

Global Composite Current Collectors for Battery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCB03FFD57D2EN.html>

Date: June 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GCB03FFD57D2EN

Abstracts

The global Composite Current Collectors for Battery market size is expected to reach \$ 2001 million by 2032, rising at a market growth of 35.2% CAGR during the forecast period (2026-2032).

Composite Current Collectors for Battery are advanced multilayer electrode materials designed to replace traditional metal foils by integrating ultra-thin conductive metal layers with lightweight polymer substrates, enabling improved electrical performance and structural efficiency in battery systems. Through precision coating and deposition technologies, these composite structures maintain stable current collection capability while significantly reducing weight and enhancing mechanical flexibility, making them suitable for next-generation high-energy-density battery architectures. Their advantages include improved battery safety, reduced metal usage, enhanced energy density, and strong adaptability to advanced cell designs. In 2025, the capacity utilization rate reached 70%, while the industry's average gross margin was approximately 29%. Production in 2025 totaled 87.50 million sqm, with an average price of 2.8 USD per sqm. The upstream segment mainly consists of PET and PP base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite current collector manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

Composite Current Collectors for Battery are increasingly aligned with the transition

toward high-energy-density and lightweight battery systems, particularly in electric vehicles and advanced consumer electronics. By reducing metal content while maintaining conductivity, they enable improvements in gravimetric energy density and safety performance, making them relevant for next-generation cell architectures such as high-nickel and silicon-based systems. Demand is driven by battery manufacturers seeking material-level innovation to meet performance and cost targets. However, large-scale adoption remains dependent on manufacturing yield, cost competitiveness, and long-term reliability validation. Future development will hinge on process standardization, equipment scalability, and compatibility with existing battery production lines.

This report studies the global Composite Current Collectors for Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Composite Current Collectors for Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Composite Current Collectors for Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Composite Current Collectors for Battery total production and demand, 2021-2032, (Sq m)

Global Composite Current Collectors for Battery total production value, 2021-2032, (USD Million)

Global Composite Current Collectors for Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Composite Current Collectors for Battery consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Composite Current Collectors for Battery domestic production, consumption, key domestic manufacturers and share

Global Composite Current Collectors for Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Composite Current Collectors for Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Composite Current Collectors for Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Composite Current Collectors for Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baoming Technology (China), Chongqing Jinmei (China), Enlion Corporation (China), Shuangxing New Material (China), Wanshun New Material (China), Nord Copper Foil (China), Jiayuan Technology (China), Zhongyi Technology (China), Shanghai Putailai (China), JX Nippon Mining & Metals (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Composite Current Collectors for Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Composite Current Collectors for Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Composite Current Collectors for Battery Market, Segmentation by Type:

6.5?m

8?m

Others

Global Composite Current Collectors for Battery Market, Segmentation by Structure:

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

Global Composite Current Collectors for Battery Market, Segmentation by Process Route:

Two-Step Process

One-Step Process

Global Composite Current Collectors for Battery Market, Segmentation by Application:

Automotive Power Battery

3C Battery

Companies Profiled:

Baoming Technology (China)

Chongqing Jinmei (China)

Enlion Corporation (China)

Shuangxing New Material (China)

Wanshun New Material (China)

Nord Copper Foil (China)

Jiayuan Technology (China)

Zhongyi Technology (China)

Shanghai Putailai (China)

JX Nippon Mining & Metals (Japan)

SCHLENK Metal Foils GmbH (??)

MTI Corporation (USA)

Key Questions Answered:

1. How big is the global Composite Current Collectors for Battery market?
2. What is the demand of the global Composite Current Collectors for Battery market?
3. What is the year over year growth of the global Composite Current Collectors for Battery market?
4. What is the production and production value of the global Composite Current Collectors for Battery market?
5. Who are the key producers in the global Composite Current Collectors for Battery market?
6. What are the growth factors driving the market demand?

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