

Global Composite Materials Testing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Composite Materials Testing market size was valued at US\$ 2656 million in 2025 and is forecast to a readjusted size of US\$ 4307 million by 2032 with a CAGR of 7.1% during review period.

Composite Materials Testing refers to a series of standardized laboratory and field inspection, measurement and characterization tests applied to composite materials (fiber-reinforced polymers FRP, metal matrix composites MMC, ceramic matrix composites CMC, hybrid composites, sandwich panels). It quantitatively and qualitatively evaluates raw material quality, manufacturing process consistency, mechanical performance, physical & chemical properties, durability, failure behavior and safety reliability.

Composites consist of two or more distinct constituent phases (reinforcement fiber/particle + matrix binder), and testing addresses unique composite-specific characteristics: fiber-matrix interfacial bonding, layup laminate performance, delamination resistance, anisotropy, environmental aging degradation, etc.

Testing supports raw material incoming inspection, production quality control, product certification, structural design verification, failure analysis and regulatory compliance for aerospace, automotive, wind energy, marine, construction and defense industries.

The market is mainly driven by wider adoption of lightweight composites in aerospace & defense, wind energy, automotive, construction, electrical & electronics, sporting goods, marine, and high-performance industrial components. Composite structures require extensive qualification because material performance depends on fiber type, resin

system, layup, curing process, orientation, defects, environmental exposure, and manufacturing consistency. Mordor identifies lightweight performance, corrosion resistance, fatigue strength, and faster assembly as key reasons composites are replacing or supplementing metals in aerospace, automotive, and construction applications. Aerospace is the highest-value segment because airframe, engine, interior, and defense composite parts must pass strict certification and documentation requirements.

The market is usually divided into destructive testing and non-destructive testing. Destructive testing includes tensile, compression, shear, flexural, impact, fatigue, fracture toughness, bearing, open-hole tension/compression, and environmental conditioning tests. Non-destructive testing includes ultrasonic testing, X-ray/CT, infrared thermography, acoustic emission, shearography, digital image correlation, and visual inspection.

Europe is the largest composite testing market in 2025, supported by aerospace, automotive, wind energy, rail, and advanced materials activity. Asia-Pacific is expected to be the fastest-growing region through 2030, supported by China, Japan, South Korea, India, and Southeast Asia manufacturing growth, new-energy investment, automotive lightweighting, and local aerospace supply chains.

North America remains highly important because of Boeing/Airbus supply chains, defense programs, space, wind, automotive R&D, and strong accredited laboratory capacity.

This report is a detailed and comprehensive analysis for global Composite Materials Testing market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Composite Materials Testing market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Composite Materials Testing market size and forecasts by region and country, in

consumption value (\$ Million), 2021-2032

Global Composite Materials Testing market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Composite Materials Testing market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Composite Materials Testing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Composite Materials Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Element Materials Technology, Intertek, SGS, Bureau Veritas, Applus+ Laboratories, Eurofins EAG Laboratories, T?V S?D, T?V Rheinland, UL Solutions, DEKRA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Composite Materials Testing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Raw Material Incoming Testing

Process & In-Process Quality Testing

Mechanical Performance Qualification Testing

Environmental Durability & Aging Testing

Non-Destructive Inspection (NDT) Testing

Failure Analysis & Forensic Testing

Flame, Thermal & Safety Compliance Testing

Market segment by Matrix & Reinforcement Material Type of Tested Composites

Polymer Matrix Composite (PMC) Testing

Metal Matrix Composite (MMC) Testing

Ceramic Matrix Composite (CMC) Testing

Sandwich Composite Panel Testing

Hybrid Composite Testing

Natural Fiber Biocomposite Testing

Market segment by Test Implementation Form

Destructive Laboratory Coupon Testing

Non-Destructive Full Component Testing

Market segment by Application

Aerospace

Automotive

Others

Market segment by players, this report covers

Element Materials Technology

Intertek

SGS

Bureau Veritas

Applus+ Laboratories

Eurofins EAG Laboratories

T?V S?D

T?V Rheinland

UL Solutions

DEKRA

MISTRAS Group

Acuren

CTI

GRGTEST

Toray Research Center

KTR Korea Testing & Research Institute

KTL Korea Testing Laboratory

IMR Test Labs

Applied Technical Services, ATS

Westmoreland Mechanical Test & Research

Smithers

Lucideon

IMA Dresden

National Institute for Aviation Research, NIAR

R-TECH Group

Element U.S. Space & Defense

CTL Composites

ETIM

COMPOSITE TEST & EVALUATION

Metallurgical Engineering Services, MES

Impact Solutions

FireComposites

Capacities

Universallab

AdvanSES

Micom Laboratories

Vaupell

Veryst Engineering

TWI

National Composites Centre, NCC

FORCE Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Composite Materials Testing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Composite Materials Testing, with revenue, gross margin, and global market share of Composite Materials Testing from 2021 to 2026.

Chapter 3, the Composite Materials Testing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Composite Materials Testing market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Composite Materials Testing.

Chapter 13, to describe Composite Materials Testing research findings and conclusion.

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