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Global Composite Decking Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Composite Decking Board market size is expected to reach $ 13427 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Composite Decking Board refers to an engineered outdoor flooring board made from a combination of wood fibers, bamboo fibers, recycled plastics, polyethylene, polypropylene, PVC resin, mineral fillers and functional additives through extrusion, co-extrusion, molding or surface treatment processes. It is mainly used as a board material for outdoor decks, patios, balconies, garden platforms, poolside areas, walkways, terraces, docks and other exterior flooring systems. Compared with traditional timber boards, composite decking boards are designed to offer better resistance to moisture, insects, cracking, splintering, warping, fading and routine outdoor weathering. Depending on the formulation and structure, the product may be manufactured as solid boards, hollow boards, capped boards, uncapped boards, grooved-edge boards or square-edge boards. In actual applications, composite decking boards need to balance structural strength, dimensional stability, surface texture, anti-slip performance, color retention, installation convenience and long-term maintenance cost.

From the raw material and industry chain perspective, the upstream of composite decking boards mainly includes suppliers of wood powder, bamboo powder, recycled HDPE, PE, PP, PVC resin, mineral fillers, coupling agents, lubricants, pigments, color masterbatch, UV stabilizers, antioxidants, foaming agents, capstock polymers and packaging materials. Some higher-end products also use protective surface layers, co-extruded caps and anti-slip textures to improve stain resistance, fade resistance and outdoor durability. The midstream consists of composite decking board manufacturers, which are responsible for raw material formulation, mixing, granulation, extrusion, co-

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extrusion, cooling, embossing, brushing, cutting, grooving, quality inspection and packaging. The downstream customers include building material distributors, home improvement retailers, construction contractors, landscape companies, real estate developers, municipal project contractors, decking installers and export traders. Final users are mainly residential homeowners, commercial property owners, hotels, resorts, parks, public facilities, marinas and outdoor leisure space operators.

In 2025, global Composite Decking Board production reached approximately 316 million square meters, with an average market price of around US$17.08 per square meter.

The Composite Decking Board market is supported by the replacement of traditional timber boards, the expansion of outdoor living spaces and the growing preference for low-maintenance building materials. In North America, the market is relatively mature, driven by residential renovation, backyard improvement, outdoor leisure consumption and well-developed home improvement retail channels. Europe is another important region, where environmental awareness, recyclable materials, garden renovation, urban public spaces and strict quality requirements support demand for WPC, BPC and capped composite boards. In Asia-Pacific, the market is growing with residential construction, resort development, commercial landscaping, urban outdoor projects and export-oriented manufacturing. China plays an important role in production and global supply, while Japan and South Korea tend to emphasize product consistency, surface quality and long-term durability. Southeast Asia, the Middle East and Latin America are emerging demand regions, mainly supported by tourism facilities, commercial outdoor flooring, public landscape projects and gradual acceptance of wood-alternative materials.

The key market trends include the upgrade from uncapped boards to capped composite boards, greater use of recycled plastics and bamboo-based materials, more realistic wood grain textures, richer color systems and improved anti-slip surface designs. Customers are increasingly focused on fade resistance, stain resistance, surface temperature control, structural stability, easy installation and long-term warranty. Growth factors include rising outdoor lifestyle demand, higher renovation spending, reduced willingness to maintain natural wood, pressure on natural timber supply, and wider use of composite boards in residential, commercial and public projects. However, the market also faces limitations. Composite decking boards usually have higher initial purchase costs than ordinary timber boards, which may restrict adoption in price-sensitive markets. Product quality varies significantly among suppliers, and low-end boards may suffer from fading, deformation, surface cracking, swelling or poor slip resistance. Raw material price fluctuations, unstable recycled plastic quality, installation skill

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requirements, fire safety standards and local building code differences may also increase market entry barriers. Overall, the market is moving toward higher performance, stronger environmental attributes, better natural wood appearance and easier installation, while future competition will focus on material formulation, surface protection, brand credibility, channel coverage and after-sales warranty capability.

This report studies the global Composite Decking Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Decking Board and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Decking Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Decking Board total production and demand, 2021-2032, (K Sqm)
Global Composite Decking Board total production value, 2021-2032, (USD Million)
Global Composite Decking Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Composite Decking Board consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Composite Decking Board domestic production, consumption, key domestic manufacturers and share
Global Composite Decking Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Composite Decking Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Composite Decking Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Composite Decking Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company?TimberTech?, Fiberon, Oldcastle APG?MoistureShield?, Barrette Outdoor Living?DuraLife?, UFP Industries?Deckorators?, TAMKO?Envision Outdoor Living?, CALI Brands?Cali Bamboo?, Lumberock, Green Bay Decking?DuxxBak Composite Decking?, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Decking Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Decking Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Decking Board Market, Segmentation by Type:

Capped Composite Decking

Uncapped Composite Decking

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Global Composite Decking Board Market, Segmentation by Material:

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

Global Composite Decking Board Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Composite Decking Board Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

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UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

MOSO Bamboo

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Zhejiang Walrus New Material

Anhui Guofeng Wood-Plastic Composite

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Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

COEN Composite Wood

Key Questions Answered:
1. How big is the global Composite Decking Board market?
2. What is the demand of the global Composite Decking Board market?
3. What is the year over year growth of the global Composite Decking Board market?
4. What is the production and production value of the global Composite Decking Board market?
5. Who are the key producers in the global Composite Decking Board market?
6. What are the growth factors driving the market demand?

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