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Global Composite Decking Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Composite Decking Material market size is expected to reach $ 13427 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Composite Decking Material refers to the engineered material system used to manufacture outdoor composite decking products, rather than only the finished decking board itself. It is typically produced by combining wood fiber, bamboo fiber, recycled plastic, polyethylene, polypropylene, PVC resin, mineral fillers and functional additives through compounding, granulation, extrusion, co-extrusion or molding processes. The material is designed to replace or supplement natural timber in outdoor flooring, decking, landscape platforms, poolside areas, garden walkways, docks and commercial outdoor spaces. Compared with traditional wood, composite decking material emphasizes moisture resistance, dimensional stability, insect resistance, anti-cracking performance, color retention, low maintenance and longer outdoor service life. According to formulation and performance requirements, it can be divided into wood-plastic composite material, bamboo-plastic composite material, PVC composite material, capped composite material and mineral-filled composite material.

From the raw material and industry chain perspective, the upstream of composite decking material mainly includes suppliers of wood powder, bamboo powder, recycled HDPE, PE, PP, PVC resin, mineral powder, coupling agents, lubricants, pigments, color masterbatch, UV absorbers, antioxidants, foaming agents, flame retardants and surface protection polymers. The midstream mainly consists of material compounders and composite decking manufacturers, which are responsible for formula development, raw material pretreatment, mixing, granulation, extrusion, co-extrusion, surface modification, performance testing and quality control. The downstream customers include decking

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board manufacturers, building material distributors, home improvement retailers, construction contractors, landscape engineering companies, real estate developers, municipal project contractors and outdoor flooring installation companies. Final users are mainly residential homeowners, hotels, resorts, parks, commercial properties, marinas, public facilities and operators of outdoor leisure spaces.

In 2025, global Composite Decking Material production reached approximately 316 million square meters, with an average market price of around US$17.08 per square meter.

The Composite Decking Material market is driven by the broader substitution of natural wood in outdoor building materials and the rising demand for durable, low-maintenance and environmentally friendly decking solutions. In North America, demand is relatively mature and closely linked to residential renovation, backyard improvement, outdoor living spaces and well-developed home improvement retail channels. Europe is also an important market, supported by environmental awareness, recyclable material policies, garden renovation, urban public projects and demand for high-quality WPC and capped composite materials. In Asia-Pacific, the market is expanding with residential construction, commercial landscaping, resort projects, public infrastructure and export-oriented manufacturing. China is an important production and supply base for wood-plastic and bamboo-plastic composite materials, while Japan and South Korea pay more attention to product stability, surface quality and weather resistance. Southeast Asia, the Middle East and Latin America are emerging markets, where demand is supported by tourism facilities, outdoor commercial spaces and gradual acceptance of wood-alternative materials.

Market trends include the shift from traditional uncapped materials to capped composite material systems, wider use of recycled plastics, greater adoption of bamboo fiber and bio-based fillers, and improvement in surface protection, anti-slip performance and wood-like texture. Manufacturers are also focusing on better color stability, lower water absorption, improved UV resistance, higher strength-to-weight performance and easier installation compatibility. Growth factors include increasing outdoor lifestyle demand, limited willingness to maintain natural wood, rising timber costs, pressure on forest resources, and stronger preference for recyclable or low-maintenance building materials. However, the market also faces restraints. Composite decking material usually has higher initial cost than ordinary timber, and some price-sensitive markets still prefer traditional wood or low-cost plastic products. Product quality varies significantly depending on raw material purity, recycled plastic consistency, additive formulation and extrusion process control. Low-end materials may face issues such as

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fading, swelling, deformation, cracking, poor slip resistance or insufficient weatherability. Raw material price fluctuations, unstable recycled plastic supply, fire safety requirements, installation standards and regional building codes may also restrict market expansion. Overall, the market is moving toward higher-performance, greener, more durable and more natural-looking material systems, with future competition focusing on formulation technology, recycled material control, surface protection capability, brand reliability and downstream channel integration.

This report studies the global Composite Decking Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Decking Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Decking Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Decking Material total production and demand, 2021-2032, (K Sqm)
Global Composite Decking Material total production value, 2021-2032, (USD Million)
Global Composite Decking Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Composite Decking Material consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Composite Decking Material domestic production, consumption, key domestic manufacturers and share
Global Composite Decking Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Composite Decking Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Composite Decking Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Composite Decking Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP

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Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Decking Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Decking Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Decking Material Market, Segmentation by Type:

Capped Composite Decking

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Uncapped Composite Decking

Global Composite Decking Material Market, Segmentation by Material:

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

Global Composite Decking Material Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Composite Decking Material Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

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Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

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Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

COEN Composite Wood

Key Questions Answered:
1. How big is the global Composite Decking Material market?
2. What is the demand of the global Composite Decking Material market?
3. What is the year over year growth of the global Composite Decking Material market?
4. What is the production and production value of the global Composite Decking Material market?
5. Who are the key producers in the global Composite Decking Material market?
6. What are the growth factors driving the market demand?

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