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# Global Complete Feed Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Complete Feed market size is expected to reach $ 197636 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of complete feed reached 296 million tonnes, with an average price of $454 per tonne.

Complete Feed refers to a ready-to-feed finished feed product formulated for a specific animal species, growth stage, physiological condition and production objective. It is produced by combining energy ingredients, protein ingredients, minerals, vitamins, amino acids, fats and oils, functional additives and necessary carriers according to defined nutritional standards and formulation ratios. Its appearance is commonly pelleted, mash, crumbled, extruded, textured or liquid, and its structure is formed by the uniform blending of multiple ingredients through processing steps such as grinding, batching, mixing, pelleting, extrusion, drying, cooling and packaging. Its working principle is to provide a complete and balanced supply of energy, protein, amino acids, fatty acids, vitamins, minerals and functional nutrients, thereby supporting feed intake, digestibility, growth performance, health status and feed conversion efficiency. By physical form, it can be classified into pelleted, mash, crumbled, extruded and liquid types; by manufacturing process, it can be classified into conventional mixed, pelleted, extruded and fermented types; by nutritional positioning, it can be classified into standard, high-protein, high-energy, high-fiber, low-protein and functional types. The product is mainly used in livestock farming, aquaculture, pet food, specialty animal feeding and other animal nutrition scenarios, and serves as a fundamental input for large-scale farming and modern animal nutrition management.

Market development opportunities and main driving factors are reflected in the

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continuous expansion of large-scale and intensive livestock and aquaculture, along with rising consumer demand for quality and safety of animal products, which increases the requirement for Complete Feed. The adoption of modern feeding management and precise nutrition technologies enables manufacturers to offer feeds tailored to different species, growth stages, and production objectives, improving feed conversion efficiency and productivity. Furthermore, sustainable development and environmental policies promote the development of low-emission, high-efficiency, and functional feeds, creating emerging market opportunities and innovation potential.

Market challenges and risks stem mainly from raw material price fluctuations and supply chain instability, as changes in key ingredients like grains and oil meals directly affect profitability. Increased industry concentration intensifies competition for small and medium producers, while low-end homogeneous products face declining margins, and higher technical and process requirements necessitate continuous investment in research and equipment upgrades. Additionally, regional policy, animal health regulations, and environmental and welfare standards increase operational and market uncertainties.

Downstream demand trends show growing requirements for efficient, precise, functional, and traceable feeds. Expansion in pet food and specialty animal markets drives Complete Feed toward higher-end, diversified products. Farming practices are shifting from traditional scattered operations to large-scale intensive production, demanding higher quality, stability, and scientifically formulated feeds, while emphasizing balanced nutrition, health support, and environmental performance, prompting ongoing optimization in research, product portfolios, and supply chain management.

## Report Scope

This report studies the global Complete Feed production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Complete Feed and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Complete Feed that contribute to its increasing demand across many markets.

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## Highlights and key features of the study

Global Complete Feed total production and demand, 2021-2032, (K MT)

Global Complete Feed total production value, 2021-2032, (USD Million)

Global Complete Feed production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Complete Feed consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Complete Feed domestic production, consumption, key domestic manufacturers and share

Global Complete Feed production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Complete Feed production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Complete Feed production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Complete Feed market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangdong Haid Group, New Hope Liuhe, Cargill, Charoen Pokphand Foods, Twins Group, Guilin Liyuan Group, Land O'Lakes, De Heus Animal Nutrition, Tongwei, ADM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Complete Feed market

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## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Complete Feed Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Complete Feed Market, Segmentation by Type:

Conventional Complete Feed

Fermented Complete Feed

Extruded Complete Feed

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## Global Complete Feed Market, Segmentation by Physical Form:

Mash Complete Feed

Pellet Complete Feed

Crumble Complete Feed

## Global Complete Feed Market, Segmentation by Protein Source:

Plant Protein-Based Complete Feed

Animal Protein-Based Complete Feed

Mixed Protein-Based Complete Feed

## Global Complete Feed Market, Segmentation by Application:

Livestock Farming

Aquaculture

Pet Food

Specialty Animal Feeding

Others

# Companies Profiled:

Guangdong Haid Group

New Hope Liuhe

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Cargill

Charoen Pokphand Foods

Twins Group

Guilin Liyuan Group

Land O'Lakes

De Heus Animal Nutrition

Tongwei

ADM

Nutreco

ForFarmers

Wellhope Foods

Japfa

Royal Agrifirm Group

Mowi

Danish Agro

Akralos Animal Nutrition

JA Zen-Noh Kumiai Feed

Nosan Corporation

Marubeni Nisshin Feed

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Itochu Feed Mills

## Key Questions Answered

1. How big is the global Complete Feed market?
2. What is the demand of the global Complete Feed market?
3. What is the year over year growth of the global Complete Feed market?
4. What is the total value of the global Complete Feed market?
5. Who are the Major Players in the global Complete Feed market?
6. What are the growth factors driving the market demand?

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