

Global Composite Materials Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Composite Materials Testing market size is expected to reach \$ 4307 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Composite Materials Testing refers to a series of standardized laboratory and field inspection, measurement and characterization tests applied to composite materials (fiber-reinforced polymers FRP, metal matrix composites MMC, ceramic matrix composites CMC, hybrid composites, sandwich panels). It quantitatively and qualitatively evaluates raw material quality, manufacturing process consistency, mechanical performance, physical & chemical properties, durability, failure behavior and safety reliability.

Composites consist of two or more distinct constituent phases (reinforcement fiber/particle + matrix binder), and testing addresses unique composite-specific characteristics: fiber-matrix interfacial bonding, layup laminate performance, delamination resistance, anisotropy, environmental aging degradation, etc.

Testing supports raw material incoming inspection, production quality control, product certification, structural design verification, failure analysis and regulatory compliance for aerospace, automotive, wind energy, marine, construction and defense industries.

The market is mainly driven by wider adoption of lightweight composites in aerospace & defense, wind energy, automotive, construction, electrical & electronics, sporting goods, marine, and high-performance industrial components. Composite structures require extensive qualification because material performance depends on fiber type, resin system, layup, curing process, orientation, defects, environmental exposure, and

manufacturing consistency. Mordor identifies lightweight performance, corrosion resistance, fatigue strength, and faster assembly as key reasons composites are replacing or supplementing metals in aerospace, automotive, and construction applications. Aerospace is the highest-value segment because airframe, engine, interior, and defense composite parts must pass strict certification and documentation requirements.

The market is usually divided into destructive testing and non-destructive testing. Destructive testing includes tensile, compression, shear, flexural, impact, fatigue, fracture toughness, bearing, open-hole tension/compression, and environmental conditioning tests. Non-destructive testing includes ultrasonic testing, X-ray/CT, infrared thermography, acoustic emission, shearography, digital image correlation, and visual inspection.

Europe is the largest composite testing market in 2025, supported by aerospace, automotive, wind energy, rail, and advanced materials activity. Asia-Pacific is expected to be the fastest-growing region through 2030, supported by China, Japan, South Korea, India, and Southeast Asia manufacturing growth, new-energy investment, automotive lightweighting, and local aerospace supply chains.

North America remains highly important because of Boeing/Airbus supply chains, defense programs, space, wind, automotive R&D, and strong accredited laboratory capacity.

This report studies the global Composite Materials Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Materials Testing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Materials Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Materials Testing total market, 2021-2032, (USD Million)

Global Composite Materials Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Composite Materials Testing total market, key domestic companies, and share, (USD Million)

Global Composite Materials Testing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Composite Materials Testing total market by Type, CAGR, 2021-2032, (USD Million)

Global Composite Materials Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Composite Materials Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Element Materials Technology, Intertek, SGS, Bureau Veritas, Applus+ Laboratories, Eurofins EAG Laboratories, T?V S?D, T?V Rheinland, UL Solutions, DEKRA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Composite Materials Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Materials Testing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Materials Testing Market, Segmentation by Type:

Raw Material Incoming Testing

Process & In-Process Quality Testing

Mechanical Performance Qualification Testing

Environmental Durability & Aging Testing

Non-Destructive Inspection (NDT) Testing

Failure Analysis & Forensic Testing

Flame, Thermal & Safety Compliance Testing

Global Composite Materials Testing Market, Segmentation by Matrix & Reinforcement Material Type of Tested Composites:

Polymer Matrix Composite (PMC) Testing

Metal Matrix Composite (MMC) Testing

Ceramic Matrix Composite (CMC) Testing

Sandwich Composite Panel Testing

Hybrid Composite Testing

Natural Fiber Biocomposite Testing

Global Composite Materials Testing Market, Segmentation by Test Implementation Form:

Destructive Laboratory Coupon Testing

Non-Destructive Full Component Testing

Global Composite Materials Testing Market, Segmentation by Application:

Aerospace

Automotive

Others

Companies Profiled:

Element Materials Technology

Intertek

SGS

Bureau Veritas

Applus+ Laboratories

Eurofins EAG Laboratories

T?V S?D

T?V Rheinland

UL Solutions

DEKRA

MISTRAS Group

Acuren

CTI

GRGTEST

Toray Research Center

KTR Korea Testing & Research Institute

KTL Korea Testing Laboratory

IMR Test Labs

Applied Technical Services, ATS

Westmoreland Mechanical Test & Research

Smithers

Lucideon

IMA Dresden

National Institute for Aviation Research, NIAR

R-TECH Group

Element U.S. Space & Defense

CTL Composites

ETIM

COMPOSITE TEST & EVALUATION

Metallurgical Engineering Services, MES

Impact Solutions

FireComposites

Capacitors

Universallab

AdvanSES

Micom Laboratories

Vaupell

Veryst Engineering

TWI

National Composites Centre, NCC

FORCE Technology

Key Questions Answered

1. How big is the global Composite Materials Testing market?
2. What is the demand of the global Composite Materials Testing market?
3. What is the year over year growth of the global Composite Materials Testing market?
4. What is the total value of the global Composite Materials Testing market?
5. Who are the Major Players in the global Composite Materials Testing market?
6. What are the growth factors driving the market demand?

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