology Major Business
 - 9.16.3 Chengdu Puwei Technology Composite Robot Product and Services
 - 9.16.4 Chengdu Puwei Technology Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 Chengdu Puwei Technology Recent Developments/Updates
- 9.16.6 Chengdu Puwei Technology Competitive Strengths & Weaknesses
- 9.17 Shenzhen Kungfu Robot
 - 9.17.1 Shenzhen Kungfu Robot Details
 - 9.17.2 Shenzhen Kungfu Robot Major Business
 - 9.17.3 Shenzhen Kungfu Robot Composite Robot Product and Services
 - 9.17.4 Shenzhen Kungfu Robot Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shenzhen Kungfu Robot Recent Developments/Updates
 - 9.17.6 Shenzhen Kungfu Robot Competitive Strengths & Weaknesses
- 9.18 Shenzhen Moying Technology
 - 9.18.1 Shenzhen Moying Technology Details
 - 9.18.2 Shenzhen Moying Technology Major Business
 - 9.18.3 Shenzhen Moying Technology Composite Robot Product and Services
 - 9.18.4 Shenzhen Moying Technology Composite Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Shenzhen Moying Technology Recent Developments/Updates
 - 9.18.6 Shenzhen Moying Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Composite Robot Industry Chain
- 10.2 Composite Robot Upstream Analysis
 - 10.2.1 Composite Robot Core Raw Materials
 - 10.2.2 Main Manufacturers of Composite Robot Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Composite Robot Production Mode
- 10.6 Composite Robot Procurement Model
- 10.7 Composite Robot Industry Sales Model and Sales Channels
 - 10.7.1 Composite Robot Sales Model
 - 10.7.2 Composite Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Composite Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Composite Robot Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Composite Robot Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Composite Robot Production Value Market Share by Region (2021-2026)
- Table 5. World Composite Robot Production Value Market Share by Region (2027-2032)
- Table 6. World Composite Robot Production by Region (2021-2026) & (Units)
- Table 7. World Composite Robot Production by Region (2027-2032) & (Units)
- Table 8. World Composite Robot Production Market Share by Region (2021-2026)
- Table 9. World Composite Robot Production Market Share by Region (2027-2032)
- Table 10. World Composite Robot Average Price by Region (2021-2026) & (K US\$/Unit)
- Table 11. World Composite Robot Average Price by Region (2027-2032) & (K US\$/Unit)
- Table 12. Composite Robot Major Market Trends
- Table 13. World Composite Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Composite Robot Consumption by Region (2021-2026) & (Units)
- Table 15. World Composite Robot Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Composite Robot Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Composite Robot Producers in 2025
- Table 18. World Composite Robot Production by Manufacturer (2021-2026) & (Units)
- Table 19. Production Market Share of Key Composite Robot Producers in 2025
- Table 20. World Composite Robot Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 21. Global Composite Robot Company Evaluation Quadrant
- Table 22. World Composite Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Composite Robot Production Site of Key Manufacturer
- Table 24. Composite Robot Market: Company Product Type Footprint
- Table 25. Composite Robot Market: Company Product Application Footprint

- Table 26. Composite Robot Competitive Factors
- Table 27. Composite Robot New Entrant and Capacity Expansion Plans
- Table 28. Composite Robot Mergers & Acquisitions Activity
- Table 29. United States VS China Composite Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Composite Robot Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Composite Robot Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Composite Robot Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Composite Robot Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Composite Robot Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Composite Robot Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Composite Robot Production Market Share (2021-2026)
- Table 37. China Based Composite Robot Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Composite Robot Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Composite Robot Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Composite Robot Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Composite Robot Production Market Share (2021-2026)
- Table 42. Rest of World Based Composite Robot Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Composite Robot Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Composite Robot Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Composite Robot Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Composite Robot Production Market Share (2021-2026)

Table 47. World Composite Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Composite Robot Production by Type (2021-2026) & (Units)

Table 49. World Composite Robot Production by Type (2027-2032) & (Units)

Table 50. World Composite Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Composite Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Composite Robot Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Composite Robot Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Composite Robot Production Value by DoF, (USD Million), 2021 & 2025 & 2032

Table 55. World Composite Robot Production by DoF (2021-2026) & (Units)

Table 56. World Composite Robot Production by DoF (2027-2032) & (Units)

Table 57. World Composite Robot Production Value by DoF (2021-2026) & (USD Million)

Table 58. World Composite Robot Production Value by DoF (2027-2032) & (USD Million)

Table 59. World Composite Robot Average Price by DoF (2021-2026) & (K US\$/Unit)

Table 60. World Composite Robot Average Price by DoF (2027-2032) & (K US\$/Unit)

Table 61. World Composite Robot Production Value by Mobile Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Composite Robot Production by Mobile Speed (2021-2026) & (Units)

Table 63. World Composite Robot Production by Mobile Speed (2027-2032) & (Units)

Table 64. World Composite Robot Production Value by Mobile Speed (2021-2026) & (USD Million)

Table 65. World Composite Robot Production Value by Mobile Speed (2027-2032) & (USD Million)

Table 66. World Composite Robot Average Price by Mobile Speed (2021-2026) & (K US\$/Unit)

Table 67. World Composite Robot Average Price by Mobile Speed (2027-2032) & (K US\$/Unit)

Table 68. World Composite Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Composite Robot Production by Application (2021-2026) & (Units)

Table 70. World Composite Robot Production by Application (2027-2032) & (Units)

Table 71. World Composite Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Composite Robot Production Value by Application (2027-2032) & (USD Million)

Million)

Table 73. World Composite Robot Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Composite Robot Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. KUKA Basic Information, Manufacturing Base and Competitors

Table 76. KUKA Major Business

Table 77. KUKA Composite Robot Product and Services

Table 78. KUKA Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KUKA Recent Developments/Updates

Table 80. KUKA Competitive Strengths & Weaknesses

Table 81. Omron Basic Information, Manufacturing Base and Competitors

Table 82. Omron Major Business

Table 83. Omron Composite Robot Product and Services

Table 84. Omron Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Omron Recent Developments/Updates

Table 86. Omron Competitive Strengths & Weaknesses

Table 87. Stäubli Basic Information, Manufacturing Base and Competitors

Table 88. Stäubli Major Business

Table 89. Stäubli Composite Robot Product and Services

Table 90. Stäubli Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Stäubli Recent Developments/Updates

Table 92. Stäubli Competitive Strengths & Weaknesses

Table 93. Clearpath Robotics Basic Information, Manufacturing Base and Competitors

Table 94. Clearpath Robotics Major Business

Table 95. Clearpath Robotics Composite Robot Product and Services

Table 96. Clearpath Robotics Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Clearpath Robotics Recent Developments/Updates

Table 98. Clearpath Robotics Competitive Strengths & Weaknesses

Table 99. Robotnik Basic Information, Manufacturing Base and Competitors

Table 100. Robotnik Major Business

Table 101. Robotnik Composite Robot Product and Services

Table 102. Robotnik Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Robotnik Recent Developments/Updates

Table 104. Robotnik Competitive Strengths & Weaknesses

Table 105. Mobile Industrial Robots Basic Information, Manufacturing Base and Competitors

Table 106. Mobile Industrial Robots Major Business

Table 107. Mobile Industrial Robots Composite Robot Product and Services

Table 108. Mobile Industrial Robots Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mobile Industrial Robots Recent Developments/Updates

Table 110. Mobile Industrial Robots Competitive Strengths & Weaknesses

Table 111. PAL Robotics Basic Information, Manufacturing Base and Competitors

Table 112. PAL Robotics Major Business

Table 113. PAL Robotics Composite Robot Product and Services

Table 114. PAL Robotics Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PAL Robotics Recent Developments/Updates

Table 116. PAL Robotics Competitive Strengths & Weaknesses

Table 117. Neobotix GmbH Basic Information, Manufacturing Base and Competitors

Table 118. Neobotix GmbH Major Business

Table 119. Neobotix GmbH Composite Robot Product and Services

Table 120. Neobotix GmbH Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Neobotix GmbH Recent Developments/Updates

Table 122. Neobotix GmbH Competitive Strengths & Weaknesses

Table 123. ABB Basic Information, Manufacturing Base and Competitors

Table 124. ABB Major Business

Table 125. ABB Composite Robot Product and Services

Table 126. ABB Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ABB Recent Developments/Updates

Table 128. ABB Competitive Strengths & Weaknesses

Table 129. Nanjing Estun Codroid Technology Basic Information, Manufacturing Base and Competitors

Table 130. Nanjing Estun Codroid Technology Major Business

Table 131. Nanjing Estun Codroid Technology Composite Robot Product and Services

Table 132. Nanjing Estun Codroid Technology Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nanjing Estun Codroid Technology Recent Developments/Updates

Table 134. Nanjing Estun Codroid Technology Competitive Strengths & Weaknesses

Table 135. Suzhou Passion Intelligent Technology Basic Information, Manufacturing Base and Competitors

Table 136. Suzhou Passion Intelligent Technology Major Business

Table 137. Suzhou Passion Intelligent Technology Composite Robot Product and Services

Table 138. Suzhou Passion Intelligent Technology Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Suzhou Passion Intelligent Technology Recent Developments/Updates

Table 140. Suzhou Passion Intelligent Technology Competitive Strengths & Weaknesses

Table 141. Shenzhen Dobot Corp Basic Information, Manufacturing Base and Competitors

Table 142. Shenzhen Dobot Corp Major Business

Table 143. Shenzhen Dobot Corp Composite Robot Product and Services

Table 144. Shenzhen Dobot Corp Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenzhen Dobot Corp Recent Developments/Updates

Table 146. Shenzhen Dobot Corp Competitive Strengths & Weaknesses

Table 147. Shenzhen Youibot Robotics Basic Information, Manufacturing Base and Competitors

Table 148. Shenzhen Youibot Robotics Major Business

Table 149. Shenzhen Youibot Robotics Composite Robot Product and Services

Table 150. Shenzhen Youibot Robotics Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shenzhen Youibot Robotics Recent Developments/Updates

Table 152. Shenzhen Youibot Robotics Competitive Strengths & Weaknesses

Table 153. Shanghai CAS SIASUN Basic Information, Manufacturing Base and Competitors

Table 154. Shanghai CAS SIASUN Major Business

Table 155. Shanghai CAS SIASUN Composite Robot Product and Services

Table 156. Shanghai CAS SIASUN Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shanghai CAS SIASUN Recent Developments/Updates

Table 158. Shanghai CAS SIASUN Competitive Strengths & Weaknesses

Table 159. Suzhou Softest Technology Basic Information, Manufacturing Base and Competitors

Table 160. Suzhou Softest Technology Major Business

Table 161. Suzhou Softest Technology Composite Robot Product and Services

Table 162. Suzhou Softest Technology Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Suzhou Softest Technology Recent Developments/Updates

Table 164. Suzhou Softest Technology Competitive Strengths & Weaknesses

Table 165. Chengdu Puwei Technology Basic Information, Manufacturing Base and Competitors

Table 166. Chengdu Puwei Technology Major Business

Table 167. Chengdu Puwei Technology Composite Robot Product and Services

Table 168. Chengdu Puwei Technology Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Chengdu Puwei Technology Recent Developments/Updates

Table 170. Chengdu Puwei Technology Competitive Strengths & Weaknesses

Table 171. Shenzhen Kungfu Robot Basic Information, Manufacturing Base and Competitors

Table 172. Shenzhen Kungfu Robot Major Business

Table 173. Shenzhen Kungfu Robot Composite Robot Product and Services

Table 174. Shenzhen Kungfu Robot Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shenzhen Kungfu Robot Recent Developments/Updates

Table 176. Shenzhen Kungfu Robot Competitive Strengths & Weaknesses

Table 177. Shenzhen Moying Technology Basic Information, Manufacturing Base and Competitors

Table 178. Shenzhen Moying Technology Major Business

Table 179. Shenzhen Moying Technology Composite Robot Product and Services

Table 180. Shenzhen Moying Technology Composite Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shenzhen Moying Technology Recent Developments/Updates

Table 182. Shenzhen Moying Technology Competitive Strengths & Weaknesses

Table 183. Global Key Players of Composite Robot Upstream (Raw Materials)

Table 184. Global Composite Robot Typical Customers

Table 185. Composite Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Composite Robot Picture

Figure 2. World Composite Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Composite Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Composite Robot Production (2021-2032) & (Units)

Figure 5. World Composite Robot Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Composite Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Composite Robot Production Market Share by Region (2021-2032)

Figure 8. North America Composite Robot Production (2021-2032) & (Units)

Figure 9. Europe Composite Robot Production (2021-2032) & (Units)

Figure 10. China Composite Robot Production (2021-2032) & (Units)

Figure 11. Japan Composite Robot Production (2021-2032) & (Units)

Figure 12. Composite Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Composite Robot Consumption (2021-2032) & (Units)

Figure 15. World Composite Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Composite Robot Consumption (2021-2032) & (Units)

Figure 17. China Composite Robot Consumption (2021-2032) & (Units)

Figure 18. Europe Composite Robot Consumption (2021-2032) & (Units)

Figure 19. Japan Composite Robot Consumption (2021-2032) & (Units)

Figure 20. South Korea Composite Robot Consumption (2021-2032) & (Units)

Figure 21. ASEAN Composite Robot Consumption (2021-2032) & (Units)

Figure 22. India Composite Robot Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Composite Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Composite Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Composite Robot Markets in 2025

Figure 26. United States VS China: Composite Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Composite Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Composite Robot Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Composite Robot Production Market Share 2025

Figure 30. China Based Manufacturers Composite Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Composite Robot Production Market Share 2025

Figure 32. World Composite Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Composite Robot Production Value Market Share by Type in 2025

Figure 34. Single-Arm Compound Robot

Figure 35. Dual-Arm Compound Robot

Figure 36. World Composite Robot Production Market Share by Type (2021-2032)

Figure 37. World Composite Robot Production Value Market Share by Type (2021-2032)

Figure 38. World Composite Robot Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Composite Robot Production Value by DoF, (USD Million), 2021 & 2025 & 2032

Figure 40. World Composite Robot Production Value Market Share by DoF in 2025

Figure 41. 3–4 DoF

Figure 42. 5–6 DoF

Figure 43. 7–12 DoF

Figure 44. >12 DoF

Figure 45. World Composite Robot Production Market Share by DoF (2021-2032)

Figure 46. World Composite Robot Production Value Market Share by DoF (2021-2032)

Figure 47. World Composite Robot Average Price by DoF (2021-2032) & (K US\$/Unit)

Figure 48. World Composite Robot Production Value by Mobile Speed, (USD Million), 2021 & 2025 & 2032

Figure 49. World Composite Robot Production Value Market Share by Mobile Speed in 2025

Figure 50. <0.5 m/s

Figure 51. 0.5–1.5 m/s

Figure 52. 1.5–2.5 m/s

Figure 53. >2.5 m/s

Figure 54. World Composite Robot Production Market Share by Mobile Speed (2021-2032)

Figure 55. World Composite Robot Production Value Market Share by Mobile Speed (2021-2032)

Figure 56. World Composite Robot Average Price by Mobile Speed (2021-2032) & (K

US\$/Unit)

Figure 57. World Composite Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Composite Robot Production Value Market Share by Application in 2025

Figure 59. Manufacturing

Figure 60. Logistics and Warehouse

Figure 61. Other Industrial Parks

Figure 62. World Composite Robot Production Market Share by Application (2021-2032)

Figure 63. World Composite Robot Production Value Market Share by Application (2021-2032)

Figure 64. World Composite Robot Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Composite Robot Industry Chain

Figure 66. Composite Robot Procurement Model

Figure 67. Composite Robot Sales Model

Figure 68. Composite Robot Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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