

Global Composite Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Composite Decking market size is expected to reach \$ 13427 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Composite Decking refers to a type of engineered outdoor flooring material made by combining wood fibers, bamboo fibers, recycled plastic, polyethylene, polypropylene, PVC, mineral fillers and functional additives through extrusion, co-extrusion or molding processes. It is mainly used as a substitute for natural timber decking in outdoor spaces such as residential patios, garden decks, balconies, poolside areas, walkways, docks and commercial terraces. Compared with traditional solid wood decking, composite decking is designed to provide better resistance to moisture, insects, cracking, warping, fading and routine weather exposure. Depending on the product structure, it can be divided into capped composite decking, uncapped composite decking, solid composite decking, hollow composite decking, grooved decking and square-edge decking. In practical use, composite decking focuses not only on load-bearing performance, but also on appearance, slip resistance, color stability, low maintenance and long-term outdoor durability.

From the raw material and industry chain perspective, the upstream of composite decking mainly includes suppliers of wood powder, bamboo powder, recycled plastics, HDPE, PE, PP, PVC resin, coupling agents, lubricants, color masterbatch, UV stabilizers, antioxidants, mineral fillers and packaging materials. Some high-end products also use capstock polymers, anti-slip surface layers and functional coating materials to improve weather resistance and surface protection. The midstream mainly consists of composite decking manufacturers, which are responsible for material formulation, mixing, granulation, extrusion, co-extrusion, surface embossing, brushing, cutting, cooling, quality inspection and packaging. The downstream customers include

building material distributors, home improvement retailers, contractors, landscape companies, real estate developers, municipal project contractors and decking installation service providers. The final users are mainly residential homeowners, commercial property owners, hotels, resorts, public facilities, parks, marinas and outdoor leisure space operators.

In 2025, global Composite Decking production reached approximately 316 million square meters, with an average market price of around US\$17.08 per square meter

The Composite Decking market is driven by the replacement of natural timber in outdoor flooring, the expansion of outdoor living spaces and the rising demand for low-maintenance building materials. In North America, composite decking has a relatively mature market base, supported by strong residential renovation demand, developed home improvement retail channels and consumer preference for durable outdoor materials. Europe is also an important market, where environmental awareness, recyclable materials, garden renovation and public outdoor projects support demand for WPC and capped composite products. In Asia-Pacific, the market is growing with urbanization, residential construction, resort development, commercial landscaping and export-oriented manufacturing. China plays an important role in production and global supply, while Japan and South Korea focus more on quality, design stability and outdoor durability. Southeast Asia, India, the Middle East and Latin America are emerging regions, where demand is supported by tourism facilities, commercial outdoor spaces and gradual acceptance of wood-alternative materials.

Key market trends include the shift from uncapped products to capped composite decking, the increasing use of recycled plastics and bamboo-based materials, and the development of more realistic wood grain textures and richer color options. Customers are paying more attention to fade resistance, stain resistance, slip resistance, surface temperature, installation convenience and long-term maintenance cost. The growth factors mainly include higher awareness of outdoor lifestyle, limited maintenance time among homeowners, increasing cost and supply pressure of natural wood, and broader use of composite materials in residential and commercial projects. However, the market also faces restraints. Composite decking usually has a higher initial cost than ordinary timber, which may affect adoption in price-sensitive regions. Product quality varies significantly among suppliers, and low-end products may face problems such as fading, deformation, surface cracking or poor anti-slip performance. Raw material price fluctuations, recycling material quality instability, installation skill requirements and local fire safety or building code requirements may also restrict market expansion. Overall, the market is moving toward higher-performance, more environmentally friendly, more

realistic-looking and easier-to-install products, while competition will focus on material formulation, surface protection, brand channel strength and long-term warranty capability.

This report studies the global Composite Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Decking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Decking total production and demand, 2021-2032, (K Sqm)

Global Composite Decking total production value, 2021-2032, (USD Million)

Global Composite Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Composite Decking consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Composite Decking domestic production, consumption, key domestic manufacturers and share

Global Composite Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Composite Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Composite Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Composite Decking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Decking Market, Segmentation by Type:

Capped Composite Decking

Uncapped Composite Decking

Global Composite Decking Market, Segmentation by Material:

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

Global Composite Decking Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Composite Decking Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

COEN Composite Wood

Key Questions Answered:

1. How big is the global Composite Decking market?
2. What is the demand of the global Composite Decking market?
3. What is the year over year growth of the global Composite Decking market?
4. What is the production and production value of the global Composite Decking market?
5. Who are the key producers in the global Composite Decking market?
6. What are the growth factors driving the market demand?

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