

# Global Component DTP Vaccine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Component DTP Vaccine market size is expected to reach \$ 1267 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Component-based DTaP vaccines are DTaP vaccines formulated using isolated and purified pertussis antigen components (such as pertussis toxin PT, filamentous hemagglutinin FHA, and pertussis adhesin PRN), combined with diphtheria toxoid and tetanus toxoid. Essentially, they belong to a type of acellular DTaP vaccine. Compared to traditional whole-cell DTaP vaccines, component-based vaccines do not contain intact inactivated pertussis bacteria; instead, they select key antigenic components for combination, resulting in higher safety, a lower incidence of adverse reactions, and the ability to induce a targeted immune response. These vaccines are typically adsorbed formulations containing aluminum salt adjuvants to enhance immunogenicity and are the mainstream product in most countries' childhood immunization programs. As of 2025, only Sanofi and GSK currently offer component-based DTaP vaccines globally.

Component-based DPT vaccines are DPT vaccine products made by combining isolated and purified pertussis antigen components (such as pertussis toxin PT, filamentous hemagglutinin FHA, and pertussis adhesin PRN) with diphtheria toxoid and tetanus toxoid. They belong to an important form of acellular DPT vaccine (DTaP) technology. Compared to traditional whole-cell DPT vaccines, component-based vaccines do not contain intact inactivated bacteria, resulting in a lower incidence of adverse reactions and superior safety. They have become the mainstream technology in most developed countries and some emerging markets. As the global vaccine industry upgrades to higher quality and safety standards, the market size of component-based DPT vaccines continues to expand.

In recent years, the global childhood immunization program has been continuously improved, and as one of the core products for basic immunization, the demand for DPT vaccines has remained stable overall. The widespread adoption of component technology has driven product structure upgrades, transforming the market from traditional low-cost whole-cell vaccines to high-value acellular component-based vaccines. Developed countries have fully adopted component-based DPT vaccines and further enhanced the value of single doses and ease of administration through multi-dose vaccines. Emerging economies are also gradually expanding the application of component-based vaccines against the backdrop of stricter regulatory standards and strengthened public health systems. From a product perspective, the trivalent DPT vaccine remains the basic product, but the trend towards multivalent vaccines is evident. Quadrivalent (DTaP+IPV), pentavalent, and hexavalent vaccines are becoming significant drivers of growth in the high-end market, reducing the number of doses, improving adherence, and optimizing immunization schedules. Meanwhile, demand for reduced-dose booster vaccines (Tdap) for adolescents and adults is gradually increasing, providing new growth opportunities for the market. Component vaccines are accounting for an increasingly larger share of the revenue structure, becoming the main source of value in the DPT vaccine market.

In terms of industry structure, the global component DPT vaccine market is highly concentrated, with large international vaccine companies possessing leading advantages in antigen purification technology, multi-component formulation design, and quality control systems. Some domestic companies have cost and channel advantages in regional markets, but the overall industry entry barriers are high. Production consistency control, antigen stability technology, and cold chain management capabilities constitute core competitive barriers. With increasingly stringent quality standards and stricter regulations, industry concentration is expected to further increase.

In terms of regional market structure, the North American and European markets are dominated by high-end component multivalent vaccines, with relatively high prices per dose. The Asia-Pacific region, due to its large population and increased immunization coverage, holds a significant market share. Latin America and some emerging markets are currently upgrading from whole-cell to component vaccines, presenting significant structural growth opportunities. Overall, the market growth is steady, with product upgrades being the main driver.

Looking ahead, the component DPT vaccine market will be driven by three core factors: first, the continued advancement of childhood immunization programs; second, the

value upgrade brought about by the increased penetration rate of multivalent vaccines; and third, the expansion of the target population for booster immunization. Market growth will increasingly stem from product structure optimization and increased technological barriers.

This report studies the global Component DTP Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Component DTP Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Component DTP Vaccine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Component DTP Vaccine total production and demand, 2021-2032, (K Dose)

Global Component DTP Vaccine total production value, 2021-2032, (USD Million)

Global Component DTP Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Component DTP Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Component DTP Vaccine domestic production, consumption, key domestic manufacturers and share

Global Component DTP Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Component DTP Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Component DTP Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Component DTP Vaccine market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Component DTP Vaccine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Component DTP Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Component DTP Vaccine Market, Segmentation by Type:

Two Components

Three Components

Five Components

Global Component DTP Vaccine Market, Segmentation by Combination:

Trivalent Vaccine

Quadrivalent Vaccine

Pentavalent Vaccine

Others

Global Component DTP Vaccine Market, Segmentation by Effect:

Basic Vaccines

Booster Vaccines

Global Component DTP Vaccine Market, Segmentation by Application:

Public

Private

Companies Profiled:

Sanofi

GSK

**Key Questions Answered:**

1. How big is the global Component DTP Vaccine market?
2. What is the demand of the global Component DTP Vaccine market?
3. What is the year over year growth of the global Component DTP Vaccine market?
4. What is the production and production value of the global Component DTP Vaccine market?
5. Who are the key producers in the global Component DTP Vaccine market?
6. What are the growth factors driving the market demand?

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