

Global Complete Grain Free Dog Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Complete Grain Free Dog Food market size is expected to reach \$ 23548 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Complete Grain Free Dog Food refers to nutritionally complete dog food products formulated without grain ingredients and designed to provide all essential nutrients required for dogs' daily growth, activity, and health maintenance. These products typically use animal proteins such as chicken, beef, lamb, and fish as primary ingredients, combined with animal fats, dietary fibers, vitamins, minerals, prebiotics, and functional nutritional ingredients for joint care, skin health, and coat maintenance to improve nutritional value and palatability. Compared with conventional grain-containing dog food, complete grain free dog food reduces the use of grain ingredients such as corn, wheat, and rice, focusing on higher animal protein content, reduced grain-based carbohydrates, and functional formulation designs to meet consumer demand for natural and premium pet nutrition. These products are mainly used in household dog ownership markets, middle and high-income pet consumer groups, online pet retail channels, pet specialty stores, professional kennels, and pet service providers. Driven by increasing global dog ownership, rising pet humanization trends, and growing consumer awareness of canine health and nutrition, the complete grain free dog food market continues to expand. In 2025, the global complete grain free dog food is estimated at approximately annual shipments of around 3,900,000 tons and a price of approximately USD4,000 per ton. The market is expected to grow at a CAGR of approximately 6.5% over the next five years. Typical single-line production capacity ranges from 10,000 to 60,000 tons per year, while premium natural diets, functional formulas, and specialized dog food products generally operate at lower capacities due to stricter requirements for ingredient selection, formulation development, and quality

control. Industry gross margins typically range from 35% to 50%.

Report Scope

This report studies the global Complete Grain Free Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Complete Grain Free Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Complete Grain Free Dog Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Complete Grain Free Dog Food total production and demand, 2021-2032, (Tons)

Global Complete Grain Free Dog Food total production value, 2021-2032, (USD Million)

Global Complete Grain Free Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Complete Grain Free Dog Food consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Complete Grain Free Dog Food domestic production, consumption, key domestic manufacturers and share

Global Complete Grain Free Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Complete Grain Free Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Complete Grain Free Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Complete Grain Free Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Complete Grain Free Dog Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Complete Grain Free Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Complete Grain Free Dog Food Market, Segmentation by Type:

Chicken Formula

Duck Formula

Beef Formula

Others

Global Complete Grain Free Dog Food Market, Segmentation by Life Stage:

Kitten Food

Adult Food

Global Complete Grain Free Dog Food Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered

1. How big is the global Complete Grain Free Dog Food market?
2. What is the demand of the global Complete Grain Free Dog Food market?
3. What is the year over year growth of the global Complete Grain Free Dog Food market?
4. What is the total value of the global Complete Grain Free Dog Food market?
5. Who are the Major Players in the global Complete Grain Free Dog Food market?
6. What are the growth factors driving the market demand?

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