

Global Companion Animal In-clinic IVD Diagnostic Instruments Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Companion Animal In-clinic IVD Diagnostic Instruments market size was valued at US\$ 510 million in 2025 and is forecast to a readjusted size of US\$ 889 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global shipments of companion animal in-clinic IVD diagnostic instruments reached approximately 86.3 thousand units, with an average device price of about US\$5,750 per unit. Companion animal in-clinic IVD diagnostic instruments refer to specialized diagnostic devices used inside veterinary hospitals, veterinary clinics, and other companion animal care facilities to perform on-site testing and support clinical diagnosis for dogs, cats, and other companion animals. These instruments mainly include hematology analyzers, clinical chemistry analyzers, immunoassay analyzers, blood gas, electrolyte and coagulation analyzers, molecular diagnostic instruments, as well as selected urinalysis, digital microscopy and AI-based morphology analysis systems. They are designed to process animal samples, detect biological signals, analyze test results and generate diagnostic outputs, enabling veterinarians to conduct routine health screening, biochemical testing, inflammation and hormone testing, infectious disease detection, emergency assessment and treatment monitoring within the clinical setting.

The companion animal in-clinic IVD diagnostic instruments market is entering a stage where veterinary care is shifting from experience-based diagnosis to data-driven clinical decision-making. Rising demand for senior pet care, chronic disease management, pre-surgical assessment, emergency and critical care, and routine wellness testing is increasing the adoption of hematology, clinical chemistry, immunoassay, blood gas, and

molecular diagnostic instruments in veterinary hospitals and clinics. The global market is estimated at approximately US\$496 million in 2025 and is expected to reach about US\$544 million in 2026, indicating that in-clinic diagnostics are becoming essential infrastructure for improving diagnostic efficiency and client retention in companion animal care.

By product structure, hematology analyzers and clinical chemistry analyzers remain the most fundamental and widely installed categories, while immunoassay analyzers and critical care testing instruments are gaining traction due to growing demand for inflammation markers, hormone testing, cardiac biomarkers, blood gas, electrolytes, and coagulation testing. Molecular diagnostic instruments and AI-enabled morphology systems currently account for a smaller base, but they offer strong growth potential in rapid infectious disease screening, precision diagnosis, and automated sample interpretation. The market is gradually evolving from a hardware sales model toward a combined model of instrument placement, consumable pull-through, connected diagnostics, and intelligent data analysis.

In terms of competition, global leaders such as IDEXX, Zoetis, and Mars/Antech maintain strong positions through brand recognition, closed consumable systems, installed base advantages, and broad diagnostic menus. FUJIFILM, Sysmex, HORIBA, and Bionote remain competitive in selected instrument platforms. Chinese manufacturers are increasingly entering the market through microfluidic chemistry, fluorescence immunoassay, pet PCR, and AI-based morphology analysis, with companies such as Mindray, Seamaty, Wondfo/Wondko, Getein, Dymind, and Coyote Bioscience expanding their veterinary diagnostic portfolios. The global market is projected to grow at a CAGR of about 8.2% from 2026 to 2032, driven by higher in-clinic testing penetration, the upgrading of pet healthcare in Asia, the adoption of emerging diagnostic technologies, and the standardization of companion animal clinical workflows.

This report is a detailed and comprehensive analysis for global Companion Animal In-clinic IVD Diagnostic Instruments market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Companion Animal In-clinic IVD Diagnostic Instruments market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Companion Animal In-clinic IVD Diagnostic Instruments market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Companion Animal In-clinic IVD Diagnostic Instruments market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Companion Animal In-clinic IVD Diagnostic Instruments market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Companion Animal In-clinic IVD Diagnostic Instruments

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Companion Animal In-clinic IVD Diagnostic Instruments market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IDEXX Laboratories, Inc., Zoetis Inc., Mars, Incorporated, Nova Biomedical Corporation, Thermo Fisher Scientific Inc., Alfa Wassermann Diagnostic Technologies, LLC, HTI Medical Inc., Carolina Liquid Chemistries Corp., Drew Scientific, Inc., FUJIFILM Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Companion Animal In-clinic IVD Diagnostic Instruments market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hematology Analyzers

Clinical Chemistry Analyzers

Immunoassay Analyzers

Critical Care & Coagulation Analyzers

Molecular Diagnostic Instruments

Other In-clinic IVD Instruments

Market segment by Animal Type

Dogs

Cats

Other Companion Animals

Market segment by Application

Veterinary Hospitals

Veterinary Clinics

Other End Users

Major players covered

IDEXX Laboratories, Inc.

Zoetis Inc.

Mars, Incorporated

Nova Biomedical Corporation

Thermo Fisher Scientific Inc.

Alfa Wassermann Diagnostic Technologies, LLC

HTI Medical Inc.

Carolina Liquid Chemistries Corp.

Drew Scientific, Inc.

FUJIFILM Corporation

Sysmex Corporation

HORIBA, Ltd.

ARKRAY, Inc.

Nihon Kohden Corporation

Bionote, Inc.

Boditech Med Inc.

Virbac S.A.

Randox Laboratories Ltd.

Boule Diagnostics AB

Diatron MI Zrt.

EUROLyser Diagnostica GmbH

PZ Cormay S.A.

BioSystems S.A.

Balio Diagnostics

Skyla Corporation

Agappe Diagnostics Ltd.

Tulip Diagnostics Pvt. Ltd.

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Chengdu Seamaty Technology Co., Ltd.

Wondfo Biotech Co., Ltd.

Getein Biotech Inc.

Shenzhen Dymind Biotechnology Co., Ltd.

Edan Instruments, Inc.

Coyote Bioscience Co., Ltd.

Genrui Biotech Inc.

URIT Medical Electronic Co., Ltd.

Tianjin MNCHIP Technologies Co., Ltd.

Rayto Life and Analytical Sciences Co., Ltd.

Zybio Inc.

Zhejiang Pushkang Biotechnology Co., Ltd.

Tianjin LOCMEDT Technologies Co., Ltd.

Hunan GenieCare Animal Husbandry Biotechnology Development Co., Ltd.

Qingdao Jiditai Biotechnology Co., Ltd.

Shenzhen ANLV Medical Technology Co., Ltd.

LifeReal Biotechnology Co., Ltd.

JZ Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Companion Animal In-clinic IVD Diagnostic Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Companion Animal In-clinic IVD Diagnostic Instruments, with price, sales quantity, revenue, and global market share of Companion Animal In-clinic IVD Diagnostic Instruments from 2021 to 2026.

Chapter 3, the Companion Animal In-clinic IVD Diagnostic Instruments competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Companion Animal In-clinic IVD Diagnostic Instruments breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Companion Animal In-clinic IVD Diagnostic Instruments market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Companion Animal In-clinic IVD Diagnostic Instruments.

Chapter 14 and 15, to describe Companion Animal In-clinic IVD Diagnostic Instruments sales channel, distributors, customers, research findings and conclusion.

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