

# Global Composite Piezoelectric Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G86B1022894EEN.html>

Date: April 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: G86B1022894EEN

## Abstracts

The global Composite Piezoelectric Sensor market size is expected to reach \$ 3721 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Piezoelectric Composite Sensor refers to an electromechanical sensing device that uses piezoelectric composite materials as its core sensing element. The sensor is typically fabricated from a combination of piezoelectric ceramic phases (such as PZT or PMN-PT) and polymer matrix materials (such as epoxy resin, silicone rubber, or polymer films), forming composite structures with different connectivity patterns including 1-3, 2-2, or 0-3 configurations. This composite architecture combines the high sensitivity of piezoelectric ceramics with the low acoustic impedance, flexibility, and mechanical toughness of polymers.

In terms of physical form, piezoelectric composite sensors usually appear as plates, arrays, or miniaturized MEMS structures. The key structure consists of piezoelectric ceramic pillars, fibers, or thin films embedded in a polymer matrix, with metal electrodes deposited on the upper and lower surfaces to collect electrical signals. A typical device includes a piezoelectric composite sensing layer, electrode layers, encapsulation structure, signal conditioning circuitry, and external electrical interfaces.

The operating principle is based on the piezoelectric effect: when mechanical stress, vibration, acoustic waves, or pressure is applied to the piezoelectric material, electric charges are generated due to polarization changes inside the material, producing a measurable voltage across the electrodes and enabling the conversion between mechanical and electrical energy.

Manufacturing such sensors requires advanced material preparation and micro-fabrication processes, including ceramic poling, precision dicing or pillar array formation, composite injection molding, electrode deposition, and device packaging to ensure stable electromechanical coupling and performance consistency.

Depending on structure and function, piezoelectric composite sensors can be categorized into ultrasonic composite sensors, pressure/vibration sensors, structural health monitoring sensors, and MEMS-based piezoelectric composite sensors. They are widely used in medical ultrasound imaging, industrial non-destructive testing (NDT), underwater acoustics, structural health monitoring, precision vibration detection, and energy harvesting systems.

These sensors are mainly developed and manufactured by piezoelectric material suppliers, ultrasonic transducer manufacturers, MEMS sensor companies, and advanced materials technology enterprises, serving industries such as medical equipment, aerospace, industrial inspection, and intelligent structural systems.

From an industry analyst's perspective, the market for piezoelectric composite sensors is currently undergoing a transition from traditional piezoelectric devices toward high-performance composite structures, and its market development opportunities mainly stem from the growing demand of emerging industries and technological breakthroughs in advanced materials. First, in high-end sectors such as medical ultrasound, industrial non-destructive testing, ocean exploration, and aerospace, the demand for sensors with high sensitivity, wide bandwidth, and low acoustic impedance continues to increase. Piezoelectric composite materials, which can achieve excellent electromechanical coupling performance and improved acoustic matching through structural design, are gradually becoming a key technological solution for ultrasonic transducers and advanced sensing devices. Second, advancements in materials science and micro-fabrication technologies provide strong support for performance improvements. For example, the development of PMN-PT single-crystal composites, flexible piezoelectric composites, and MEMS-based piezoelectric structures enables sensors to achieve higher sensitivity and broader frequency response in smaller form factors. At the same time, the rapid expansion of intelligent manufacturing, industrial Internet of Things, and structural health monitoring systems continues to drive sensor demand, particularly in applications such as bridge monitoring, wind turbine monitoring, and aerospace structural monitoring. In addition, government policies promoting localization of high-end sensors and supply chain security are creating new opportunities for domestic enterprises, suggesting that the sector will remain technologically dynamic and commercially attractive in the coming years.

At the same time, the market also faces several technical challenges and industrialization risks. The core competitiveness of piezoelectric composite sensors lies in their material systems and microstructure design, while the fabrication of high-performance piezoelectric composite materials usually involves complex precision processing and poling processes. These processes include micro-pillar array dicing, composite filling, precision electrode deposition, and device packaging, all of which require high-precision equipment and extensive manufacturing expertise, leading to relatively high production costs. In addition, the long-term reliability and performance consistency of composite piezoelectric structures remain important concerns, especially in harsh environments such as high temperature, high humidity, or high mechanical stress, where material interface stability and performance degradation may affect device lifespan. Furthermore, the global market for high-end piezoelectric materials has long been dominated by a limited number of technologically advanced companies, and certain key materials and processes remain protected by technical barriers. New entrants therefore face challenges related to patent landscapes and manufacturing know-how. Meanwhile, some application sectors, such as medical ultrasound equipment, are subject to strict regulatory approval processes, which extend time-to-market and increase compliance and development costs. Consequently, while the market is expanding, companies must continue investing in research and development to enhance material performance, reduce manufacturing costs, and improve product reliability.

From the perspective of downstream demand trends, the application scope of piezoelectric composite sensors is expanding continuously and moving toward higher performance, intelligence, and miniaturization. The medical sector remains one of the most important markets, as advances in medical imaging technologies drive demand for high-performance piezoelectric composite transducers in high-resolution ultrasound systems, while portable medical devices and wearable health monitoring equipment are increasingly integrating miniaturized piezoelectric sensors. In the industrial sector, the adoption of smart manufacturing and predictive maintenance concepts is stimulating demand for vibration, acoustic, and structural monitoring sensors. Piezoelectric composite sensors, due to their high sensitivity and wide frequency response, play a critical role in equipment condition monitoring, non-destructive testing, and robotic sensing systems. In marine and defense applications, the demand for high-performance piezoelectric composite devices remains strong in underwater acoustic sensors, sonar systems, and ocean exploration equipment. Furthermore, in emerging sectors such as renewable energy and intelligent infrastructure, including wind turbine monitoring, rail transit structural monitoring, and smart city structural health monitoring systems,

piezoelectric composite sensors are becoming key detection components. Overall, with the deep integration of sensor technologies with artificial intelligence and IoT systems, piezoelectric composite sensors are expected to play an increasingly important role in future intelligent sensing networks, and their market demand is likely to maintain long-term growth.

This report studies the global Composite Piezoelectric Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Piezoelectric Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Piezoelectric Sensor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Composite Piezoelectric Sensor total production and demand, 2021-2032, (K Units)

Global Composite Piezoelectric Sensor total production value, 2021-2032, (USD Million)

Global Composite Piezoelectric Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Composite Piezoelectric Sensor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Composite Piezoelectric Sensor domestic production, consumption, key domestic manufacturers and share

Global Composite Piezoelectric Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Composite Piezoelectric Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Composite Piezoelectric Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Composite Piezoelectric Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, Kistler Instrumente, Honeywell International, TE Connectivity, CeramTec, RION, KYOWA ELECTRONIC INSTRUMENTS, Parker Hannifin, Crystal Instruments, DJB Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Piezoelectric Sensor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Piezoelectric Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Piezoelectric Sensor Market, Segmentation by Type:

Surface Mount Type

Embedded Type

Others

Global Composite Piezoelectric Sensor Market, Segmentation by Piezoelectric Composite Connectivity Structure:

0-3 Piezoelectric Composite Sensor

1-3 Piezoelectric Composite Sensor

2-2 Piezoelectric Composite Sensor

3-3 Piezoelectric Composite Sensor

Global Composite Piezoelectric Sensor Market, Segmentation by Piezoelectric Material System:

PZT Composite Sensor

PMN-PT Composite Sensor

BaTiO<sub>3</sub> Composite Sensor

Lead-Free Piezoelectric Composite Sensor

PVDF Composite Sensor

Global Composite Piezoelectric Sensor Market, Segmentation by Application:

Automotive

Medical Device

Aerospace

Others

Companies Profiled:

Amphenol Corporation

Kistler Instrumente

Honeywell International

TE Connectivity

CeramTec

RION

KYOWA ELECTRONIC INSTRUMENTS

Parker Hannifin

Crystal Instruments

DJB Instruments

Piezo Systems

Smart Material

FUJI CERAMICS CORPORATION

Vernon

APC International

TRS Technologies

CTS Corporation

Piezo Technologies

Murata Manufacturing

TDK Corporation

SINOCERA PIEZOTRONICS

Hottinger Br?el & Kj?r (HBK)

**Key Questions Answered:**

1. How big is the global Composite Piezoelectric Sensor market?
2. What is the demand of the global Composite Piezoelectric Sensor market?
3. What is the year over year growth of the global Composite Piezoelectric Sensor market?
4. What is the production and production value of the global Composite Piezoelectric Sensor market?
5. Who are the key producers in the global Composite Piezoelectric Sensor market?
6. What are the growth factors driving the market demand?

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