

# Global Complete Pet Foods Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC28CEF03D46EN.html>

Date: August 2026

Pages: 194

Price: US\$ 3,480.00 (Single User License)

ID: GC28CEF03D46EN

## Abstracts

According to our (Global Info Research) latest study, the global Complete Pet Foods market size was valued at US\$ 115794 million in 2025 and is forecast to a readjusted size of US\$ 180909 million by 2032 with a CAGR of 5.4% during review period.

Complete pet food refers to formulated food that can meet all the nutritional needs of dogs, cats, and other pets at specific life stages (such as puppyhood, adulthood, and senior years). The core standards are "complete" and "balanced"? "complete" means the product contains all the essential nutrients a pet needs; "balanced" means the proportions of these nutrients are precise and appropriate, with no excess or deficiency.

From a nutritional stage perspective, products can be further divided into specialized formulas for puppies, adults, seniors, pregnant women, and lactating women. In recent years, high-meat-content, grain-free formulas, and functional products targeting urinary and gastrointestinal health have become mainstream in the market. Overall, complete pet food is continuously upgrading from simply "feeding enough" to "eating well and precisely."

In 2025, global Complete Pet Food sale reached approximately 14,067 K MT, with an average global market price of around 8 US\$/Kg. Production capacity reached 25,000 K MT, with a gross profit margin of approximately 30%.

This report is a detailed and comprehensive analysis for global Complete Pet Foods market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Complete Pet Foods market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Complete Pet Foods market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Complete Pet Foods market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/Kg), 2021-2032

Global Complete Pet Foods market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/Kg), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Complete Pet Foods

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Complete Pet Foods market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MARS, Nestl? (Purina), Hill's Pet Nutrition, JM Smucker, Diamond Pet Foods, General Mills (Blue Buffalo), Spectrum Brands, Unicharm Corporation, Tiernahrung Deurer GmbH, Heristo AG, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Complete Pet Foods market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Dry Food

Semi-Wet Food

Wet Food

### Market segment by Pet Type

Dog Foods

Cat Foods

### Market segment by Application

Supermarkets

Pet Specialty Stores

Pet Hospitals

Online Channels (E-commerce)

### Major players covered

MARS

Nestl? (Purina)

Hill's Pet Nutrition

JM Smucker

Diamond Pet Foods

General Mills (Blue Buffalo)

Spectrum Brands

Unicharm Corporation

Tiernahrung Deurer GmbH

Heristo AG

United Petfood

Wellness Pet

Simmons Pet Food

Freshpet

Partner in Pet Food

Farmina Pet Foods

Agrolimen SA

Alpha

i-Tail Corporation

Perfect Companion

Jeil Feed

Champion Petfoods

Gambol Pet Food

Ronsy Pet Food

Yantai China Pet Foods

Petpal Pet Nutrition Technology

Shanghai Fubei

Shandong Luscious Pet Food

Huaxing Pet Food

Bridge Petcare

Navarch Pet Products

JIA Petcare

Tianjin Ranova Petfood

Chengdu Care Pet Food

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Complete Pet Foods product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Complete Pet Foods, with price, sales quantity, revenue, and global market share of Complete Pet Foods from 2021 to 2026.

Chapter 3, the Complete Pet Foods competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Complete Pet Foods breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Complete Pet Foods market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Complete Pet Foods.

Chapter 14 and 15, to describe Complete Pet Foods sales channel, distributors, customers, research findings and conclusion.

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